



THE INDIA CEMENTS LIMITED

Corporate Office : Coromandel Towers, 93, Santhome High Road, Karpagam Avenue.

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CIN : L26942TN1946PLC000931

SH/BSE/

13.09.2017

BSE Limited
Corporate Relationship Dept.
First Floor, New Trading Ring
Rotunda Building, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI 400 001.

Dear Sirs,

Sub.: Scheme of Amalgamation and Arrangement between Trinetra Cement Limited (First Transferor Company/TCL) and Trishul Concrete Products Limited (Second Transferor Company/TCPL) with The India Cements Limited (Transferee Company/ ICL) and their respective shareholders (Scheme) – Appeal filed by the minority shareholders of TCL

Further to our letter dated 12.06.2017, on the above subject, this is to inform you that the Hon'ble National Company Law Appellate Tribunal (NCLAT), New Delhi, has passed an Order dated 12.09.2017, dismissing the appeal filed by the minority shareholders of Trinetra Cement Limited and upholding the Order of the Hon'ble National Company Law Tribunal, Division Bench, Chennai (NCLT) dated 20.04.2017, sanctioning the Scheme of Amalgamation.

Thanking you,

Yours faithfully,
for THE INDIA CEMENTS LIMITED

COMPANY SECRETARY