

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |
|---|--|
| Name of the Target Company(TC)  | CATEST TECHNOLOGIES LIMITED                                      |
| Names of the Stock Exchanges where the shares of the target company are listed            | BOMBAY STOCK EXCHANGE, NATIONAL STOCK EXCHANGE OF INDIA LIMITED. |
| Date of reporting   | 21.08.2015   |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | METALYST FORGINGS LIMITED  |
| Details of the creation/invocation/release of encumbrance:<br>19.08.2015                  |  |

| Name of the promoter (s) or PACS with whom** | Promoter holding in the target company (1) |                          |                                | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |   |  |               |                          |   | Post event holding of shares (creation[(2)+(3)]/release [(2)-(3)]/invocation [(2)-(3)]) |                          |
|--|--|--------------------------|--------------------------------|---|--------------------------|---|---|--|---------------|--------------------------|---|---|--------------------------|
|  | No. of shares                              | % of total share capital | % w.r.t diluted share capital* | No. of shares                           | % of total share capital | Type of event (creation / release/ invocation)  | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares   | % of total share capital |
| METALYST FORGINGS LIMITED                    | 6,15,00,000                                | 19.97%                   | N.A.                           | 7668000                                 | 2.49                     | Creation  | 19.08.2015  | Pledge   | 15,00,000     | 0.49%                    | State Bank of Travancore                            | 91,68,000   | 2.98%                    |

Signature of the Authorized Signatory  
 Place: New Delhi  
 Date: 21.08.2015

**METALYST FORGINGS LIMITED**

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |
|---|--|
| Name of the Target Company(TC)  | CASTEX TECHNOLOGIES LIMITED                                      |
| Names of the Stock Exchanges where the shares of the target company are listed            | BOMBAY STOCK EXCHANGE, NATIONAL STOCK EXCHANGE OF INDIA LIMITED. |
| Date of reporting   | 21.08.2015   |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | METALYST FORGINGS LIMITED  |
| Details of the creation/invocation/release of encumbrance:                                | 20.08.2015   |

| Name of the promoter (s) or PACs with whom** | Promoter holding in the target company (1) |                          |                                | Promoter already encumbered (2) | Details of events pertaining to encumbrance (3) |                          |  |  |   |               | Post event holding of encumbered shares (creation[(2)+(3)]/release [(2)-(3)]/invocation [(2)-(3)]) |   |               |
|--|--|--------------------------|--------------------------------|---------------------------------|---|--------------------------|--|--|---|---------------|--|---|---------------|
|  | No. of shares                              | % of total share capital | % w.r.t diluted share capital* |                                 | No. of shares                                   | % of total share capital | Type of event (creation / release/ invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/lien/ non disposal undertaking/ others) | No. of shares | % of total share capital   | Name of the entity in whose favor shares encumbered | No. of shares |
| METALYST FORGINGS LIMITED                    | 6,15,00,000                                | 19.97%                   | NA                             | 9168000                         | 2.98  | Creation                 | 20.08.2015                                     | Pledge   | 10,00,000   | 0.32%         | South Indian Bank  | 101,68,000  | 3.30%         |

Signature of the Authorized Signatory

Place: New Delhi

Date: 21.08.2015

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.