

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA, Bandra-Kurla Complex
Bandra [E] MUMBAI 400051

प्रिय महोदय/ Dear Sir,

Sub: Intimation of fixation of record date to ascertain the eligible shareholders for the purpose of the proposed Rights Issue (“Issue”).

Ref: Intimation under Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that Sub-Committee meeting of the Bank has by Resolution dated 08.02.2017, fixed **20.02.2017** as the **Record Date** for the purpose of determining the shareholders eligible to apply for Rights Equity shares in the Issue

Kindly take the above subject matter into your records and also request you to disseminate the said information on your website.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

Encl : **Brief Synopsis of the Rights Issue of the Bank**

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

Secretarial Department

MD & CEO's Secretariat

Head Office

112 J C Road, Bangalore - 560002

T +91 80 22100250

F +91 80 22248831

E –Mail : hosecretarial@canarabank.com

www.canarabank.com

Brief Synopsis of the Rights Issue of the Bank

Sr. No	Particulars	Details
1	Rights Issue Ratio	1 Rights Equity Share for every 10 equity shares held by the eligible equity shareholder
2	Record Date	February 20, 2017
3	Number of Equity Shares to be offered through Rights Issue	5,42,99,105
4	Size of the Rights Issue	11239.91 million
5	Outstanding Paid up Equity Shares prior to Rights Issue	54,29,91,054
6	Outstanding Paid up Equity Shares post Rights Issue	59,72,90,159
7	Terms of the Payment	<p>The full amount of Rs. 207 per Equity Share is payable on application. The payment towards the Equity Shares offered will be applied as under:</p> <p style="text-align: center;">(a) Rs. 10 /- towards Share Capital; and (b) Rs. 197 /- towards Share Premium account</p>
8	Treatment of Fractional Entitlement	<p>The Rights Equity Shares are being offered on a rights basis to Eligible Shareholders in the ratio of 1 (One) Rights Equity Share for every 10 (Ten) fully paid-up Equity Shares as on the Record Date. For Rights Equity Shares being offered in the Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 10 (Ten) fully paid-up Equity Shares or not in the multiple of 10 (Ten) fully paid-up Equity Shares, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. Eligible Equity Shareholders whose fractional entitlements are being ignored as above would be given preferential consideration for the Allotment of one additional Rights Equity Share each if they apply for additional Rights Equity Shares over and above their Rights Entitlement, if any.</p> <p>Those Eligible Equity Shareholders holding less than 10 (ten) fully paid-up Equity Shares will therefore be entitled to 'zero' Rights Equity Shares under the Issue and shall be dispatched a CAF with 'zero' entitlement. Such Eligible Equity Shareholders are entitled to apply for additional Rights Equity Shares and would be given preference in the Allotment of one additional Rights Shares. However, they cannot renounce the same in favour of third parties. CAFs with zero entitlement will be non-negotiable/non-renounceable.</p>

