

Crompton Greaves Limited

Registered Office:
CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India
T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com
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Corporate Identity Number(CIN): L99999MH1937PLC002641



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PART I

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

Sr. No.	Particulars	Quarter ended			Previous year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
	(a) Net sales / Income from operations (Net of excise duty)	1840.47	2147.62	1905.09	7837.02
	(b) Other operating income	-	-	-	-
	Total income from operations (net)	1840.47	2147.62	1905.09	7837.02
2	Expenses				
	(a) Cost of materials consumed	892.71	988.69	839.56	3637.19
	(b) Purchases of stock-in-trade	617.93	594.73	582.93	2158.75
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(139.84)	53.28	(19.55)	26.09
	(d) Employee benefits expense	138.50	133.21	132.72	522.98
	(e) Depreciation and amortisation expense	25.77	23.66	24.13	96.39
	(f) Other expenses	220.37	224.94	198.72	838.69
	Total expenses	1755.44	2018.51	1758.51	7280.09
3	Profit from operations before other income, finance costs, exchange gain / (loss) and exceptional items	85.03	129.11	146.58	556.93
4	Other income	30.02	31.98	12.72	105.68
5	Profit from ordinary activities before finance costs, exchange gain / (loss) and exceptional items	115.05	161.09	159.30	662.61
6	Finance costs (net)	(9.24)	(7.40)	(4.14)	(24.25)
7	Profit from ordinary activities after finance costs but before exchange gain / (loss) and exceptional items	124.29	168.49	163.44	686.86
8	Exchange gain / (loss)	52.84	(44.83)	7.53	(47.42)
9	Exceptional items (net) - Income / (loss)	(1.10)	(7.49)	-	260.05
10	Profit from ordinary activities before tax	176.03	116.17	170.97	899.49
11	Tax expense	49.68	31.36	45.04	168.35
12	Net profit from ordinary activities after tax	126.35	84.81	125.93	731.14
13	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-
14	Net profit for the period / year	126.35	84.81	125.93	731.14
15	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	125.35	125.35	125.35	125.35
16	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				3873.50
17	Earnings Per Share (before extraordinary items) (of ₹ 2 each) (Not annualised)				
	(a) Basic	2.02	1.35	2.01	11.67
	(b) Diluted	2.02	1.35	2.01	11.67
	Earnings Per Share (after extraordinary items) (of ₹ 2 each) (Not annualised)				
	(a) Basic	2.02	1.35	2.01	11.67
	(b) Diluted	2.02	1.35	2.01	11.67



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PART II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015

Sr. No.	Particulars	Quarter ended			Previous year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding*				
	- Number of shares	411295072	411295072	359295072	411295072
	- Percentage of shareholding	65.62	65.62	57.33	65.62
2	Promoters and Promoter Group Shareholding				
	(a) Pledged / Encumbered				
	- Number of shares	143054975	141586975	158413400	141586975
	- Percentage of shares	66.40	65.72	59.23	65.72
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shares	22.83	22.59	25.27	22.59
	(as a % of the total share capital of the Company)				
	(b) Non-encumbered				
	- Number of shares	72396095	73864095	109037670	73864095
	- Percentage of shares	33.60	34.28	40.77	34.28
	(as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shares	11.55	11.79	17.40	11.79
	(as a % of the total share capital of the Company)				

(*Public Shareholding includes shares held by custodians of Global Depository Receipts issued)

Particulars	3 months ended
B INVESTOR COMPLAINTS	30.06.2015
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	Nil



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STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2015

Sr. No.	Particulars	Quarter ended			Previous year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited	Unaudited	Audited
1.	Segment Revenue (net of excise duty):				
	(a) Power Systems	390.22	776.67	591.99	2734.06
	(b) Consumer Products	970.82	905.26	861.07	3232.65
	(c) Industrial Systems	381.69	387.54	346.46	1504.44
	(d) Others	108.18	89.27	118.16	406.96
	Total	1850.91	2158.74	1917.68	7878.11
	Less: Inter-Segment Revenue	10.44	11.12	12.59	41.09
	Total income from operations (net)	1840.47	2147.62	1905.09	7837.02
2.	Segment Results:				
	[Profit / (loss) before tax and finance costs from each segment]				
	(a) Power Systems	(26.55)	64.55	46.63	222.64
	(b) Consumer Products	138.78	121.47	108.71	407.33
	(c) Industrial Systems	34.74	39.28	30.38	151.98
	(d) Others	(20.30)	(25.17)	(4.27)	(39.00)
	Total	126.67	200.13	181.45	742.95
	Less:				
	(i) Finance costs (net)	(9.24)	(7.40)	(4.14)	(24.25)
	(ii) Other un-allocable expenditure net of un-allocable income	11.62	39.04	22.15	80.34
	Profit from ordinary activities before exchange gain / (loss), exceptional items and tax	124.29	168.49	163.44	686.86
3.	Capital Employed:				
	(Segment Assets - Segment Liabilities)				
	(a) Power Systems	1116.23	1225.06	953.22	1225.06
	(b) Consumer Products	(552.95)	(559.18)	88.49	(559.18)
	(c) Industrial Systems	389.76	406.71	370.80	406.71
	(d) Others	211.92	237.04	220.79	237.04
	(e) Unallocable	3037.18	2790.05	1940.81	2790.05
	Total	4202.14	4099.68	3574.11	4099.68



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Notes on standalone financial results:

1. The above unaudited standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 24th July, 2015. The statutory auditors have carried out a limited review of the financials of the Company as required under Clause 41 of the Listing Agreement and the related report is being forwarded to the Stock Exchanges.
2. Exceptional item of current quarter represent compensation to employees pursuant to Voluntary Retirement Scheme amounting to ₹ 1.10 crore.
3. In line with Accounting Standard (AS) 24 Discontinuing Operations, the financial results of Consumer Products Business are given below:

Particulars with respect to Discontinuing Operation	(₹ in crore)			
	Quarter ended			Year ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
Net Sales/ Income from operations	970.82	905.26	861.07	3232.65
Profit from ordinary activities before tax	120.56	114.15	107.74	397.12
Net profit from ordinary activities after tax	80.53	76.91	73.20	269.44

4. Figures of the previous quarters / year have been regrouped, wherever necessary.

For Crompton Greaves Limited

Place: Mumbai

Date: 24th July, 2015

Laurent Demortier
CEO & Managing Director

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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

Sr. No.	Particulars	Quarter ended			Previous year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
	(a) Net Sales / Income from operations (Net of excise duty)	3165.80	3808.07	3441.54	14013.14
	(b) Other operating income	-	-	-	-
	Total income from operations (net)	3165.80	3808.07	3441.54	14013.14
2	Expenses				
	(a) Cost of materials consumed	1694.31	1819.72	1691.54	7211.06
	(b) Purchases of stock-in-trade	623.62	601.28	582.93	2185.58
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(157.78)	176.14	37.65	133.87
	(d) Employee benefits expense	472.07	504.18	507.12	1993.56
	(e) Depreciation and amortisation expense	68.01	62.29	67.05	262.03
	(f) Other expenses	454.49	559.83	449.52	1846.63
	Total expenses	3154.72	3723.44	3335.81	13632.73
3	Profit from operations before other income, finance costs, exchange gain / (loss) and exceptional items	11.08	84.63	105.73	380.41
4	Other income	45.56	18.89	31.04	127.39
5	Profit from ordinary activities before finance costs, exchange gain / (loss) and exceptional items	56.64	103.52	136.77	507.80
6	Finance costs (net)	27.99	29.78	24.46	104.69
7	Profit from ordinary activities after finance costs, but before exchange gain / (loss) and exceptional items	28.65	73.74	112.31	403.11
8	Exchange gain / (loss)	52.84	(44.83)	7.53	(47.42)
9	Exceptional items (net) - income / (loss)	(1.10)	(177.16)	-	90.38
10	Profit from ordinary activities before prior period items and tax	80.39	(148.25)	119.84	446.07
11	Prior period items	-	(17.72)	-	(17.72)
12	Profit from ordinary activities after prior period items and before tax	80.39	(165.97)	119.84	428.35
13	Tax expense	65.30	33.56	54.96	221.99
14	Net profit / (loss) from ordinary activities after tax	15.09	(199.53)	64.88	206.36
15	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-
16	Net profit / (loss) for the period / year	15.09	(199.53)	64.88	206.36
17	Share of profit / (loss) in associates (net)	0.89	1.15	(0.80)	1.55
18	Minority interest	0.03	(0.17)	(0.06)	1.44
19	Net profit / (loss) after taxes, minority interest and share of profit / (loss) of associates (net)	16.01	(198.55)	64.02	209.35
20	Paid-up equity share capital (Face value of equity share of ₹ 2 each)	125.35	125.35	125.35	125.35
21	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year				3663.51
22	Earnings Per Share (before extraordinary items) (of ₹ 2 each) (not annualised)				
	(a) Basic	0.26	(3.17)	1.02	3.34
	(b) Diluted	0.26	(3.17)	1.02	3.34
	Earnings Per Share (after extraordinary items) (of ₹ 2 each) (not annualised)				
	(a) Basic	0.26	(3.17)	1.02	3.34
	(b) Diluted	0.26	(3.17)	1.02	3.34

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Crompton Greaves Limited

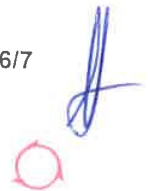
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Sr. No.	Particulars	Quarter ended			Previous year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited	Unaudited	Audited
		(₹ in crore)			
1.	Segment Revenue (net of excise duty):				
	(a) Power Systems	1635.30	2350.33	2019.27	8573.96
	(b) Consumer Products	970.82	905.26	861.07	3232.65
	(c) Industrial Systems	458.66	472.18	452.59	1840.93
	(d) Others	111.70	91.42	121.20	418.74
	Total	3176.48	3819.19	3454.13	14066.28
	Less: Inter-Segment Revenue	10.68	11.12	12.59	53.14
	Total income from operations (net)	3165.80	3808.07	3441.54	14013.14
2.	Segment Results:				
	[Profit / (loss) before tax and finance costs from each segment]				
	(a) Power Systems	(71.65)	20.83	35.64	134.93
	(b) Consumer Products	138.66	118.60	108.71	401.35
	(c) Industrial Systems	34.09	38.67	30.81	140.04
	(d) Others	(20.10)	(23.71)	(3.95)	(37.86)
	Total	81.00	154.39	171.21	638.46
	Less:				
	(i) Finance costs (net)	27.99	29.78	24.46	104.69
	(ii) Other un-allocable expenditure net of un-allocable income	24.36	50.87	34.44	130.66
	Profit / (loss) from ordinary activities before exchange gain / (loss), exceptional items, prior period items and tax	28.65	73.74	112.31	403.11
3.	Capital Employed:				
	(Segment Assets - Segment Liabilities)				
	(a) Power Systems	4076.74	4086.05	3999.12	4086.05
	(b) Consumer Products	(552.84)	(559.06)	88.49	(559.06)
	(c) Industrial Systems	903.08	890.88	940.87	890.88
	(d) Others	219.50	251.16	243.66	251.16
	(e) Unallocable	1036.24	1103.31	701.52	1103.31
	Total	5682.72	5772.34	5973.66	5772.34



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Notes on consolidated financial results:

1. The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 24th July, 2015.
2. In line with Accounting Standard (AS) 24 Discontinuing Operations, the financial results of Consumer Products Business are given below:

Particulars with respect to Discontinuing Operation	Quarter ended			Year ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
Net Sales/ Income from operations	970.82	905.26	861.07	3232.65
Profit from ordinary activities before tax	120.44	111.29	107.74	394.26
Net profit from ordinary activities after tax	80.46	75.02	73.20	267.55

3. Figures of the previous quarters / year have been regrouped, wherever necessary.

For **Crompton Greaves Limited**

Laurent Demortier
CEO & Managing Director

Place: Mumbai
Date: 24th July, 2015

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SHARP & TANNAN

Chartered Accountants

LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF CROMPTON GREAVES LIMITED FOR THE PERIOD ENDED 30TH JUNE, 2015

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results (the 'Statement') of **Crompton Greaves Limited** (the 'Company'), for the period ended 30th June, 2015 except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors on 24th July, 2015. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Standalone Unaudited Financial Results prepared in accordance with applicable accounting standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Mumbai, 24th July, 2015

SHARP & TANNAN
Chartered Accountants
Firm's Registration No. 109982W
by the hand of

MILIND P. PHADKE
Partner
Membership No. 033013

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