

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Note: The shareholding of the Acquirer in the Target Company exceeded 5% of the Target Company's shareholding on 29 August 2013. This disclosure filing is a delayed filing made by the Acquirer with respect to its shareholding in the Target Company, for the purpose of complying with the applicable SEBI Regulations.

The aggregate shareholding of the Acquirer in the Target Company (Kotak Mahindra Bank Limited) has already been reduced to 2.97% on 2nd March 2015 for which a separate disclosure has been made by the Acquirer under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part – A – Details of the Acquisition

Name of the Target Company (TC)	Kotak Mahindra Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Genesis Asset Managers, LLP		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	3,8319,917	4.98%	4.98%
(b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
(c) Voting Rights (VR) otherwise than by equity shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
(e) Total (a+b+c+d)	3,8319,917	4.98%	4.98%
Details of acquisition			

(a) Shares carrying voting rights acquired	2,21,503	0.03%	0.03%
(b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)	NIL	NIL	NIL
(e) Total (a+b+c+/-d)	2,21,503	0.03%	0.03%
After the acquisition, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	3,85,41,420	5.01%	5.01%
(b) VRs otherwise than by equity shares	NIL	NIL	NIL
(c) Warrants/ convertible securities / any other instrument than entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
(d) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking/ others)	NIL	NIL	NIL
(e) Total (a+b+c+d)	3,85,41,420	5.01%	5.01%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / Inter-se transfer/encumbrance, etc.)	Open Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable. Only equity shares have been acquired.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	Date of acquisition of shares amounting to 5.01% of the total number of shares of Kotak Mahindra Bank Limited: 29 August 2013		
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 19,15,99,585 with each equity share of face value of Rs. 5/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 19,27,07,100 with each equity share of face value of Rs. 5/- each.		
Total diluted share/ voting capital of the TC after the said acquisition	Not Applicable		