

SKY INDUSTRIES LIMITED



CIN No.: L17120MH1989PLC052645

Corp Off.: 1101, Universal Majestic, Ghatkopar Mankhurd Link Road, Chembur (W), Mumbai 400 043
Phone: 022 67137900 ∪ E-mail : corporate@skycorp.in ∪ Website : www.skycorp.in

19th February, 2017

To,
The Bombay Stock Exchange Ltd
Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400 001

SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011

BSE CODE: 526479

Dear Sir,

Enclosed herewith please find disclosure as required to be filed under Regulation 29(2) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011 for purchase of shares of the company.

Please acknowledge and take on record the same.

Thanking You

FOR SKY INDUSTRIES LTD

Director

SHAILESH SHAH

Resi.: 195, Walkeshwar Road, 32, Amoolya, Teen Batti, Walkeshwar, Mumbai, India

11th February, 2017

To,
Sky Industries Limited,
C-58 TTC Indl Area Thane Belapur Road,
PAWANE, Navi Mumbai,
MH 400705 IN

SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011

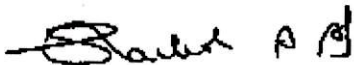
BSE CODE: 526479

Dear Sir,

Pursuant to Regulation 29(2) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011, please find necessary disclosure in the form specified under the said Regulations.

Please acknowledge and take on record the same.

Thanking You



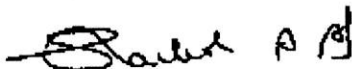
Mr. Shailesh Suryakant Shah

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s. SKY INDUSTRIES LIMITED		
2. Name(s) of the Acquirer along with PAC	Mr. SHAILESH SHAH		
3. Whether the Acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
5. Details of the disposal/acquisition/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<u>Before the disposal /acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	630,623*	15.86%	15.86%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	630,623*	15.86%	15.86%
<u>Details of Acquisition</u>			
a) Shares carrying voting rights acquired	2,00,000	4.79%	4.79%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument			

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
Total (a+b+c)	2,00,000	4.79%	4.79%
After the sale/acquisition, holding of:			
a) Shares carrying voting rights	8,30,623	19.89%	19.89%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c)	8,30,623	19.89%	19.89%
6. Mode of Purchase (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	PREFERENTIAL ALLOTMENT		
7. Date of Sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	10/02/2017		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	3,976,400 Equity Shares of Rs. 10 Each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale.	41,76,400 Equity Shares of Rs. 10 Each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	41,76,400 Equity Shares of Rs. 10 Each		

*2,63,500 Equity Shares are holding in name of Skay Finvest Pvt. Limited, however beneficial ownership of Mr. Shailesh Shah pursuant to Family Arrangement.



Signature

Place: Mumbai

Date: 11.02.2017