



PATEL ENGINEERING LTD.

CIN : L99999MH1949PLC007039

June 6, 2016

100/510/

To,

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Mumbai 400 051

Company Code No. 531120

Company Code: PATELENG/EQ

Dear Sirs,

Sub: Intimation of Outcome of Joint Lender Forum (JLF) Meeting

In continuance to our today's letter, we would like to inform you that the JLF has decided May 26, 2016 as 'reference date'. Further, majority lenders have agreed that they shall approach their approving authorities for obtaining approval related to SDR.

The Company shall keep the exchanges posted on the further development in this regard.

Thanking you,

Yours truly,

For Patel Engineering Ltd.

Shobha Shetty



Shobha Shetty
Company Secretary



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