



Kotak Mahindra Prime

ANNEXURE - 1**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part-A- Details of the Acquisition**

Name of the Target Company (TC)	M/s. Balaji Telefilms Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Kotak Mahindra Prime Ltd (KMPL) M/s. Kotak Mahindra Investments Ltd (KMIL)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	(KMPL)		
c) Voting rights (VR) otherwise than by equity shares	408334	0.63%	0.63%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	(KMIL)		
e) Total (a+b+c+d)	0	0.63%	0.63%
Details of acquisition			
a) Shares carrying voting rights acquired	3700000	5.67%	5.67%
b) VRs acquired otherwise than by equity shares	(KMPL)		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	0	0.00%	0.00%
	(KMIL)		

Kotak Mahindra Prime Limited

CIN U67200MH1996PLC097730

Kotak Infinity, 4th Floor

Building No 21, Infinity park

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category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	3700000	5.67%	5.67%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3700000 (KMPL)	5.67%	5.67%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	408334 (KMIL)	0.63%	0.63%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	4108334	6.30%	6.30%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Shares pledged as Security against loan		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13th August 2015		
Equity share capital / total voting capital of the TC before the said acquisition	6,52,10,443 equity shares of Rs.10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition	6,52,10,443 equity shares of Rs.10 each.		
Total diluted share/voting capital of the TC after the said acquisition	6,52,10,443 equity shares of Rs.10 each.		

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