

Date : 11th June, 2018

To,
DCS-CRD
The BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai - 400 001
Stock Code: 523523

Listing Department,
National Stock Exchange of India Ltd
5th Floor, Exchange Plaza,
Bandra (E),
MUMBAI - 400 051
Stock Code: RAINBOWPAP

Dear Sir / Madam,

Sub : Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015


With reference to captioned subject, we hereby inform that the Committee of Creditors (CoC) of Rainbow Papers Limited has approved the Resolution Plan submitted by Kushal Limited according to Insolvency and Bankruptcy Code, 2016 (duly amended from time to time).

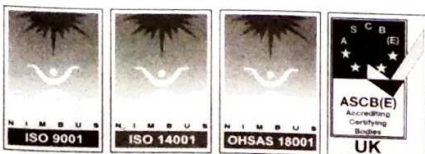
The above is for your information and record.

Thanking You

Yours Faithfully,

FOR RAINBOW PAPERS LIMITED


SHASHIKANT THAKAR
COMPANY SECRETARY
FCS : 1607



Regd. Office:

801, Avdhesh House, Opp. Guru Govind Gurudwara,
SG Highway, Thaltej, Ahmedabad-54. Gujarat. INDIA

Tel: 91-79-26855714 / 16, 71797179 / 80

Fax: 91-79-26855712 • Email: info@rainbowpapers.com

www.rainbowpapers.com

CIN : L21010GJ1986PLC008772

Works:

1453, Village Rajpur, Taluka Kadi.

Kalol-Mehsana Highway, (N.G.) Pin: 382715

Telefax: 02764-278492/8516

Tel: 9879605436/37

Email: rplworks@rainbowpapers.com

M.Cote: 02764-278413, 9879605440