



THE INDIAN HOTELS COMPANY LIMITED

CIN: L74999MH1902PLC000183

Registered Office: Mandlik House Mandlik Road Mumbai 400 001 India

Tel 91 22 6639 5515 Fax 91 22 2202 7442

Website: www.tajhotels.com

E-mail : investorrelations@tajhotels.com

April 17, 2017

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.
Symbol: 500850

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: INDHOTEL

Dear Sir/Madam,

Sub:- Allotment of Unsecured, Redeemable, Non-Cumulative & Non Convertible Debentures on Private Placement basis

In terms of provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that in authority of the resolution passed by the Board of Directors of the Company on May 18, 2016, it is proposed to allot UnSecured, Redeemable, Non-Cumulative & Non-Convertible Debentures ("NCDs") aggregating ₹ 200 crores on private placement basis, with details as below:

Issue Size	₹ 200 crores
Proposed to be listed on	Wholesale Debt Market (WDM) Segment of National Stock Exchange (NSE)
Tenure	3 years
Deemed date of allotment	April 20, 2017
Date of Maturity	April 20, 2020
Interest Rate/ Coupon	7.85% per annum

Yours sincerely,

BEEJAL DESAI

Vice President - Legal & Company Secretary