

ADITYA BIRLA



FINANCE

28th January, 2016

Bombay Stock Exchange Ltd
P J Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI for The Lakshmi Vilas Bank Ltd

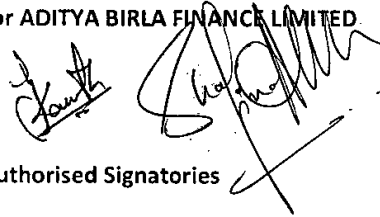
We are enclosing Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information please.

Thanking you,

Yours faithfully,

For ADITYA BIRLA FINANCE LIMITED


Authorised Signatories

Encl:a/a

Aditya Birla Finance Limited
G-CORP TECH PARK, 5th Floor, Ghodbunder Road,
Near Kasarvadvali Police Station (Next To Hyper city)
Thane (W) 400601

ADITYA BIRLA

FINANCIAL SERVICES

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Website www.adityabirlafinance.com
Corporate Website www.abfsg.com

Registered Office Indian Rayon Compound, Veraval, Gujarat 362 266. CIN U65990GJ1991PLC064603

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Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	THE LAKSHMI VILAS BANK LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ADITYA BIRLA FINANCE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE AND NSE		
5. Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
(a) Shares carrying voting rights/Pledge	8909053	4.96%	
(b) Voting rights (VR) otherwise than by shares			
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	8909053	4.96%	
Details of acquisition/sale			
(c) Shares carrying voting rights acquired/sold Shares Pledged	500000	0.28%	
(b) VRs acquired /sold otherwise than by shares			
(c) Warrants/convertible securities/any other instrument			

For ADITYA BIRLA FINANCE LTD

[Handwritten Signature]
 Authorised Signatories

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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	500000	0.28%	
After the acquisition/sale, holding of:			
(a) Shares carrying voting rights/Pledge	9409053	5.24%	
(b) VRs otherwise than by shares			
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	9409053	5.24%	
6. Mode of acquisition/sale (e.g., open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc).	The shares have been pledged against loan given by the Pledgee		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	28/1/2016		
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 1794616090 Equity Share Capital Divided into 179461609 Equity Shares of Rs.10/- each.		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 1794616090 Equity Share Capital Divided into 179461609 Equity Shares of Rs.10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 1794616090 Equity Share Capital Divided into 179461609 Equity Shares of Rs.10/- each.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory

Place: Mumbai

Date: 28/1/2016

For ADITYA BIRLA FINANCE LTD.

[Handwritten signatures]
Authorised Signatories