

From:-

Jayesh C. Patel

Vimal Park,
B/h. Vijay Guest House,
Rajkamal Petrol Pump, Highway,
Mehsana – 384002,
Gujarat

Date: February 3, 2016

To,
The BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

To ,
**National Stock Exchange of India
Limited,**
Exchange Plaza,Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

To ,
Vimal Oil & Foods Ltd.
4th Floor, Heritage,
Nr. The Grand Bhagwati,
S.G. Highway,
Ahmedabad – 380 051

Dear Sir,

Sub: Disclosure Under regulation 31(1) of SEBI (SAST) Regulations, 2011
Ref: Vimal Oil & Foods Limited

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 31(1) of SEBI (SAST) Regulations, 2011.

Please take it on your record.

Thanking You,

Yours faithfully,



(Jayesh C. Patel)

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(IC)		VIMAL OIL & FOODS LTD	
Names of the stock exchanges where the shares of the target company are listed		BSE LTD., NATIONAL STOCK EXCHANGE OF INDIA LTD.	
Date of reporting		03/02/2016	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		JAYESH C PATEL	

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)				Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}			
	Number	% of total share capital	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital		Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Jayesh C. Patel #	3196300	21.28	-	-	-	Creation	01/02/2016	Pledge	Collateral for loans taken by the Company	3196300	21.28	The Lender: the BOI Consortium, comprising of Bank of India, Bank of Baoroda, Dena Bank, IDBI Bank Limited, Punjab National Bank, Andhra Bank, Indian Overseas Bank, Syndicate Bank and Union Bank of India, The Trustee: PNB Investment Services Limited	3196300	21.28		

(#) List of other Promoters of vimal Oil & Foods Ltd together with their respective current holdings:

Name of Promoters	Total Shareholding in the Target Company		Pledged Shareholding	
	No. of Shares	%	No. of Shares	%
Chandubhai I. Patel	2885100	19.21	2885100	19.21
Pradip C. Patel	2770300	18.44	0	0
Sonalben Jayeshkumar Patel	700000	4.66	0	0
Kantaben Chandubhai Patel	637000	4.24	0	0
Jigishaben Pradipkumar Patel	624000	4.15	0	0
Chandubhai Ishwarlal Patel	42200	0.28	0	0
Pradipkumar Chandubhai Patel	37600	0.25	0	0
Vimal Dairy Limited	220000	1.46	0	0



Jayesh C. Patel

Place: Mehsana

Date: 03/02/2016

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.