

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target company (TC)	Gitanjali Gems Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	April 29, 2015
Name of the Promoter or PAC on whose shares Encumbrance has been created/invoked/released	Rohan Diamonds Private Limited

Name of the Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)		Promoters holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares	
	No. of shares	% of Total share capital	No. of shares	% of total share capital	Type of event/invocation (release)	Date of creation /invocation /release of encumbrance	Type of encumbrance (Pledge/lien/non disposal undertaken/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares are encumbered	No. of shares	% of total share capital	
Mehul C. Choksi	30343018	30.92	25414102	25.9	-	-	-	-	-	-	25414102	25.9	
Partha Gems LLP	2069452	2.11	2068452	2.11	-	-	-	-	-	-	2068452	2.11	

Priyanka Gems Pvt. Ltd.	797748	0.81	0.66	797748	0.81	-	-	-	-	-	-	797748	0.81
Rohan Diamonds Pvt. Ltd.	933224	0.95	0.77	933224	0.95	Invocation	20.04.15	Pledge	76500	0.08	Religare Securities Limited	856724	0.87
Mozart Trading Pvt. Ltd.	451262	0.46	0.37	451262	0.46	-	-	-	-	-	-	451262	0.46
Total	34594704	35.26	28.44	29664788	30.23				76500	0.08		29588288	30.15

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Rohan Diamonds Pvt. Ltd.



(Dhamesh Sheth)
Director

Date: April 29, 2015
Place: Mumbai