

Disclosure of shareholding pattern

Name of the Company : MODERN STEELS LIMITED				
Scrip Code, Name of the scrip, class of security : 513303, MODERN STEELS LTD., Equity shares				
Quarter ended : 30-6-2015				
Disclosure of notes on shareholding pattern				Notes
Partly paid-up shares				
ID	Description partly paid-up shares	Number of partly paid-up shares	As a percentage of total number of partly paid-up shares	As a percentage of total number of shares of the company
Shares held by promoter or promoter group				
Total Shares held by promoter or promoter group				
Shares held by public				
Total Shares held by public				
Total				
Outstanding convertible securities				
ID	Description of outstanding convertible securities	Number of outstanding securities	As a percentage of total number of outstanding convertible securities	As a percentage of total number of shares of the company, assuming full conversion of the convertible securities
Shares held by promoter or promoter group				

Total shares held by promoter or promoter group				
Shares held by public				
Total Shares held by public				
Total				
Warrants				
ID	Description of warrants	Number of warrants	As a percentage of total number of warrants	As a percentage of total number of shares of the company, assuming full conversion of warrants
Shares held by promoter or promoter group				
Total Shares held by promoter or promoter group				
Shares held by public				
Total Shares held by public				
Total				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		13762359		

Disclosure of fully paid-up shares

Name of the Company : MODERN STEELS LIMITED								
Scrip Code, Name of the scrip, class of security : 513303, MODERN STEELS LTD., Equity shares								
Quarter ended : 30-6-2015								
Disclosure of notes on fully paid-up shares								Notes
Category code					Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
		Number of shareholders	Total number of shares	Number of shares held in dematerialised form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals or Hindu undivided family	9	6885859	6885859	50.03	50.03	6885859	100
(b)	Central government or State government(s)							
(c)	Bodies corporate	5	2133077	2133077	15.5	15.5	2133077	100

(d)	Financial institutions or banks							
(e)	Any other (specify)	Description of Shareholder						
Total Others								
Sub Total (A) (1)		14	9018936	9018936	65.53	65.53	9018936	100
(2)	Foreign							
(a)	Non-resident individuals or foreign individuals							
(b)	Bodies corporate							
(c)	Institutions							
(d)	Qualified foreign investor							
(e)	Any other (specify)	Description of Shareholder						
Total Others								
Sub-Total (A) (2)								
Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		14	9018936	9018936	65.53	65.53	9018936	100
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual funds or UTI	4	6000	3600	0.04	0.04		

(b)	Financial institutions or banks	1	1000	0	0.01	0.01		
(c)	Central government or State government(s)							
(d)	Venture capital funds							
(e)	Insurance companies							
(f)	Foreign institutional investors							
(g)	Foreign venture capital investors							
(h)	Qualified foreign investor							
(k)	Any other (specify)	Description of Shareholder						
Total Others								
Sub Total (B) (1)		5	7000	3600	0.05	0.05		
(2)	Non-Institutions							
(a)	Bodies corporate	88	272927	229327	1.98	1.98		
(b)	Individuals							
i	Individual shareholders holding nominal share capital up to Rs one lakh	6782	2567813	1740008	18.66	18.66		
ii	Individual shareholders holding nominal share	36	1847660	1826660	13.43	13.43		

	capital in excess of Rs one lakh								
(c)	Qualified foreign investor								
(d)	Any other (specify)	Description of Shareholder							
1	Non-Institutions Shareholders 1	NRI	29	48023	48023	0.35	0.35		
	Total Others		29	48023	48023	0.35	0.35		
	Sub-total (B) (2)		6935	4736423	3844018	34.42	34.42		
	Total Public Shareholding (B) = (B)(1)+(B)(2)		6940	4743423	3847618	34.47	34.47		
	TOTAL (A)+(B)		6954	13762359	12866554	100	100	9018936	65.53
(C)	Shares held by custodians and against which depository receipts have been issued								
(1)	Promoter and promoter group								
(2)	Public								
	Total Shares held by Custodians (C)								
	GRAND TOTAL (A)+(B)+(C)		6954	13762359	12866554		100	9018936	65.53

(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Promoter and Promoter Group

Name of the Company : MODERN STEELS LIMITED											
Scrip Code, Name of the scrip, class of security : 513303, MODERN STEELS LTD., Equity shares											
Quarter ended : 30-6-2015											
Disclosure of notes on securities belonging to the category "Promoter and Promoter Group"											Not
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (includ under/ shares assum full conver of warra and conver securi as a percer of dilu share capita
(I)	(II)	Number of the shares held	As a percentage of grand total (A) + (B) + (C)	Encumbered - number of shares	As a percentage	As a percentage of grand total (A) + (B) + (C) of clause (I)(a)	Number of warrants held	Warrants held as a percentage of total numbers of warrants of the same class	Number of convertible securities held	Convertible securities as percentage of total numbers of convertible securities of same class	(XII)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(I)(a) (VII)	(VIII)	(IX)	(X)	(XI)	(XII)

1	Krishan Kumar Goyal	2124179	15.43	2124179	100	15.43					15.43
2	Alka Goyal	1301340	9.46	1301340	100	9.46					9.46
3	Amarjit Goyal	1189250	8.64	1189250	100	8.64					8.64
4	Nabha Commerce Pvt Ltd.	837750	6.09	837750	100	6.09					6.09
5	Indo Pacific Finlease Limited	680000	4.94	680000	100	4.94					4.94
6	Aditya Goyal	608090	4.42	608090	100	4.42					4.42
7	Krishan Kumar Goyal (HUF)	546000	3.97	546000	100	3.97					3.97
8	Krishan Kumar Goyal	372000	2.7	372000	100	2.7					2.7
9	Amarjit Goyal (HUF)	370000	2.69	370000	100	2.69					2.69
10	Times Finvest & Commerce Limited	234702	1.71	234702	100	1.71					1.71
11	Chandigarh Finance Pvt Ltd	232500	1.69	232500	100	1.69					1.69

12	Alka Goyal	187500	1.36	187500	100	1.36					1.36
13	Aditya Goyal	187500	1.36	187500	100	1.36					1.36
14	Chandigarh Finance Pvt Ltd	148125	1.08	148125	100	1.08					1.08
Total		9018936	65.53	9018936	100	65.53					65.53

(I) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Name of the Company : MODERN STEELS LIMITED								
Scrip Code, Name of the scrip, class of security : 513303, MODERN STEELS LTD., Equity shares								
Quarter ended : 30-6-2015								
Disclosure of notes on holding of securities of persons belonging to the category "Public" and holding more than one percentage of the total number of shares								Notes
Sr. No.	Name of the shareholder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital
(I)	(II)	(III)	(IV) Shares as percentage of total number of shares {i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above}	(V) Number of warrants held	(VI) Warrants held as a percentage of total numbers of warrants of the same class	(I)(a) (VII) Number of convertible securities held	(VIII) Convertible securities as percentage of total numbers of convertible securities of same class	(IX)
1	AJAY GOYAL	469135	3.41					3.41
2	VEENU GARG	366707	2.66					2.66

3	LAVEN KUMAR GOYAL	195672	1.42					1.42
4	VIJAY GARG	187921	1.37					1.37
Total		1219435	8.86					8.86

