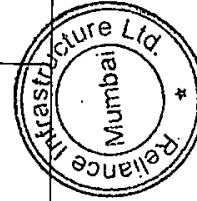


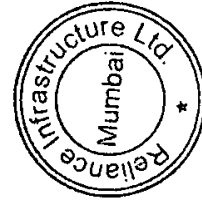
**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)		Reliance Power Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		June 12, 2015											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Infrastructure Limited											
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of encumbrance (pledge/lien/non disposal/undertaking/others)	Date of creation/invocation/release of encumbrance	Type of event (creation / release / invocation)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
<b>Part A : Represents Pledge of shares</b>													
Reliance Infrastructure Limited	118,39,98,193	42.21	42.21	57,70,22,318	20.57	Creation	June 3, 2015	Creation	1,77,13,431	0.63	IDBI Trusteeship Services Limited (On behalf of Deutsche Bank)	59,47,35,749	21.20
Reliance Infrastructure Limited	118,39,98,193	42.21	42.21	59,47,35,749	21.20	Creation	June 4, 2015	Pledge	1,78,64,184	0.63	IDBI Trusteeship Services Limited (On behalf of Edelweiss)	61,25,99,933	21.84
Reliance Infrastructure Limited	118,39,98,193	42.21	42.21	61,25,99,933	21.84	Creation	June 8, 2015	Non-disposal	4,50,00,000	1.60	IFCI Limited	65,75,99,933	23.44



## Part B :


Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)				Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
Shri Anil D Ambani	4,65,792	0.02	0.02	Nil	Nil	-	-	-	-	-	Nil	Nil		
Smt. Tina A Ambani	4,12,708	0.01	0.01	Nil	Nil	-	-	-	-	-	Nil	Nil		
Shri Jai Anmol A Ambani	4,17,439	0.01	0.01	Nil	Nil	-	-	-	-	-	Nil	Nil		
Shri Jai Anshul A Ambani	25	0.00	0.00	Nil	Nil	-	-	-	-	-	Nil	Nil		
Smt. Kokila D Ambani	9,16,461	0.03	0.03	Nil	Nil	-	-	-	-	-	Nil	Nil		
Reliance Innoventures Private Limited	1000	0.00	0.00	Nil	Nil	-	-	-	-	-	Nil	Nil		



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Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	
Reliance Infradevelopment Private Limited	37,55,52,662	13.39	13.39	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Reliance Project Ventures and Management Private Limited	53,73,87,901	19.16	19.16	34,25,00,000	12.21	-	-	-	-	-	-	34,25,00,000	12.21
Reliance Capital Limited	41,17,823	0.15	0.15	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Crest Logistics and Engineers Private Limited	1,25,000	0.00	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil

For Reliance Infrastructure Limited

  
Ramesh Shenoy  
Company Secretary

Date: June 12, 2015  
Place: Mumbai

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

