



स्टेट बैंक ऑफ बीकानेर एण्ड जयपुर

STATE BANK OF BIKANER & JAIPUR

(भारतीय स्टेट बैंक का सहयोगी / Associate of the State Bank of India)

प्रधान कार्यालय / Head Office

तिलक मार्ग / Tilak Marg,

पोस्ट बॉक्स नं. / Post Box No. 154

जयपुर / JAIPUR - 302 005

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(Phone : 5101539 Fax : 0141-5101176)

(E-mail : [cmshare@sbbj.co.in](mailto:cmshare@sbbj.co.in))

(Visit us at [www.sbbjbank.com](http://www.sbbjbank.com))

The Director (Listing)  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5th Floor, Plot No. C/1  
"G" Block, Bandra - Kurla Complex  
Bandra (East), MUMBAI - 400 051

The Director-ISC & Listing  
Bombay Stock Exchange Limited  
Floor 25, P. J. Towers  
Dalal Street  
MUMBAI - 400 001

S&B/\_\_\_\_\_  
April 29, 2016

Dear Sir,

**FORM A ANNUAL AUDIT REPORT 2015-16 AND OTHER CERTIFICATES**

In terms of the provisions of the SEBI( LODR) Regulations 2015, we submit the following documents for your perusal and records:

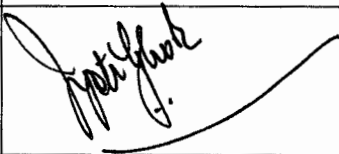
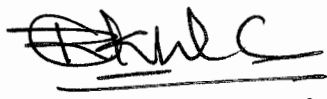

1. Independent Auditor's Report 2015-16
2. Certificate on Corporate Governance Report 2015-16
3. Form A (for Unqualified Auditor's Report)
4. Certificate on Model Code of Conduct
5. Financial Results 2015-16 duly certified by the Statutory Auditors of the Bank.

Yours faithfully,

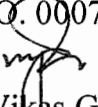
“आप द्वारा हिन्दी में किये गये पत्र व्यवहार का हम स्वागत करेंगे।”  
Company Secretary

**FORM A**

Format of covering letter of the annual audit report to be filed with the stock exchanges

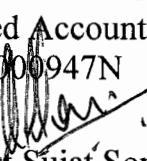
1.	Name of the Company	State Bank of Bikaner and Jaipur
2.	Annual financial statements for the year ended	31 <sup>st</sup> March, 2016
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	No
5.	Signed by	
(i)	JYOTI GHOSH  Managing Director	
(ii)	RAMESH CHANDRA KHULBE  Chief Financial Officer	
(iii)	Auditor of the Bank	As below
(iv)	BHARAT RATTAN  Audit Committee Chairman	

For **Kalani & Co.**  
Chartered Accountants  
FR NO. 000722C

  
(CA Vikas Gupta)  
(M.No. 077076 )  
Partner

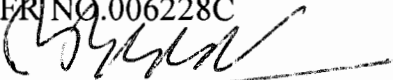


For **K K Soni & Co.**  
Chartered Accountants  
FR NO. 000947N

  
(CA Sant Sujat Soni)  
(M.No. 094227)  
Partner

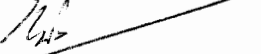


For **Mahesh C Solanki & Co.**  
Chartered Accountants  
FR NO. 006228C

  
(CA Mahesh Solanki)  
(M.No. 074991)  
Partner



For **R S P H & Associates**  
Chartered Accountants  
FR NO. 003013N

  
(CA Raj Kumar Batra)  
(M.No. 006458)  
Partner



Place: Mumbai  
Date: 29.04.2016

Certificate for Annual Report

ANNEXURE –III

**DECLARATION OF COMPLIANCE WITH THE CODE OF CONDUCT**

I confirm that all the Board Members and Senior Management have affirmed Compliance with the Bank's Code of Conduct for the financial year 2015-16.

Mumbai  
29.04.2016

  
(Jyoti Ghosh)  
Managing Director

## AUDITORS' CERTIFICATE ON CORPORATE GOVERNANCE

**To the Members of  
State Bank of Bikaner and Jaipur**

We have examined the compliance of conditions of corporate governance by the State Bank of Bikaner and Jaipur, for the year ended on the 31<sup>st</sup> March, 2016 as stipulated in Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

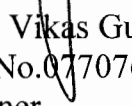
The compliance of conditions of Corporate Governance is the responsibility of the management. Our examination was limited to procedures and implementation thereof, adopted by the State Bank of Bikaner and Jaipur for ensuring the compliance of the conditions of the Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the State Bank of Bikaner and Jaipur.

In our opinion and to the best of our information and according to the explanation given to us, we certify that the State Bank of Bikaner and Jaipur has complied in all material respects with the conditions of Corporate Governance as stipulated in the above mentioned Listing Regulations.

We state that no investor grievance is pending for a period exceeding one month against the State Bank of Bikaner and Jaipur as per the records maintained by the Stakeholders' Relationship Committee (Shareholders'/Investors Grievance Committee).

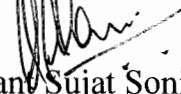
We further state that such compliance is neither an assurance as to the future viability of the State Bank of Bikaner & Jaipur nor the efficiency or effectiveness with which the management has conducted the affairs of State Bank of Bikaner & Jaipur.

For **Kalani & Co.**  
Chartered Accountants  
FR NO. 000722C

  
(CA Vikas Gupta)  
(M.No.077076)  
Partner

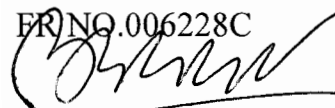


For **K K Soni & Co.**  
Chartered Accountants  
FR NO. 000947N

  
(CA Sant Sujat Soni)  
(M.No.094227)  
Partner

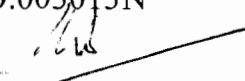


For **Mahesh C Solanki & Co.**  
Chartered Accountants  
FR NO. 006228C

  
(CA Mahesh Solanki)  
(M.No.074991)  
Partner



For **R S P H & Associates**  
Chartered Accountants  
FR NO. 003013N

  
(CA Raj Kumar Batra)  
(M.No.006458)  
Partner



Place: Mumbai  
Date: 29.04.2016