

HINCON FINANCE LIMITED

(FORMERLY HINDUSTAN FINVEST LTD.)

Hincon House, 100, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, India
Tel.: + 91-22-2575 1000 • Fax : + 91-22-2577 5929 CIN : U67120MH1992PLC066854
13th February, 2017

The BSE Ltd.
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra – Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: Disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Target Company: Hindustan Construction Company Ltd. (HCC)

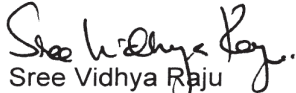
We are enclosing herewith, in the prescribed form, the Disclosure required to be made in terms of Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as the promoter of Hindustan Construction Company Ltd.

The Pledgee, M/s. Universal Trusteeship Services Ltd has already filed the necessary disclosures with the concerned Stock Exchanges and copy of their consolidated Disclosure dated 10th February 2017 to the Company and the Stock Exchanges in this regard is enclosed for your ready reference.

Please acknowledge receipt.

Thanking you,
Yours faithfully,

For Hincon Finance Ltd


Sree Vidhya Raju
Secretarial Department



Cc: Hindustan Construction Company Ltd.

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares /
invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial

Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	Hindustan Construction Company Ltd. (HCC)						
Name of the Promoter(s) on whose shares encumbrance was Created/invoked/released (tick the relevant one)	Hincon Finance Ltd						
Date of reporting	13 th February, 2017						
Names of the stock exchanges where the shares of the target company are listed	The BSE Ltd National Stock Exchange of India Ltd						
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding	Details of events pertaining to encumbrance	Post event holding (encumbered shares to be excluded)	(*)Details of encumbrance (pledge/lien other- give details			
Names	Number	% of total share capital	Type- creation/ invocation/ release	Date (s)	Number	% of Total share capital	
Hincon Finance Ltd	6,22,61,186 equity shares of Re. 1/- each**	6.16	Creation of pledge on 2,38,95,686 equity shares of Re. 1/- each	10 th February 2017	3,83,65,500 Equity shares of Re. 1/- each	3.80	As per the requirements of Master Pledge Agreement entered by Hindustan Construction Company Ltd with its lenders, any additional shares issued by HCC to Hincon Finance Ltd (Promoter Company) has to be pledged in favour of Universal Trusteeship Services Ltd, the Security Trustee for the CDR Lenders, CLA Lenders and the Working Capital Lenders and held on behalf of the Debenture Trustee for OCD Lenders.

For Hincon Finance Ltd
Sree Vidhya Raju
 Sree Vidhya Raju
 Authorised Signatory
 Secretarial Department



Mumbai, 13th February, 2017