

ಸ್ಟೇಟ್ ಬ್ಯಾಂಕ್ ಆಫ್ ಮೈಸೂರು ಪ್ರಧಾನ ಕಛೇಠಿ,

ವೈಸೂರು ಬ್ಯಾಂಕ್ ವೃತ್ತ, ಕೆಂಪೇಗೌಡ ರಸ್ತೆ, ಬೆಂಗಳೂರು – 560 009

स्टेट बैंक ऑफ मैसूर

त्रवान पगचालप, मैसूर बैंक सर्कल, केंपेगौडा मार्ग, बेंगलूर - 560 009

STATE BANK OF MYSORE

Head Office

Mysore Bank Circle, Kempegowda Road Bengaluru - 560 009

Website: www.statebankofmysore.co.in

Phone: 080-22353901 to 909 (9 lines)

SBM/ S&B/Merger/

16th February, 2017

The Deputy General Manager, Bombay Stock Exchange Ltd., Corporate Relations Dept., 1st Floor, New Trading Ring, Rotunda Bldg, P.J.Towers, Dalal Street, Fort, MUMBAI-400 001.

The Vice President,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E)
MUMBAI-400 001.

Dear Sir,

SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Acquisition of State Bank of Mysore (SBM) by State Bank of India (SBI)

In terms of Regulation 30 of the Listing Regulations, we advise that the Finance Minister of India, in a press briefing earlier yesterday, has announced that the Cabinet has approved the proposal for merger of State Bank of Mysore with State Bank of India.

Please refer the link given below for information on captioned subject:

http://pib.nic.in/newsite/PrintRelease.aspx

The formal communication from the Government of India in this regard is awaited.

Kindly take the same on record.

Yours faithfully,

(GEORGE THOMAS)

Deputy General Manager (F&A)

