Introductory sub-table (I)(a)

NAME OF THE COMPANY: JYOTI STRUCTURES LIMITED

SCRIP CODE:

QUARTER ENDED: 30TH SEPTEMBER, 2015

BSE - 513250

NSE - JYOTISTRUC

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | I at charge at the | |
|--|----------------------------------|---|--|--|
| Held by promoter/promoter group | 0 | 0 | 0 | |
| Held by public | 0 | 0 | 0 | |
| Total (D) | 0 | 0 | 0 | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | |
| Held by promoter/promoter group | 0 | 0 | 0 | |
| Held by public | 0 | 0 | 0 | |
| Total (E) | 0 | 0 | 0 | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 | |
| Held by public | 0 | 0.00 | 0.00 | |
| Total (F) | 0 | 0.00 | 0.00 | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 109,527,710 | | 100.00 | |

STATEMENT SHOWING SHAREHOLDING PATTERN NAME OF THE COMPANY: JYOTI STRUCTURES LIMITED SCRIP CODE

BSE - 513250

NSE - JYOTISTRUC

QUARTER ENDED: 30TH SEPTEMBER, 2015

| BSE - | 513250 | NSE - JYC | DTISTRUC | | | | | |
|----------|---|-----------------|--------------|--------------------------|----------------------------|---|--|---|
| Cate- | Category of Shareholder | No. of Share | Total No. of | No. of Shares held in | percenta Number | eholding as a ge of Total of Shares | Shares Pledged or otherwise encumbered | |
| Code | | holders | Shares | dematerialised form | As a Percentage of (A + B) | As a Percentage of (A + B + C) | No. of Shares | As a percentage |
| (A) | Shareholding of Promoter & | | | | | | | |
| | Promoter Group Indian | ! | | | | | | |
| (1) | Individual/Hindu undivided | | | | | | | |
| (a) | family | 32 | 14,710,926 | 14,710,926 | 13.43 | 13.43 | 11,081,066 | 75.33 |
| (b) | Central Govt./State Govt.(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 11,351,085 | 11,351,085 | 10.36 | | 11,291,720 | |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e) | Any other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) | Sub -Total (A) (1) | 36 | 26,062,011 | 26,062,011 | 23.79 | 23.79 | 22,372,786 | 85.84 |
| (2) | Foreign Individual(Non-Resident | | | | | | | |
| (a) | Indi./Foreign individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutaions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub -Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of | | | | | | | |
| | Promoter and Promoter Group (A) =(A)(1) + (A) (2) | 36 | 26,062,011 | 26,062,011 | 23.79 | 23.79 | 22,372,786 | 85.84 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 10 | 22,920,995 | 22,920,995 | 20.93 | 20.93 | | 0.00 |
| (b) | Financial Institutions/Banks | 17 | 2,446,059 | 2,446,059 | 2.23 | 20.93 | 0 | 0.00 |
| (c) | Central/State Government(s) | 0 | 2,440,039 | 2,440,009 | 0.00 | | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Fil's | 8 | 443,889 | 443,639 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital | 0 | 0 | 443,039 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other | 0 | 0 | 0 | 0.00 | | 0 | 0.00 |
| \'' | Sub-Total (B) (1) | 35 | 25,810,943 | 25,810,693 | 23.57 | 0.00 23.57 | 0 | 0,00 |
| (2) | Non-Institutions | | 20,010,040 | 20,010,000 | 23.31 | 25.57 | 0 | 0.00 |
| (a) | Bodies Corporate | 832 | 8,313,929 | 8,302,924 | 7.59 | 7.59 | 0 | 0.00 |
| | Individuals - | OOL | 0,010,020 | 0,002,024 | 1.55 | 7.59 | | 0.00 |
| (~) | Individual Shareholders | | | | | | | |
| i | holding nominal share capital upto Rs. 1 lakh | 50,064 | 35,594,570 | 35,034,373 | 32.50 | 32.50 | 0 | 0.00 |
| ii | Individual Shareholders holding nominal share capital in excess of Rs.1 lakhs | 4 9 | 5,739,798 | 5,739,798 | 5.24 | 5.24 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Any other | | 0- | 0 | 0.00 | 0.00 | | 0.00 |
| (d-i) | Clearing Member | 103 | 433,291 | 433,291 | 0.40 | 0.40 | 0 | 0.00 |
| (d-ii) | | 914 | 7,573,168 | 7,573,168 | 6.91 | 6.91 | 0 | 0.00 |
| (d-iii) | Trust | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| <u> </u> | Overseas Bodies Corporates | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Unclaimed Suspense Account | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B) (2) | 51962 | _57,654,756 | 57,083,554 | 52.64 | 52.64 | 0 | |
| | Total Public shareholding = (B)(1) + (B)(2) | 51997 | 83,465,699 | 82,894,247 | 76.21 | 76.21 | 0 | 0.00 |
| | TOTAL (A) + (B) | 52033 | 109,527,710 | 108,956,258 | 100.00 | 100.00 | 22,372,786 | 20.43 |
| - 1 | Shares held by custodians | | | | | | | *************************************** |
| (0) | and against which depository receipts have been issued | 0 | 0 | o | 0.00 | 0.00 | 0 | 0.00 |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | /0 | 11 000 |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | ('à | MAN 0,00 |
| | GRAND TOTAL (A)+(B)+(C) | 52033 | 109,527,710 | 108,956,258 | 100.00 | 100.00 | 22,372,786 | X 20/43/ |

| 4 1 VIII | oter Group" | T | | | | | , | | | | , |
|---------------|--|------------------------------------|--|------------|-------------------|--|----------------------------|---|-----|--|--|
| | | Details of s | hares held | Encumb | Encumbered Shares | | | Details of Warrants | | ils of ertible rities | Total Shares |
| Sr. No. | Name of the Shareholder | Number | Shares as a pecentage of total Number of shares (i.e. grand total (A)+(B)+(C) indicated in statement as para (I) (a) above | Number | As a % | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | No. of Warrants held | As a % total number of warrants of the same class | ble | % w.r.t total no. of convertib le securities of the same class | (including underlying shares assuming full conversion of |
| A | PROMOTERS INDIVI | DUALS | | | | | | | | <u> </u> | |
| 1 | K R Thakur | 2,340,973 | 2.14 | 2,340,973 | 100.00 | 2.14 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | K R Thakur | 1,315,000 | 1.20 | 1,315,000 | 100.00 | 1.20 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | Prakash K Thakur | 3,426,082 | 3.13 | 3,426,082 | 100.00 | 3.13 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | Prakash K Thakur | 1,516,406 | 1.38 | 1,516,406 | 100.00 | 1.38 | 0 | 0.00 | 0 | | 0.00 |
| 5 | Raj K. Thakur | 985,047 | 0.90 | 985,047 | 100.00 | 0.90 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | Raj K Thakur | 849,070 | 0.78 | 849,070 | 100.00 | 0.78 | 0 | 0.00 | 0 | | 0.00 |
| 7 | Raj K Thakur | 560,488 | 0.51 | 560,488 | 100.00 | 0.51 | 0 | 0.00 | 0 | | 0.00 |
| 8 | Raj K Thakur Harish C Mirchandani | 88,000 | 0.08 | 88,000 | 100.00 | 0.08 | 0 | 0.00 | 0 | *.** | 0.00 |
| 10 | Sanjay Mirchandani | 200,000 448,500 | 0,18 0,41 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 1111 | 0,00 |
| 11 | Sanjay Mirchandani | 2,315 | 0.41 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | | 0.00 |
| 12 | Sanjay Mirchandani | 19,185 | 0.00 | 0.00 | 0,00 | 0.00 | 0 | 0.00 | 0 | | 0.00 |
| 13 | Neeta Mirchandani | 391,876 | 0.36 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | | 0.00 |
| 14 | Neeta Mirchandani | 95,000 | 0.09 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | -77.7 | 0.00 |
| 15 | Neeta Mirchandani | 13,124 | 0.01 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0,00 | 0.00 |
| 16 | Kishor Mirchandani | 372,205 | 0.34 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | | 0.00 |
| 17 | Kishor Mirchandani | 104,050 | 0,09 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 18 | Vijay Mirchandani | 369,500 | 0.34 | 0.00 | 0.00 | 0.00 | .0 | 0,00 | 0 | 0.00 | 0.00 |
| 19 | Vijay Mirchandani | 43,921 | 0.04 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 20 | Vijay Mirchandani | 12,379 | 0.01 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Seema Mirchandani | 225,030 | 0.21 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Seema Mirchandani | 205,000 | 0.19 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | - 0 | 0.00 | 0.00 |
| | Seema Mirchandani | 19,970 | 0.02 | 0.00 | 0.00 | 0.00 | | 0.00 | 0 | | 0.00 |
| | Madanlal L Valecha | 394,975 | 0.36 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0,00 | 0.00 |
| | G. L Valecha Bela Valecha | 160,000 | 0.15 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Naresh G Valecha | 192,750 80,225 | 0.18 0.07 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Deepak M Valecha | 61,200 | 0.07 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Mohini Valecha | 70,935 | 0.06 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Rajesh Valecha | 57,300 | 0.05 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Roopa N Valecha | 54,250 | 0.05 | 0.00 | 0,00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Varsha Valecha | 36,170 | 0.03 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total (A) | 14,710,926 | 13.43 | 11,081,066 | 75.33 | 10.12 | 0 | 0 | 0 | 0.00 | 0.00 |
| | BODY CORPORATES | | | | | | | | | | |
| 1 | Valecha Infrastructure Ltd. | 5,431,400 | 4.96 | 5,431,400 | 100.00 | 4.96 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Val-Mir Constructions Pvt.Ltd. | 59,365 | 0.05 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0,00 | 0.00 |
| | Surya India-Fingrowth— Private Ltd | 4,514,120 | 4,12 | 4,514,120 | 100.00 | 4.12 | 0 | 0 | 0 | 0.00 | 0.00 |
| 4 | Surya India Fingrowth Private Ltd * | 1,346,200 | 1.23 | 1,346,200 | 100.00 | 1.23 | 0 | 0 | 0 | 0.00 | 0.00 |
| \rightarrow | Total (B) | 11,351,085 | 10.36 | 11,291,720 | 99.48 | 10.31 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Grand Total (A)+(B) | 26,062,011 ged 1,17,163 equ | 23.79 | 22,372,786 | 85.84 | 20.43 | 0.00 | 0.00 | 0 | 0.00 | 0,00 |

The shareholder has pledged 1,17,163 equity shares. However, the same has not been confimed by the pledgee.

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total nuber of shares

| | | | pecentage of total Number of shares (I.e. No. of grand total | | Details of Warrants | | Details of convertible securities | |
|------------|---|-----------------------|--|---|---|---|--|--|
| Sr. No. | Name of the Shareholder | No. of Shares held | | | As a % of total no. of warrants of the same class | No. of convertible securities held | % w.r.t. total no. of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | IDFC Sterling Equity Fund | 7,675,914 | 7.01 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | HDFC Trustee Company Limited - HDFC Infrastructure Fund | 3,734,000 | 3.41 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | HDFC Trustee Company Limited - HDFC Prudence Fund | 3,734,000 | 3.41 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | UTI Infrastructure Fund | 3,050,000 | 2.78 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | Mohan Doulatram Asnani | 1,787,500 | 1.63 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | IDFC Equity Opportunity Series II | 1,750,293 | 1.60 | 0 | 0.00 | 0 | 0,00 | 0.00 |
| 7 | HDFC Trustee Company Ltd. A/c HDFC Childrens Gift Fund - Investment Plan | 1,429,200 | 1.30 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | Mukesh Raghumal Chetwani | 1,288,015 | 1.18 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 | Bina Mohan Asnani | 1,271,115 | 1.16 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 10 | LIC Of India Market Plus-1 Growth Fund | 1,176,664 | 1.07 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | 26,896,701 | 24.56 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| | | | Shares as a pecentage of | | of Warrants | | convertible urities | Total Shares (including | |
|------------|---|------------------|---|----------------------------|--|--|--|--|--|
| Sr. No. | Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of Shares | pecentage of total Number of shares (i.e. grand total (A)+(B)+(C) indicated in statement as para (I) (a) above | No. of warrants held | As a % of total no. of warrants of the same class | No. of converti ble securitie s held | % w.r.t. total no. of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| 1 | IDFC Sterling Equity Fund | 7,675,914 | 7.01 | 0 | 0.00 | 0 | 0,00 | 0.00 | |
| | TOTAL | 7,675,914 | 7.01 | 0 | 0.00 | 0 | 0.00 | 0.00 | |

(I) (d) Statement showing details of Locked in shares

| Sr. No. | Name of the Shareholder | No. of Locked- In Shares | Locked in Shares as a pecentage of total Number of shares (i.e. grand total (A) + (B)+(C) indicated in statement as para (I) (a) above | Promoter / Promoter Group / Public |
|------------|---------------------------------------|-----------------------------|--|---------------------------------------|
| 1 | Surya India Fingrowth Private Limited | 3,805,120 | 3.47 | Promoter / Promoter Group |
| | TOTAL. | 3,805,120 | 3.47 | 7.330 |

(II) (a) Statement showing details of Depositories Receipts

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | No. of Outstandin g DRs | No. of shares underlying Outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (I.e. grand total (A) +(B)+© indicated in statement at para (I)(a) above | | | | |
|---------|---|-------------------------------|--|---|--|--|--|--|
| | Not Applicable | | | | | | | |
| | TOTAL | | | RUCA | | | | |

(II) (b) Statement showing holding of Depositories Receipts (DRs), where underlying shares held by "promoter / promoter group" are in excess of 1% of the Total Number of Shares

| Sr. No. | Name of the DR Holder | Type of Outstandin g DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying Outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. grand total (A) +(B)+(C) indicated in statement at para (I)(a) above |
|---------|--------------------------|---|--|---|
| | | | Not Applicable | |
| | TOTAL | | | |

