



Ref No: JSWSL/SECT/MUM/SE/2016-17

April 12, 2017

1. National Stock Exchange of India Ltd. Exchange Plaza Bandra (E), Mumbai – 400 051 Tel: 2659 8235/8452 Fax No.: 2659 8237-38 NSE Symbol: JSWSTEEL Kind Attn.: Mr. Hari K, President (Listing)	2. BSE Limited Corporate Relationship Dept. Dalal Street, Mumbai – 400 001. Tel: 2272 1233/8058 Extn- 8013 Fax No. 2272 2037/2039/ 2041/ 20 61 Scrip Code No.500228. Kind Attn: The General Manager (CRD).
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Sub: Disclosure about material developments under the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Further to our letter dated April 12, 2017, we are pleased to inform that the offering memorandum in relation to our issuance of US\$ 500 million fixed rate senior unsecured notes due 2022 in international markets in accordance with Regulation S of the U.S. Securities Act, 1933 and applicable Indian regulations, is available on the following link:

<http://infopub.sgx.com/Apps?A=COW Prospectus Content&B=AllCircularsByDate&F=28965>

You are requested to take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,
For JSW STEEL LTD.

Lancy Varghese
Company Secretary

CC:

1. The Calcutta Stock Exchange Association Ltd., 7 Lyons Range Kolkata – 700 001 Fax: 033-22102210	2. Singapore Exchange Securities Trading Limited 11 North Buona Vista Drive, #06-07, The Metropolis Tower 2, Singapore 138589 Hotline: (65) 6236 8863 Fax: (65) 6535 0775
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