

DEPT : SECRETARIAL  
REF. No. : SEC/ST.EX.STT/75/2016-17

February 20, 2017

BSE Limited,  
Department of Corporate Services,  
First Floor, New Trading Wing,  
Rotunda Building, P.J. Towers,  
Dalal Street,  
Fort Mumbai – 400 001. &

Dear Sirs,

**Sub: Proposed Rights Issue of equity shares (“Issue”) of The South Indian Bank Ltd (“Bank”)**

**Reg: Intimation of finalization of Issue Programme**

This is furtherance of our earlier intimations dated December 21, 2016 and February 7, 2017 relating to the Issue.

In accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform that the Capital Planning & Infusion Committee of the Bank by way of a resolution passed on February 20, 2017, has finalized the Issue opening and the Issue closing dates, including the last date of receipt of request for split application forms with respect to the proposed Issue, details of which are set out below:

ISSUE OPENING DATE	LAST DATE FOR RECEIPT OF REQUEST OF SPLIT APPLICATION FORMS	ISSUE CLOSING DATE
FEBRUARY 28, 2017	MARCH 7, 2017	MARCH 14, 2017

Further, the Capital Planning & Infusion Committee has also approved the Letter of Offer for filing with BSE Limited, National Stock Exchange of India Limited and Securities and Exchange Board of India, the Abridged Letter of Offer and the Composite Application Form to be sent to eligible shareholders of the Bank.

This is for your information and record.

Yours faithfully,



(JIMMY MATHEW)  
COMPANY SECRETARY