

# ADISRI INVESTMENT PRIVATE LIMITED

207, M.D ROAD, KOLKATA -700 007

CIN: U65923WB2005PTC101769

The Company Secretary, Srei Infrastructure Finance Limited, "Vishwakarma", 86C, Topsia Road (S) Kolkata – 700 046	BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001
National Stock Exchange of India Limited 5 <sup>th</sup> Floor, Exchange Plaza, Plot No. C-1, Block G Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051	The Secretary The Calcutta Stock Exchange Limited 7 Lyons Range Kolkata - 700 001

Dear Sirs / Madams,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Please find enclosed herewith disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 pertaining to the inter-se transfer of **1,04,74,595** (2.08%) nos. of equity shares of M/s. Srei Infrastructure Finance Limited on the 8<sup>th</sup> day of April (Friday), 2016.

Kindly acknowledge receipt.

Thanking You,

**For Adisri Investment Private Limited**

*R. K. Prasad*

**Director/Authorised Signatory**

12.04.2016

Encl.: as stated above

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SREI INFRASTRUCTURE FINANCE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Seller: Adrisri Investment Private Limited Acquirer : Adisri Commercial Private Limited  Persons acting in concert - Adisri Commercial Private Limited, Bhavah Enterprise Private Limited, Mr. Hemant Kanoria & Mr. Sunil Kanoria		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited (NSE) and The Calcutta Stock Exchange Limited (CSE)		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	1,04,74,595 (30,58,68,559)#	2.08 (60.80)#	2.08 (60.80)#
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>1,04,74,595</b> (30,58,68,559)#	<b>2.08</b> (60.80)#	<b>2.08</b> (60.80)#
<b>Details of acquisition/sale</b>			

a) Shares carrying voting rights acquired/sold	1,04,74,595 (Note:1)	2.08	2.08
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer.	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>1,04,74,595</b>	<b>2.08</b>	<b>2.08</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	NIL (30,58,68,559)#	NIL (60.80)#	NIL (60.80)#
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>NIL (30,58,68,559)#</b>	<b>NIL (60.80)#</b>	<b>NIL (60.80)#</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off - Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08/04/ 2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	50,30,86,333 fully paid up Equity shares of Rs. 10/- each aggregating to Rs. 503,08,63,330/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	50,30,86,333 fully paid up Equity shares of Rs. 10/- each aggregating to Rs. 503,08,63,330/-		
Total diluted share/voting capital of the TC	50,30,86,333 fully paid up Equity shares of Rs. 10/- each aggregating to Rs.		

after the said acquisition/sale	503,08,63,330/-
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**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Signifies total holding of Promoter & Promoter Group.

**Note 1:**

This disclosure pertains to transfer of 1,04,74,595 (2.08%) equity shares of Srei Infrastructure Finance Limited (Target Company) from Adisri Investment Private Limited (Transferor and also part of the Promoter / Promoter Group of the Target Company) to Adisri Commercial Private Limited (Transferee and also part of the Promoter / Promoter Group of the Target Company). There is however no change in the total shareholding of the Promoter / Promoter Group in the Target Company.

**For ADISRI INVESTMENT PRIVATE LIMITED  
ADISRI INVESTMENT PRIVATE LIMITED**

*R. Kejriwal*

**DIRECTOR / AUTHORISED SIGNATORY**  
Director / Authorised Signatory

**Place: KOLKATA**

**Date:12.04. 2016**