



CAMPDOR & ALLIED PRODUCTS LIMITED

Registered Office :-Plot No.3 GIDC Industrial Estate, Nandesari – 391340.

Dist. Vadodara, Gujarat

CIN L17299GJ1972PLC011626

Audited Financial Results for the Quarter and Year ended 31st March, 2015.

PART I		( ₹ in Lakhs Except Shares Data)				
		Quarter Ended			Year Ended	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
Sr.No.	Particulars	Audited	Un-audited	Audited	Audited	Audited
1	<b>Income from Operations</b>					
	a) Net Sales / Income from Operations (net of Excise duty)	9,604.54	8,631.87	8,723.21	35,505.74	30,932.95
	b) Other Operating Income	20.24	13.59	86.19	73.70	105.04
	<b>Total Income from Operations (Net)</b>	<b>9,624.78</b>	<b>8,645.46</b>	<b>8,809.40</b>	<b>35,579.44</b>	<b>31,037.99</b>
2	<b>Expenses</b>					
	a) Cost of materials consumed	5,912.30	6,440.67	5819.40	24,295.45	21,160.11
	b) Change in Inventories of Finished goods/Work in Progress	251.07	(742.74)	93.25	(318.22)	(1,249.66)
	c) Power & Fuel	782.10	762.29	642.67	2,958.48	2,653.22
	d) Employee benefits expense	340.09	368.17	355.73	1,434.82	1,267.85
	e) Depreciation & Amortization expense	202.90	199.91	201.88	877.87	768.46
	f) Other expenses	757.67	769.47	687.93	2,905.40	2,408.85
	<b>Total Expenses</b>	<b>8,246.13</b>	<b>7,797.77</b>	<b>7,800.86</b>	<b>32,153.80</b>	<b>27,008.83</b>
3	<b>Profit/(Loss) from operations before other income, finance cost and exceptional items (1-2)</b>	<b>1,378.65</b>	<b>847.69</b>	<b>1,008.54</b>	<b>3,425.64</b>	<b>4,029.16</b>
4	Other Income	6.41	2.30	2.30	13.30	36.03
5	<b>Profit/ (Loss) before finance cost &amp; exceptional items (3+4)</b>	<b>1,385.06</b>	<b>849.99</b>	<b>1,010.84</b>	<b>3,438.94</b>	<b>4,065.19</b>
6	Finance costs	230.07	229.57	236.91	900.86	950.37
7	<b>Profit/ (Loss) after finance cost &amp; before exceptional items(5-6)</b>	<b>1,154.99</b>	<b>620.42</b>	<b>773.93</b>	<b>2,538.08</b>	<b>3,114.82</b>
8	Exceptional Items - (Expenses)/Income (Refer Note No. 3)	33.40	(43.81)	150.19	155.93	11.00
9	<b>Profit/(Loss) Before Tax (7+8)</b>	<b>1,188.39</b>	<b>576.61</b>	<b>924.12</b>	<b>2,694.01</b>	<b>3,125.82</b>
10	Tax Expense	292.32	186.05	367.25	768.37	1,115.00
11	<b>Profit/(Loss) after Tax (9-10)</b>	<b>896.07</b>	<b>390.56</b>	<b>556.87</b>	<b>1,925.64</b>	<b>2,010.82</b>
12	Paid-up Equity Share Capital (Face Value of ₹10 per share)	513.37	513.37	513.37	513.37	513.37
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				12,878.42	11,100.29
14	Earnings per Share (EPS)					
	- Basic & Diluted EPS Before Exceptional items ( ₹)	16.80	8.46	7.92	34.47	38.95
	- Basic & Diluted EPS After Exceptional items ( ₹)	17.45	7.61	10.85	37.51	39.17
	See accompanying notes to the financial results					

**PART II Select information for the quarter ended 31st March 2015.**

A.	Particulars of shareholding					
1	Public shareholding					
	- Number of shares	2,173,394	2,173,394	2,173,394	2,173,394	2,173,394
	- Percentage of shareholding	42.34%	42.34%	42.34%	42.34%	42.34%
2	Promoters and Promoter Group Shareholding					
	(a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
	(b) Non-encumbered					
	- Number of shares	2,960,280	2,960,280	2,960,280	2,960,280	2,960,280
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.0%	100.0%	100.0%	100.0%	100.0%
	- Percentage of shares (as a % of the total share capital of the Company)	57.66%	57.66%	57.66%	57.66%	57.66%
	<b>Particulars</b>					<b>Quarter ended 31.03.2015</b>
B.	<b>Investor Complaints.</b>					
	- Pending at the beginning of the quarter					Nil
	- Received during the quarter					9
	- Disposed off during the quarter					8
	- Remaining unresolved at the end of the quarter, since resolved					1

Statement of Assets & Liabilities		( ₹ in Lacs)	
Sl.	Particulars	As at	
		31.03.2015	31.03.2014
		Audited	Audited
<b>A.</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	(a) Share capital	513.37	513.37
	(b) Reserves and surplus	12,878.42	11,100.29
	<b>Subtotal - Shareholders' funds</b>	<b>13,391.79</b>	<b>11,613.66</b>
2	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	1,043.83	3,407.93
	(b) Deferred Tax Liabilities (Net)	1,507.74	1,357.85
	(c) Other Long term liabilities	1.81	1.86
	(d) Long-term provisions	98.49	254.42
	<b>Subtotal - Non-current liabilities</b>	<b>2,651.87</b>	<b>5,022.06</b>
3	<b>Current liabilities</b>		
	(a) Short-term borrowings	8,399.57	6,076.46
	(b) Trade payables	3,669.66	3,672.37
	(c) Other current liabilities	3,015.29	3,094.89
	(d) Short-term provisions	259.19	317.05
	<b>Subtotal - Current liabilities</b>	<b>15,343.71</b>	<b>13,160.77</b>
	<b>Total Equity and Liabilities</b>	<b>31,387.37</b>	<b>29,796.49</b>
<b>B.</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	12,531.30	13,113.55
	(b) Long-term Loans and Advances	224.55	222.69
	<b>Subtotal - Non-current assets</b>	<b>12,755.85</b>	<b>13,336.24</b>
2	<b>Current assets</b>		
	(a) Inventories	8,318.04	7,919.00
	(b) Trade receivables	7,859.59	6,360.08
	(c) Cash and bank balances	300.56	332.01
	(d) Short-term loans and advances	2,145.35	1,844.04
	(e) Other current assets	7.98	5.12
	<b>Subtotal - Current assets</b>	<b>18,631.52</b>	<b>16,460.25</b>
	<b>Total Assets</b>	<b>31,387.37</b>	<b>29,796.49</b>

**Notes :**

- The above financial results have been taken on record by the Audit Committee and subsequently approved by the Board of Directors in its meeting held on 28th May, 2015.
- The Company is exclusively engaged in the business of manufacture of Fine Chemicals, which is considered to constitute only one business segment and all its assets located in India.
- | Exceptional items include :                            | Quarter Ended |            |            | Year Ended |            |
|--|---------------|------------|------------|------------|------------|
|  | 31.03.2015    | 31.12.2014 | 31.03.2014 | 31.03.2015 | 31.03.2014 |
|  | Audited       | Un-audited | Audited    | Audited    | Audited    |
| Foreign Exchange Gain / (Loss)                         | -             | -          | 42.77      | -          | (175.69)   |
| MTM (Loss) / Reversal on Interest Rate Swap Derivative | 33.40         | (43.81)    | 63.26      | 155.93     | 186.69     |
| Total  | 33.40         | (43.81)    | 106.03     | 155.93     | 11.00      |
- With effect from April 1, 2014, depreciation has been charged as per useful life prescribed under Schedule II of the Companies Act, 2013. Consequently, the amount of depreciation for the quarter March 31, 2015 is higher by ₹ 45.35 Lacs and for year ended March 31, 2015 is higher by ₹ 142.87 lacs respectively. The carrying value of the fixed assets which have completed their useful life as on 1st April, 2014 have been adjusted against opening reserves amounting to ₹ 54.82 lacs (net of deferred tax of ₹ 28.23 lacs) in accordance with the transitional provisions of Schedule II.
- Final Dividend of ₹ 1.50 per equity share of the face value of ₹ 10 each i.e. 15 % on the paid-up equity share capital of the company has been recommended by the Board.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current year.
  - The Figures of the previous periods have been regrouped and reclassified wherever necessary to make them comparable with the figures for the current periods.

By Order of the Board

  
Dharmil A. Bodaar  
Managing Director  
DIN : 00618333

Place : Mumbai  
Date : 28-May-2015