

MUKESH GUPTA SECURITIES PRIVATE LIMITED

Regd. Off. : F-12, First Floor, Lado Sarai, M.B. Road, New Delhi-110030
CIN : U67120DL1998PTC097437, E-MAIL : companylawreply@gmail.com

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January 06, 2016

The General Manager,
Listing Compliance,
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001

Dear Sir,

Sub: Submission of Disclosures

We hereby submit the disclosure under the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 and under Securities and Exchange Board of India (Prohibition of Insider Trading) Regulation 1992 [Regulation 13(1) and (6)] for acquiring Equity Shares in SVOGL Oil Gas and Energy Ltd.

This is for your information and records as per SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and SEBI (Prohibition of Insider Trading) Regulations 1992.

Yours faithfully,

For **MUKESH GUPTA SECURITIES PRIVATE LIMITED**



(Authorized Signatory)

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SVOGL OIL GAS AND ENERGY LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MUKESH GUPTA SECURITIES PVT. LTD.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange 2. National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/votiv e capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,18,140	0.23	0.23
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	1,18,140	0.23	0.23
Details of acquisition			
a) Shares carrying voting rights acquired/sold	66,22,912	5.16	5.16
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	66,22,912	5.16	5.16
After the acquisition, holding of:	67,41,052	5.25	5.25



a) Shares carrying voting rights	0	0	0
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	67,41,052	5.25	5.25
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment (Pursuant to CDR Scheme Approved by CDR-EG on 24 th Jan, 2014)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04 th January, 2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,18,140		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	67,41,052		
Total diluted share/voting capital of the TC after the said acquisition	67,41,052		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Authorised Signatory

Place: New Delhi

Date: 05th January, 2016