Dated: 03.05.2017

BSE Limited, Floor 25, P J Towers, Dalal Street, MUMBAI – 400 001.

National Stock Exchange of India Limited, "Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
MUMBAI – 400 051.

Sub: Disclosure under Regulation 10(6) in respect of acquisition of shares under Regulation 10(1)(a) with respect of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 – Disclosure under regulation Chapter V of the Takeover Regulations, 2011.

Dear Sir,

Please find enclosed herewith intimation in respect of acquisition of shares under Regulation 10(1)(a) with respect of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and Disclosure under regulation Chapter V of the Takeover Regulations, 2011 on the prescribed Format by the undersigned in respect of 2906710 equity shares of M/s. Rana Sugars Limited acquired from Rana Preet Inder Singh, my real brother and Promoter of the Company.

Thanking you,

Yours sincerely,

H.NO. 16, Sector-4, Chandigarh.

VEER PRATAP SINGH)

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers)) Regulations, 2011

1.	Naı	ne of the Target Company (TC)	RANA SUGARS LIMITED			
2.		me of the acquirer(s)	Rana Veer Pratap Singh			
3.		me of the stock exchange where shares of the	1. BSE Limited			
		are listed	2. NSE Limited			
4.		tails of the transaction including rationale, if	Inter-Se Transfer			
		, for the transfer/ acquisition of shares.				
5.	Rel	evant regulation under which the acquirer is	10(1)(a)(i)			
	exe	mpted from making open offer.				
6.	Wh	nether disclosure of proposed acquisition was	Yes			
	req	uired to be made under regulation 10(5) and				
	if so,					
		- whether disclosure was made and	Yes			
	whether it was made within the timeline					
		specified under the regulations	21.04.2017			
- <u>-</u>		- date of filing with the stock exchange	21.04.2017 Disclosures		Whether the	
7.	De	5 of acquisition			disclosure	
			required to be disclosures under made under regulation 10(5)			
			regulation 10(5)		are actually made	
		Name of the transferor/ seller	Rana Preet Inder Rana Preet Inde			
	a.	Name of the transferon series	Singh		Singh	
<u> </u>	b.	Date of acquisition	01-05-2017		01-05-2017	
	c.	Number of shares/ voting rights in respect of			2906710	
	Ŭ.	the acquisitions from each person mentioned				
		in 7(a) above.				
	d.	Total Shares proposed to be acquired/			1.89%	
		actually acquired as a % of diluted share				
		capital of TC				
	e.	Price at which shares are proposed to be	Rs.12/- pe	er share	Rs.12/- pe	er share
	acquired/ actually acquired					
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of			
			shares	total	shares	total
			held	share	held	share
,				capital		capital
			2020056	of TC	(120566	of TC
	a.	Each Acquirer/ Transferee(*)	3232856	2.11	6139566	4.00
	b.	Each Seller/ Transferor	2906710	1.89	0	0.00

Place : Chandigarh

Date: 03-05-2017

RANA VEER PRATAP SINGH

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

DJ.