

Date: March 23, 2017

**The BSE Limited (Bombay Stock Exchange)**  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street,  
 Mumbai 400 001

**Sub: Intimation regarding the date of 10<sup>th</sup> part redemption/payment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs)**

Dear Sir/ Madam,

Pursuant to the provisions of **Regulation 50** and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the due date for 10<sup>th</sup> part redemption/payment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) is **Friday, April 21, 2017** in respect of below mentioned listed series:

Sr. No.	ISIN*	Series
1	INE800H07223	Series B


The details of NCDs are as follows:-

- (1) Current face Value per NCD: - **Rs. 2,49,998**
- (2) Amount to be redeemed per NCD (Face Value):- **Rs. 27,778**
- (3) Post part redemption Face Value per unit of NCD: - **Rs. 2,22,220**

In furtherance to the above and in reference to our Disclosure Document, due date for Redemption payment is falling on Saturday, April 22, 2017; however it being Non Business Day i.e. Bank holiday due to fourth Saturday of month, the due date for Redemption payment would be immediately preceding Business Day i.e. **Friday, April 21, 2017**.

You are requested to kindly take the above mentioned date in your records for further dissemination.

For Omaxe Ltd.

  
**Shubha Singh**  
**Vice President (Legal)**  
**& Company Secretary**

\* The said ISIN is only listed on BSE and not on National Stock Exchange.

CC:

<b>1.) National Stock Exchange Of India Limited</b> 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai- 400 051	For information only	<b>2.) Link InTime India Pvt Ltd</b> C-13, Pannalal Silk Mills, Compound L.B.S. Marg, Bhandup(West) Mumbai-400078
<b>3.) Central Depository Services (India) Limited</b> Phiroze Jeejeebhoy Towers 15 <sup>th</sup> Floor, Dalal Street Mumbai – 400001		<b>4.) National Securities Depository Limited</b> 4 <sup>th</sup> Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

**OMAXE LTD.**

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