



12<sup>th</sup> April, 2017

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
Tel.: 22721233/4  
Fax: 022 2272 2039  
Scrip Code: 532538

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Bandra - Kurla Complex,  
Bandra (East), Mumbai 400 051.  
Tel.: 26598236  
Fax: 2659 8237 / 38.  
Scrip Code: ULTRACEMCO

Dear Sirs,

**Sub: Certificate under Regulation 54(5) of the SEBI (Depository and Participants Regulations, 1996 for the quarter ended 31<sup>st</sup> March, 2017.**

This is to certify that the securities received for dematerialisation during the quarter ended 31<sup>st</sup> March, 2017 have been mutilated and cancelled after due verification and the name of the depository has been substituted in our records as the registered owner.

Further, we furnish here details of securities dematerialised / rematerialised during the quarter ended 31<sup>st</sup> March, 2017 are as under:

Name of the Depository	No. of Shares dematerialised during the quarter from 01.01.2017 to 31.03.2017	No. of shares rematerialised during the quarter from 01.01.2017 to 31.03.2017
NSDL	27,311	559
CDSL	15,191	-
<b>Total</b>	<b>42,502</b>	<b>559</b>

The total number of shares in demat form as on 31<sup>st</sup> March, 2017 is 269,779,930 aggregating to 98.28 % of the total paid up equity share capital of the Company.

Thanking you,

Yours very truly,

S. K. Chatterjee  
Company Secretary



UltraTech Cement Limited

Registered Office : Ahura Centre, B - Wing, 2<sup>nd</sup> Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India

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