

## Annexure-2

### Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JETKING INFOTRAIN LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MRS. KARISHMA DILIP BHARWANI		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE & DELHI STOCK EXCHANGE		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share /voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	0	0	N.A
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	0	0	
<u>Details of acquisition/ sale:</u>			
a) Shares carrying voting rights acquired/sold	811,200	13.77%	N.A
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares encumbered / invoked/released by the acquirer			

e) Total (a+b+c+d)	811,200	13.77%	N.A
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	811,200	13.77%	N.A
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c+d)	811,200	13.77%	N.A
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Transmission  <i>(The said 811,200 Shares were transferred from deceased, Mr. Dilip Bharwani's (part of Promoter Group) demat account to his nominee Ms. Nita Mody on 16-Mar-2016 &amp; have now been transferred to Mr. Karishma Bharwani –Wife of Dilip Bharwani and Beneficiary under his Will from Nita Mody's demat account)</i>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 <sup>th</sup> May 2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 58,890,000 (5,889,000 shares of Rs 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 58,890,000 (5,889,000 shares of Rs 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	N.A		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature: *KD Bharwani*

Place: Mumbai Date: 11<sup>th</sup> May 2016