

April 18, 2017

To
The Manager -CRD
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Dear Sir,

Scrip No. 531602

Sub: Submission of certificate under regulation 40(10) of SEBI (LODR) Regulation, 2015 for the half year ended on March 31, 2017

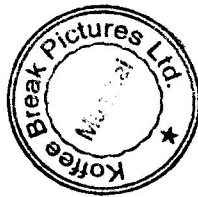
Pursuant to the provisions of regulation 40(10) of SEBI (LODR) Regulation, 2015, please find enclosed herewith the Certificate for the half year ended 31st March, 2017.

Kindly take same on record and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,
For **KOFFEE BREAK PICTURES LIMITED**

P. K. Sharma
PIKESH SHARMA
Managing Director
DIN: 05143923



Encl.: A/a

Film making Production Post-production Events Animation Design Studio-TV Software

Koffee Break Pictures Ltd.: 374, 3rd Floor, Powai Plaza, Hiranandani Garden, Powai, Mumbai-400 076
Email : koffeebpl@gmail.com . Webside : koffeebreak.in, CIN:- L18109MH1994PLC211249

R M MIMANI & ASSOCIATES LLP
COMPANY SECRETARIES

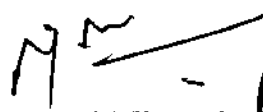
The Board of Directors
Koffee Break Pictures Limited
374, 3rd Floor, Powai Plaza, Hiranandani Garden
Powai - Mumbai - 400076

Certificate under regulation 40(9) of SEBI (LODR) Regulation, 2015 for the half year ended on March 31, 2017

We have examined all share transfer deeds, Memorandum of Transfers, registers, files and other documents relating to **Koffee Break Pictures Limited** (hereinafter referred to as "Company") maintained by **System Support Services, Mumbai** (Registrar and Share Transfer Agent) pertaining to the equity shares/debentures, if any, of the Company for the period from October 01, 2016 to March 31, 2017 for the purpose of issuing a certificate as per regulation 40(9) of SEBI (LODR), Regulation 2015 and based on the information provided by the Company and its Registrar, we hereby certify that the Company during half year ended on March 31, 2017;

- A) Has not received any request for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies etc.
- B) Any other information: Nil

For R M Mimani & Associates LLP
[Company Secretaries]


Manoj Mimani
Partner
C.P. No.: 11601
ACS No.: 17083



Place : Mumbai
Dated : April 17, 2017