

October 26, 2017

To  
The Manager  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 023

**Dear Sir/Madam,**

**Subject: Disclosure under SEBI (SAST) Regulations, 2011 and Disclosure under Regulation 7 of SEBI (Prohibition of Insider Trading) Regulations, 2015**

With respect to the captioned subject, please find attached herewith, Disclosures as per SEBI (SAST) 2011 Regulations and Disclosure under Regulation 7 of SEBI (Prohibition of Insider Trading) Regulations, 2015 as received by us from one of the Shareholder of the Company, Mr. Kartik Jain.

Please take the same on record and oblige.

Thanking You,

Yours faithfully,

**For Rubra Medicaments Limited**



**Abha Kapoor**  
**Director (Finance) & CFO**  
**DIN - 02799429**

October 26, 2017

To  
The Manager  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 023

**Dear Sir/Madam,**

**Subject: Disclosure under SEBI (SAST) Regulations, 2011**

Please find attached herewith, Disclosures as per SEBI (SAST) 2011 Regulations.

Please take the same on record and oblige.

Thanking You,



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Kartik Jain

**CC:**

The Compliance Officer  
Rubra Medicaments Limited  
Office No. 201, Citi Mall, New Link Road,  
Andheri West, Mumbai - 400 053

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b>Rubra Medicaments Limited</b>		
2. Name of the acquirer and Person Acting in Concert (PAC) with the acquirer	<b>Kartik Jain</b>		
3. Whether the acquirer belongs to Promoter / Promoter group	<b>No</b>		
4. Name(s) of the stock exchange(s) where the shares of the TC are listed	<b>BSE Limited</b>		
5. Details of the acquisitions/disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
6. Before the acquisition under consideration, holding of:			
a. Shares carrying voting rights			
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c. Voting rights (VR) otherwise than by shares			
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e. Total (a+b+c+d)	<b>2,75,650</b>	<b>5.04</b>	<b>4.04</b>
7. Details of Acquisition/Sale:			
a. Shares carrying voting rights acquired/Sold			
b. VRs acquired/Sold otherwise than by shares			
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ sold			
<b>(13,50,000 Warrants Convertible</b>	<b>13,50,000</b> <b>(Warrant)</b>	<b>NA</b>	<b>19.80</b>

into shares within a period of 18 months) d. Shares encumbered/ invoked/ released by the acquirer e. Total (a+b+c+d)	13,50,000	NA	19.80
8. After the acquisition/sale, holding of: a. Shares carrying voting rights b. Shares encumbered with the acquirer c. VRs otherwise than by shares d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e. Total (a+b+c+d)	2,75,650 (Equity Share)  13,50,000 (Warrants)  16,25,650	5.04  NA  5.04	4.04  19.80  23.84
9. Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
10. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 24, 2017		
11. Equity share capital / total voting capital of the TC before the said acquisition/ sale	5,46,83,000		
12. Equity share capital / total voting capital of the TC after the said acquisition/sale	5,46,83,000		
13. Total diluted share/voting capital of the TC after the said acquisition	6,81,83,000		



**Kartik Jain**

**Place: Mumbai**

**Date: October 26, 2017**

October 26, 2017

To  
The Manager  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 023

Dear Sir,

**Subject: Disclosure under Regulation 7 of SEBI (Prohibition of Insider Trading) Regulations, 2015**

Please find attached herewith, Initial Disclosures pursuant to Regulation 7 of SEBI (Prohibition of Insider Trading) Regulations, 2015 in the prescribed Form C.

Please take the same on record and oblige.

Thanking you,

Yours faithfully,



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**Kartik Jain**

CC:  
Rubra Medicaments Limited  
Office No. 201, Citi Mall,  
New Link Road, Andheri West,  
Mumbai - 400 053

**FORM C**  
**SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]**

**Name of the company:** Rubra Medicaments Limited

**ISIN of the company:** INE396H01019

**Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

Name, PAN/CIN, DIN & address with contact nos.	Category Of Person (Promoters/ KMP/Directors/ Immediate Relative to/ others etc.)	Securities held prior to acquisition/ disposal		Securities acquired/ Disposed				Securities held post acquisition/ disposal		Date of Allotment advice/ acquisition of shares/ sale of shares specify		Date of Intimation to Company	Mode of acquisition/ disposal (on market/ public/ rights/preferential offer/off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/Sale/Pledge/Revoke/Invoke)	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Kartik Jain  PAN: AXDPJ7492H  Add: Brijkamal, Gulmohur Cross Road No. 7, J.P.V.D. Scheme, Mumbai – 400049  Ph: 9920378118	Others	Equity Shares	2,75,650 5.04%	Warrants	13,50,000 19.80%	1,35,00, 000	Buy	Equity Shares      Warrants	2,75,650 5.04%     13,50,000 19.80%	      October 24, 2017		October 26, 2017	Preferential Offer

**Name:** Kartik Jain

**Signature:**  
**October 26, 2017**  
**Place:** Mumbai

