



Registered Office :

406, Balam Bhavan,
Grant Road,
Mumbai - 400 007

Date : 18th April, 2016

To
The Manager
Listing Department
The Bombay Stock Exchange Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001.

Sub : Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, ("Listing Regulations")

Sub : Statement of Deviation or Variation

Dear Sir,

Please find enclosed herewith Statement of Deviation or Variation as per Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 for the Quarter ended 31st March, 2016.

Please take it on your records

For Bombay Talkies Limited

Compliance officer/Authorised Sign

STATEMENT OF DEVIATION OR VARIATION IN PUBLIC ISSUE, RIGHT ISSUE, PREFERENTIAL ISSUE ETC

(Pursuant to Regulations 32(1) of SEBI (Listing Obligations and Disclosure Requirements))

Name of Listed Entity: Bombay Talkies Limited

Quartered Ended: 31st March, 2016

1. Deviation in the use proceeds from the objects stated in the office document or explanatory statement for the notice the General meeting.

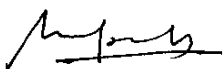
Not Applicable as there is no offer made by way of Public Issue, Right Issue, Preferential Issue, etc. during the quartered ended 31st March, 2016.

2. The Statement of category wise variation as under :-

Category wise Variation	Projected Utilization of funds (as per offer document or notice of General Meeting)	Actual Utilization of Funds
Capital Expenditure	Not Applicable	Not Applicable
Sales and Marketing	Not Applicable	Not Applicable
Working Capital	Not Applicable	Not Applicable

Thanking you,

For Bombay Talkies Limited



Director / Authorised Sign