

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the acquirer/ Seller and Persons Acting in Concert (PAC) with the acquirer	Kautilya Monetary Servicers Pvt. Ltd. (Transferor Company)		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes , promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/ voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/ voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	1,14,10,000	6.24%	6.24%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>1,14,10,000</b>	<b>6.24%</b>	<b>6.24%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	13,00,000	0.71%	0.71%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
<b>e) Total (a+b+c+/-d)</b>	<b>13,00,000</b>	<b>0.71%</b>	<b>0.71 %</b>

*[Handwritten Signature]*

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	1,01,10,000	5.53%	5.53%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>1,01,10,000</b>	<b>5.53%</b>	<b>5.53%</b>
Mode of acquisition/sale (e.g. <del>open market /Off Market/ public issue / rights issue /preferential allotment / inter-se transfer</del> )	Pursuant to Merger/ Amalgamation order by Hon'ble High court of Punjab and Haryana. Fructification of merger order is underway		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.07.2015	In terms of merger/amalgamation order the merger is effective from 01.01.2013, the process of acquisition/transfer of assets (i.e investment in shares of Omaxe Ltd.) by Kautilya Monetary Servicers Pvt. Ltd. (transferor company) to Guild Builders Pvt. Ltd. (transferee company/ acquirer) made on 25.07.2015	
Equity share capital / total voting capital of the TC before the said acquisition/sale	182900540 Equity shares of Rs.10/- each aggregating to Rs. 1,82,90,05,400/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	182900540 Equity shares of Rs.10/- each aggregating to Rs. 1,82,90,05,400/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	182900540 Equity shares of Rs.10/- each aggregating to Rs. 1,82,90,05,400/-		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Kautilya Monetary Servicers Pvt. Ltd.\*  
(merged into Guild Builders Pvt. Ltd.)**

  
**Authorised Signatory  
Date:27.07.2015**

\* GUILD BUILDERS PVT. LTD. FOR AND ON BEHALF OF KAUTILYA MONETARY SERVICERS PVT. LTD.