

March 17, 2023

From:

JAYANTIBHAI JAGJIVANBHAI CHANDRA

Address: Vrindavan Block No. 28,

Galavilla Lotus, Gokuldham,

Sanand Sanathal,

Ahmedabad - 382210

Gujarat, INDIA

Phone: 02827235500

To:

- (1) The Department of Corporate Services,
BSE Limited, Mumbai**
- (2) The Listing Compliance Department,
National Stock Exchange of India Limited, Mumbai**
- (3) The Company Secretary,
Atul Auto Limited**

Dear Sir,

SUB: DISCLOSURE UNDER REGULATIONS 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED

REF: BSE SCRIPT CODE: 531795 NSE COMPANY SYMBOL: ATULAUTO

In compliance with the above Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended, we hereby disclose the of change in holding of Securities of Promoters and Promoters Group of Atul Auto Limited on preferential allotment of equity shares upon conversion of warrants as per the format prescribed by SEBI.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

**For and on behalf of promoters & promoter group
Of Atul Auto Limited**

(Jayantibhai J Chandra)

Promoter

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ATUL AUTO LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jayantibhai Jagjivanbhai Chandra and other promoter group as per list attached		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	11563810	52.70%	41.67%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	757575	--	2.73%
e) Total (a+b+c+d)	12321385	52.70%	44.40%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	252525	1.06%	0.91%
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	252525	--	0.91%
d) Shares encumbered / invoked/released by the acquirer	0	0	0.00%
e) Total (a+b+c+/-d)	505050	--	1.82%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	11816335	49.48%	42.58%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	505050	--	1.82%
e) Total (a+b+c+d)	12321385	49.48%	44.40%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment (Conversion of warrants into equity shares)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 15, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.10,97,16,000/- divided into 2,19,43,200 equity shares of face value of Rs.5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.11,93,96,135/- divided into 2,38,79,227 equity shares of face value of Rs.5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.13,87,56,400/- divided into 2,77,51,280 equity shares of face value of Rs.5/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

.....
Signature of the acquirer / seller / Authorised Signatory

Date: March 17, 2022
Place: Rajkot

Sr No	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him	Category	Before the Acquisition/ Disposal				Details of Acquisition/ Disposal				After the Acquisition/ Disposal			
			No of Equity Shares	No. of Warrants	% of total share/ voting capital	% of diluted shares/voting capital	No of Equity Shares	No. of Warrants	% of total share/ voting capital	% of diluted shares/voting capital	No of Equity Shares	No. of Warrants	% of total share/ voting capital	% of diluted shares/voting capital
1	JAYANTIBHAI JAGJIVANDAS CHANDRA	Promoter	13,51,742	1,01,010	6.16%	5.23%	33,670	33,670	0.14%	0.12%	13,85,412	67,340	5.80%	5.23%
2	MAHENDRA JAMNADAS PATEL	Promoter	2,77,848	0	1.27%	1.00%	0	0	--	0.00%	2,77,848	0	1.16%	1.00%
3	ALPESH BHARATBHAI CHANDRA	Promoter Group	1,46,160	0	0.67%	0.53%	0	0	--	0.00%	1,46,160	0	0.61%	0.53%
4	ANITA N. CHANDRA	Promoter Group	1,31,000	0	0.60%	0.47%	0	0	--	0.00%	1,31,000	0	0.55%	0.47%
5	ASHOKKUMAR JAMNADAS PATEL	Promoter Group	1,36,944	0	0.62%	0.49%	0	0	--	0.00%	1,36,944	0	0.57%	0.49%
6	BHARAT JAGJIVANDAS CHANDRA	Promoter Group	9,75,906	0	4.45%	3.52%	0	0	--	0.00%	9,75,906	0	4.09%	3.52%
7	CHETANKUMAR VASANTRAI PATEL	Promoter Group	2,20,536	0	1.01%	0.79%	0	0	--	0.00%	2,20,536	0	0.92%	0.79%
8	DHARMENDRABHAI JAGJIVANDAS CHANDRA	Promoter Group	12,67,326	0	5.78%	4.57%	0	0	--	0.00%	12,67,326	0	5.31%	4.57%
9	HARISHBHAI JAGJIVANDAS CHANDRA	Promoter Group	11,64,786	0	5.31%	4.20%	0	0	--	0.00%	11,64,786	0	4.88%	4.20%
10	HARSHABEN HARISHBHAI CHANDRA	Promoter Group	2,11,800	0	0.97%	0.76%	0	0	--	0.00%	2,11,800	0	0.89%	0.76%
11	HETAL ALPESH CHANDRA	Promoter Group	1,53,720	0	0.70%	0.55%	0	0	--	0.00%	1,53,720	0	0.64%	0.55%
12	HIREN VASANTRAI PATEL	Promoter Group	1,38,960	0	0.63%	0.50%	0	0	--	0.00%	1,38,960	0	0.58%	0.50%
13	KAPILABEN BHARATBHAI CHANDRA	Promoter Group	1,41,504	0	0.64%	0.51%	0	0	--	0.00%	1,41,504	0	0.59%	0.51%
14	KRISHNABEN CHETANKUMAR PATEL	Promoter Group	1,27,368	0	0.58%	0.46%	0	0	--	0.00%	1,27,368	0	0.53%	0.46%
15	KRUNAL J. CHANDRA	Promoter Group	2,02,650	0	0.92%	0.73%	0	0	--	0.00%	2,02,650	0	0.85%	0.73%
16	MAHESHBHAI JAGJIVANDAS CHANDRA	Promoter Group	19,69,242	0	8.97%	7.10%	0	0	--	0.00%	19,69,242	0	8.25%	7.10%
17	MANISHABEN ATULKUMAR CHANDRA	Promoter Group	9,32,220	0	4.25%	3.36%	0	0	--	0.00%	9,32,220	0	3.90%	3.36%
18	MANISHABEN MAHENDRAKUMAR PATEL	Promoter Group	1,21,712	0	0.55%	0.44%	0	0	--	0.00%	1,21,712	0	0.51%	0.44%
19	MANJULABEN VASANTRAI PATEL	Promoter Group	1,91,304	0	0.87%	0.69%	0	0	--	0.00%	1,91,304	0	0.80%	0.69%
20	MINABEN ASHOKKUMAR PATEL	Promoter Group	1,21,712	0	0.55%	0.44%	0	0	--	0.00%	1,21,712	0	0.51%	0.44%
21	NEERAJ JAYANTIBHAI CHANDRA	Promoter Group	1,05,118	0	0.48%	0.38%	0	0	--	0.00%	1,05,118	0	0.44%	0.38%
22	PRAFULABEN JAYANTILAL CHANDRA	Promoter Group	2,69,686	0	1.23%	0.97%	0	0	--	0.00%	2,69,686	0	1.13%	0.97%
23	RAMABEN DAYALAL PATEL	Promoter Group	1,61,504	0	0.74%	0.58%	0	0	--	0.00%	1,61,504	0	0.68%	0.58%
24	RAMABEN JAMNADAS PATEL	Promoter Group	3,15,488	0	1.44%	1.14%	0	0	--	0.00%	3,15,488	0	1.32%	1.14%
25	REKHABEN MAHESHBHAI CHANDRA	Promoter Group	2,55,300	0	1.16%	0.92%	0	0	--	0.00%	2,55,300	0	1.07%	0.92%
26	USHABEN DHARMENDRABHAI CHANDRA	Promoter Group	2,44,274	0	1.11%	0.88%	0	0	--	0.00%	2,44,274	0	1.02%	0.88%
27	VASANTRAI KURJIBHAI PATEL	Promoter Group	2,28,000	0	1.04%	0.82%	0	0	--	0.00%	2,28,000	0	0.95%	0.82%
28	KHUSHBU AUTO PRIVATE LIMITED	Promoter Group	0	6,56,565	0.00%	2.37%	2,18,855	2,18,855	0.92%	0.79%	2,18,855	4,37,710	0.92%	2.37%
TOTAL			1,15,63,810	7,57,575	52.70%	44.40%	2,52,525	2,52,525	1.06%	0.91%	11816335	505050	49.48%	44.40%