

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Reliance Infrastructure Limited	
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited	
Date of reporting		October 16, 2015	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Project Ventures and Management Private Limited	
Details of the creation of encumbrance:			
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)
	Number	% of total share capital	Type of event (creation / release / invocation)
	Number	% of total share capital	Date of creation/ release/ invocation of encumbrance
	Number	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)
	Number	% of total share capital	Reason for encumbrance **
	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***
	Number	% of total share capital	Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]
Part A : Represents Pledge of shares			
Reliance Project Ventures and Management Private Limited	106148937	40.36	Creation
	44500000	16.92	
			Pledge
			Third Party Pledge
			IndusInd Bank Limited
			7500000
			2.85
			52000000
			19.77

(TR)

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***		Number	% of total share capital
Reliance Innoventures Private Limited	864675	0.33	864675	0.33	-	-	-	-	-	-	-	864675	0.33	
Reliance Big Private Limited	19500000	7.41	15500000	5.89	-	-	-	-	-	-	-	15500000	5.89	
Shri Anil D Ambani	139437	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil	
Smt. Tina A Ambani	123812	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anmol A Ambani	125231	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anshul A Ambani	7	0.00	-	-	-	-	-	-	-	-	-	Nil	Nil	
Smt. Kokila D Ambani	274937	0.10	-	-	-	-	-	-	-	-	-	Nil	Nil	
Reliance ADA Group Trustees Private Limited#	450000	0.17	-	-	-	-	-	-	-	-	-	Nil	Nil	

(HR)

For Reliance Project Ventures and Management Private Limited


Authorised Signatory

Date: October 16, 2015

Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Holding of Promoter(s) and PACs include 450000 (0.17%) equity shares of the Target Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of Rinra ESOS Trust. The same has been considered as a "Person Deemed to be acting in Concert", only as a matter of abundant caution.