



8th January, 2016
BJ/SH-L2/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg., P. J. Towers
Dalal Street, Fort
Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.

Dear Sirs,

**Issue of unsecured, non-cumulative, redeemable, taxable,
Listed, rated Non-Convertible Debentures of ₹ 500 crore**

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following disclosures, as prescribed in Circular No.CIR/CFD/CMD/4/2015 dated 9th September, 2015 of SEBI, are sought to be made hereunder:

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|---|--|
| Type of securities proposed to be issued | Unsecured, Cumulative, Redeemable, Taxable, Listed, Rated, Non-Convertible Debentures (NCDs) |
| Type of Issuance | Private Placement |
| Total numbers of securities to be issued | 5,000 Debentures |
| Size of the Issue | ₹ 500 crore |
| Listing | To be listed in the Wholesale Debt Market segment of National Stock Exchange of India Limited |
| Tenure of Instrument | 7 years Date of Allotment : 12 th January 2016 Date of Maturity : 12 th January 2023 |
| Coupon/Interest offered, schedule of payment of coupon/ interest and principal | Floating rate NCDs linked with Base Rate of State Bank of India |
| Charge/Security, if any, created over the assets | Unsecured |
| Special rights/interest/privileges attached to the instrument and changes thereof | Spread Reset option available |
| Delay in payment of Interest/principal amount for a period of more than 3 months from the due date or default in payment or interest/ principal | Will trigger an Event of Default and levy of additional interest |

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TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



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| Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon | None |
| Rating | Care AA |

Yours faithfully,
For The Tata Power Company Limited

A handwritten signature in blue ink, appearing to read 'Himanshu'.

Company Secretary