

July 25, 2017

The Manager Corporate Relationship, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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Dear Sir,

Sub : Exercising of call option for redemption of Upper Tier II Bonds issued by the Bank

With reference to the captioned subject and in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we furnish below the details with regard to the Record Dates for payment of interest and principal amount on redemption of the Upper Tier II Bonds prior to maturity.

Sr. No.	ISIN Number	Date of Issue	Amount (₹ in crore)	Rate of Interest	Record Date	Call Date	Maturity Date
1	INE237A08874	August 30, 2007	31.00	9.95%	August 14, 2017	August 30, 2017	August 30, 2022
2	INE237A09161	August 30, 2007	5.00	9.95%	August 14, 2017	August 30, 2017	August 30, 2022
3	INE237A08882	September 7, 2007	100.00	10.30%	August 23, 2017	September 7, 2017	September 7, 2022

Kindly take the same on record.

Kotak Mahindra Bank Limited

B.R. Chandarana
Bina Chandarana
Company Secretary &
Sr. Executive Vice President



Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

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