# AMS TRADING & INVESTMENT PVT. LTD.

1<sup>st</sup> Floor, Shatrunjay Apartment, 28, Sidhi Lane. N.D. Road, Mumbai – 400 004 Tel: 6639 0561 /2 /3. Fax: 2380 2825 CIN: U51420MH2005PTC156296

30<sup>th</sup> January, 2017

To, The Secretary The Listing Department **The BSE Limited** P. J. Towers, Dalal Street Fort, Mumbai – 400 001 To, The Secretary The Listing Department **The National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051

#### Sub.: Disclosure by the Promoter to the Stock Exchanges for invocation of encumbrance of Shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 533239 (BSE); Symbol: PRAKASHSTL (NSE)

Dear Sir/Madam,

With reference to the above mentioned subject, please find enclosed herewith, a duly filled in disclosure for invocation of encumbered shares under Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully, For AMS Trading and Investment Private Limited

Ashok M. Seth Director DIN: 00309706

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Encl.: a/a

## AMS TRADING & INVESTMENT PVT. LTD.

1<sup>st</sup> Floor, Shatrunjay Apartment, 28, Sidhi Lane. N.D. Road, Mumbai – 400 004 Tel: 6639 0561 /2 /3. Fax: 2380 2825 CIN: U51420MH2005PTC156296

30<sup>th</sup> January, 2017

To, **Company Secretary Prakash Steelage Limited** 1402, 14<sup>th</sup> Floor, A wing, Naman Midtown Senapati Bapat Marg, Elphinstone Road Mumbai – 400 013

#### Sub.: Disclosure by the Promoter to the Target Company for invocation of encumbrance of Shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 533239 (BSE); Symbol: PRAKASHSTL (NSE)

Dear Sir/Madam,

With reference to the above mentioned subject, please find enclosed herewith, a duly filled in disclosure for invocation of encumbered shares under Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Yours faithfully, For AMS Trading and Investment Private Limited

Ashok M. Seth Director DIN: 00309706



Encl.: a/a

### AMS TRADING AND INVESTMENT PRIVATE LIMITED

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CIN: U51420MH2005PTC156296

ANNEXURE

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

| Name of the Target Company(TC)<br>Names of the Stock Exchanges where the shares of the target company are listed |   |                                   |  |  |                                       |  |   |   | Prakash Steelage Limited                                      |                               |                                   |   |  |                                   |  |  |
|--|---|-----------------------------------|--|--|---------------------------------------|--|---|---|---|-------------------------------|-----------------------------------|---|--|-----------------------------------|--|--|
|  |   |                                   |  |  |                                       |  |   |   | 1. BSE Limited<br>2. National Stock Exchange of India Limited |                               |                                   |   |  |                                   |  |  |
| Date of reporting  |   |                                   |  |  | 30 <sup>th</sup> J                    | 30 <sup>th</sup> JANUARY, 2017   |   |   |   |                               |                                   |   |  |                                   |  |  |
| Name of the pror   | shares er                                     | ncumbrance ha                     | as been <del>c</del>                                 | AMS Trading and Investment Private Limited |                                       |  |   |   |   |                               |                                   |   |  |                                   |  |  |
| Details of the cre   | ation of encur                                | nbrance:                          |  |  |                                       |  |   |   |   |                               |                                   |   |  |                                   |  |  |
| Name of<br>the<br>promoter<br>(s) or<br>PACs<br>with<br>him(**)  | Promoter holding in the<br>target company (1) |                                   |  | Promoter h<br>alreac<br>encumbere          | ly                                    |  | Details of events pertaining to encumbrance (3)                                       |   |   |                               |                                   |   | Post event<br>holding of<br>encumbered<br>shares<br>{ <del>creation</del><br><u>{(2)+(3)}/</u><br>release <u>{(2)-(3)}</u><br>/ invocation<br>[(2)-(3)]] |                                   |  |  |
|  | No. of<br>Shares <sup>#</sup>                 | % of<br>total<br>share<br>capital | %<br>w.r.t<br>dilute<br>d<br>share<br>capital<br>(*) | No. of<br>share <sup>#</sup>               | % of<br>total<br>share<br>capit<br>al | Type of<br>event<br>( <del>creation<br/>/release/</del><br>invocation) | Date of<br><del>creation/</del><br>invocation<br><del>release</del> of<br>encumbrance | Type of<br>encumbr<br>ance<br>(pledge/<br><del>lien/<br/>non</del><br>disposal<br>undertak<br>ing/<br>others) | Reason for<br>Encumbrance                                     | No. of<br>Shares <sup>#</sup> | % of<br>total<br>share<br>capital | Name of<br>the entity<br>in whose<br>favor shares<br>encumbered | No. of<br>Shares <sup>#</sup>  | % of<br>total<br>share<br>capital |  |  |
| AMS Trading<br>and Investment<br>Private Limited   | 2,380,000                                     | 1.36%                             | -  | 1,726,667                                  | 0.99%                                 | Invocation   | 24.01.2017  | Pledge  | Third Party<br>Pledge   | 1,666,667                     | 0.95%                             | Parami<br>Investments<br>Pvt Ltd                                | 60,000   | 0.04                              |  |  |
| Seth Iron And<br>Steel Private<br>Ltd.   | 13,300,000                                    | 7.60%                             | -  | 8,800,000                                  | 5.03%                                 | Invocation   | 24.01.2017  | Pledge  | Third Party<br>Pledge   | 8,00,000                      | 0.46%                             | Parami<br>Investments<br>Pvt Ltd                                | 8,000,000  | 4.57%                             |  |  |
| Prakash C.<br>Kanugo   | 35,335,000                                    | 20.19%                            | -  | 1,90,00,000                                | 10.86%                                | -  | -   |   | -   | -                             | -                                 | -   | 1,90,00,000  | 10.86%                            |  |  |
| Kirti P. Kanugo  | 5,830,740                                     | 3.33%                             | -  | -  | -                                     | -  | -   | -   |   | -                             | -                                 | -   | -  | -                                 |  |  |
| Hemant P.<br>Kanugo  | 5,617,530                                     | 3.21%                             | 1  | -  | -                                     | -  | -   | -   | -   | -                             | -                                 | -   | -  | -                                 |  |  |
| Kamal P.<br>Kanugo   | 5,577,520                                     | 3.19%                             | -  | -  | -                                     | -  | -   | -   | -   | -                             | -<br>44                           | -   | -  | -                                 |  |  |
| Vimal P. Kanugo  | 5,051,590                                     | 2.89%                             | - e  | -  | -                                     | -  | -   | -   | -   | -                             | -                                 | .=.   | $\bigcirc$   | -                                 |  |  |
|  |   |                                   |  |  |                                       |  |   |   |   |                               |                                   |   | FAM  |                                   |  |  |

### AMS TRADING AND INVESTMENT PRIVATE LIMITED

CIN: U51420MH2005PTC156296

| Ashok M. Seth                         | 4,484,000 | 2.56% |   | _ | - | - | - | - | - | - | - | - | - | - |
|---------------------------------------|-----------|-------|---|---|---|---|---|---|---|---|---|---|---|---|
| Babita P.<br>Kanugo                   | 3,000,750 | 1.71% | - | - | 5 | - | - | - | - | - | - | - | - |   |
| Prakash<br>Chhaganlal<br>Kanugo (HUF) | 2,604,370 | 1.49% | - | - | - | - | - | - | - | - | - | - | - | - |
| Seth Steelage<br>Private Limited      | 1,108,740 | 0.63% | - | - | - | - | - | - | - | - | - | - | - | - |
| Seth Ashok<br>Mafatlal (HUF)          | 500,000   | 0.29% | - | - | - | - | - | - | - | - | - | - | - | - |
| Dheliben M.<br>Seth                   | 500,000   | 0.29% | - | _ | - | - | - | - | - | - | - | - | - | - |
| Mafatlal C. Seth                      | 500,000   | 0.29% | - |   | - | - | - | - | - | - | - | - | - | - |
| Mafatlal<br>Chogamal Seth<br>(HUF)    | 500,000   | 0.29% | - | - | - | - | - | - | - | - | - | - | - | - |
| Nirmala A. Seth                       | 500,000   | 0.29% | - |   | - | - | - | - | - | - | - | - | - | - |

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example, for the purpose of collateral for loans taken by the company, personal, borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

# Sub-division of equity shares of Prakash Steelage Limited (TC) from face value of Rs.10/- each into 10 equity shares of face value of Re.1/- each on the Record Date 4th March, 2016

For AMS Trading and Investment Private Limited

Ashok M. Seth Director DIN: 00309706

Date : **30/01/2017** Place: **Mumbai**