

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unitech Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE & NSE
Date of reporting	26/May/2015
Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released	Mayfair Capital Private Ltd.
Details of the creation of encumbrance:	

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (3)/invocation((2)-(3)) / release((2)-(3))	
	No. of Shares	% of total share capital	% w.r.t diluted shares capital	No. of Shares	% of total share capital	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ non disposal/ undertaking/ other)	No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered	No. of Shares	% of total share capital
Mayfair Capital Pvt. Ltd. *	801,326,658	30.63%	NIL	793,330,114	30.32%	30.32%	Creation	18/05/2015	Pledge	5,000,000	0.19%	Rapid Credits and holding Pvt Ltd.	798,330,114	30.51%
	791,793,318	30.26%	NIL	798,330,114	30.51%	30.51%	Invocation	19/05/2015	Pledge	9,533,340	0.36%	padma Logistic & Kitanji Pvt. Ltd.	788,796,774	30.15%
	791,793,318	30.26%	NIL	788,796,774	30.15%	30.15%	Release	19/05/2015	Pledge	85,000	0.00%	Venus India Asset Finance Private Limited	788,711,774	30.15%
	791,793,318	30.26%	NIL	788,711,774	30.15%	30.15%	Release	20/05/2015	Pledge	4,500,000	0.17%	IFCI Factors Ltd.	784,211,774	29.97%
	791,793,318	30.26%	NIL	784,246,774	29.97%	29.97%	Creation	21/05/2015	Pledge	35,000	0.00%	Maruna Exports Pvt. Ltd.	784,246,774	29.98%
	791,793,318	30.26%	NIL	784,246,774	29.98%	29.98%	Creation	21/05/2015	Pledge	35,000	0.00%	Navin Construction & Credit Pvt. Ltd.	784,281,774	29.98%
	65,894,880	2.52%	NIL	65,288,820	2.50%	2.50%	Creation	21/05/2015	Pledge	35,000	0.00%	Sagar Vincom Pvt. Ltd.	784,316,774	29.98%
	65,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	65,288,820	2.50%
	41,600	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%
	40,300	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%
20,800	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
6,500	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
8,422,350	0.32%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
8,290,900	0.32%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
305,500	0.01%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
4,275,310	0.16%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
85,200	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
19,500	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
58,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
124,212,400	4.75%	NIL	45,000,000	1.72%	1.72%	-	-	-	-	-	-	45,000,000	1.72%	
77,085,970	2.95%	NIL	76,700,000	2.93%	2.93%	-	-	-	-	-	-	76,700,000	2.93%	
52,415,900	2.00%	NIL	52,285,500	2.00%	2.00%	-	-	-	-	-	-	52,285,500	2.00%	
6,240,000	0.24%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
9,200	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
3,822,000	0.15%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	
1,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	-	0.00%	

* 70,055,000 equity shares were given to lenders in default of loan agreement executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

[Signature]

Signature of Authorised Signatory/Authorized Signatory
New Delhi
26/May/2015

For Mayfair Capital Pvt. Ltd.