

BATLIBOI LTD.

Regd. Office: Bharat House, 5th Floor, 104, B.S. Marg, Mumbai-400001

CIN: L52320MH1941PLC003494

AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 ST MARCH, 2015

Rs. In Lakhs

PARTICULARS	STANDALONE				
	Quarter Ended			Year Ended	
	31.03.2015 (Audited)	31.12.2014 (Un-audited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
INCOME FROM OPERATIONS					
Net Sales/Income from Operations (Net of Excise duty)	3,126.01	2,992.70	2,806.73	12151.66	11688.66
TOTAL INCOME FROM OPERATIONS (NET)	3,126.01	2,992.70	2,806.73	12151.66	11688.66
EXPENSES					
(a) Cost of Materials Consumed	1,394.71	1,448.88	1,504.43	5981.12	5585.11
(b) Purchase of Stock in Trade	365.12	381.72	267.99	1514.69	1357.20
(c) Changes in inventories of finished goods, work in progress and stock in trade	94.25	(17.14)	(95.74)	(148.87)	44.34
(d) Employees benefits expenses	600.44	572.96	605.33	2395.67	2493.06
(e) Depreciation & Amortisation expenses	61.34	60.52	45.74	241.64	177.19
(f) Other expenses	791.58	583.48	658.91	2563.22	2532.66
TOTAL EXPENSES	3,307.44	3,030.42	2,986.66	12547.47	12189.54
PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COST & EXCEPTIONAL ITEMS	(181.43)	(37.72)	(179.92)	(395.81)	(500.88)
Other Income	90.91	26.91	-27.97	132.21	519.06
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS & EXCEPTIONAL ITEMS	(90.52)	(10.81)	(207.89)	(263.60)	18.18
Finance Costs	160.61	158.55	131.69	605.91	522.57
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS	(251.13)	(169.36)	(339.58)	(869.51)	(504.39)
Exceptional Items - (Expense)/Income	(251.13)	(169.36)	(339.58)	(869.51)	(504.39)
PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	(153.78)	-	(92.66)	(144.04)	(84.80)
Tax Expenses	(97.35)	(169.36)	(246.92)	(725.47)	(419.59)
NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	(97.35)	(169.36)	(246.92)	(725.47)	(419.59)
Extraordinary Items	(97.35)	(169.36)	(246.92)	(725.47)	(419.59)
NET PROFIT/(LOSS) FOR THE PERIOD	(97.35)	(169.36)	(246.92)	(725.47)	(419.59)
Paid-up Equity Share Capital (Face Value Rs.5/- per share)	1,435.79	1,434.13	1,434.13	1,435.79	1,434.13
Reserves Exclgd. Revaluation Reserves (As per Balance Sheet of Previous Accounting period)	(0.34)	(0.59)	(0.86)	(2.53)	(1.46)
Basic & Diluted EPS for the Period (Rs. Per Share) (not annualized for the quarter)	(0.34)	(0.59)	(0.86)	(2.53)	(1.46)
PARTICULARS OF SHAREHOLDING					
Aggregate of Public shareholding:					
a) Nos. of Shares	5,273,316	5,239,983	5,239,983	5,273,316	5,239,983
b) Percentage of Shareholding	18.36%	18.27%	18.27%	18.36%	18.27%
Promoters and promoter group Shareholding					
a) Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL
- Number of Shares					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a % of the total shareholding of the company)					
b) Non-Encumbered	23,442,567	23,442,567	23,442,567	23,442,567	23,442,567
- Number of Shares	23,442,567	23,442,567	23,442,567	23,442,567	23,442,567
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.64%	81.73%	81.73%	81.64%	81.73%

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PARTICULARS					Quarter Ended 31.03.2015
INVESTOR COMPLAINTS					Nil
Pending at the beginning of the quarter					4
Received during the quarter					4
Disposed off during the quarter					Nil
Remaining unresolved at the end of the quarter					
STANDALONE					
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED		Quarter Ended			Year Ended
Particulars		31.03.2015	31.12.2014	31.03.2014	31.03.2015
		(Audited)	(Un-audited)	(Audited)	(Audited)
1.	Segment Revenue				
	Textile Engineering	1,169.26	1,532.82	1,368.69	5,911.85
	Machine Tools	1,892.10	1,382.27	1,364.71	5,931.72
	Other unallocable Sales & Income	64.65	77.61	73.33	308.09
	Net Sales/Income from Operations	3,126.01	2,992.70	2,806.73	12,151.66
2.	Segment Results				
	Profit/(Loss) before interest and tax				
	Textile Engineering	29.13	151.29	121.22	559.51
	Machine Tools	(140.76)	(259.04)	(320.79)	(1,029.24)
	Total Segment Results	(111.63)	(107.75)	(199.57)	(469.73)
	Less: Finance Cost	(160.61)	(158.55)	(131.69)	(605.91)
	Add: Other unallocable Income net of unallocable expenses	21.11	96.94	(8.32)	206.13
	Total Profit/(Loss) before Tax	(251.13)	(169.36)	(339.58)	(869.51)
3.	Segment wise Capital Employed				
	(Segment Assets Less Segment Liabilities)				
	Textile Engineering	393.24	330.66	379.87	393.24
	Machine Tools	2,634.48	2,694.68	2,611.38	2,634.48
	Unallocable assets less unallocable liabilities	1,215.06	1,740.94	2,457.13	1,215.06
	Net Capital Employed in Company	4,242.78	4,766.27	5,448.39	4,242.78

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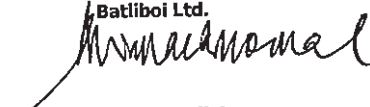
Statement of Assets and Liabilities		
Particulars	Period Ended	Year Ended
	31.03.2015 (Audited)	31.03.2014 (Audited)
EQUITY AND LIABILITIES		
Shareholders' Funds:		
(a) Share Capital	2,128.27	2,126.61
(b) Reserves and Surplus	2,114.51	3,321.78
Sub total - Shareholders' funds	4,242.78	5,448.39
Non current liabilities	1,359.08	738.65
(a) Long term borrowings	-	5.00
(b) Deferred tax liabilities (net)	700.22	767.66
(c) Other long term liabilities	532.14	550.75
(d) Long term provisions	2,591.44	2,062.06
Sub total - Non current liabilities		
Current liabilities	2,508.81	2,342.16
(a) Short term borrowings	2,523.91	2,739.16
(b) Trade Payables	2,220.13	1,881.72
(c) Other current liabilities	126.11	123.68
(d) Short term provisions	7,378.96	7,086.71
Sub total - Current liabilities		
	14,213.18	14,597.16
TOTAL EQUITY AND LIABILITIES		
ASSETS		
Non current assets	5,099.83	5,351.42
(a) Fixed assets	3,288.01	3,669.85
(b) Non current investments	141.00	-
(c) Deferred Tax Assets	209.88	215.45
(d) Long term loans and advances	169.75	327.95
(e) Other non current assets	8,908.47	9,564.67
Sub total - Non current assets		
Current assets	2,263.41	2,077.14
(a) Current Investment	2,494.31	2,307.35
(b) Inventories	60.74	202.76
(c) Trade receivables	486.24	445.24
(d) Cash and cash equivalents	5,304.70	5,032.49
(e) Short term loans and advances		
Sub total - Current assets		
	14,213.18	14,597.16
TOTAL ASSETS		

Notes:

1)	Particulars	STANDALONE			
		Quarter Ended		Year Ended	
		31.03.2015 (Audited)	31.12.2014 (Un-audited)	31.03.2014 (Audited)	31.03.2015 (Audited)
	Gross Value of Total Business Handled (Including Agency Business)	9,685.52	8,110.21	9,800.92	37,165.59

- 2) The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors of the Company at its meeting held on 09th May, 2015.
- 3) In view of losses, no provision for current tax is made for the year ended 31st March, 2015.
- 4) Figures of the previous periods have been regrouped & reclassified wherever necessary and feasible, in order to make them comparable.
- 5) With effect from 01.04.2014, the company has revised depreciation rate on certain fixed assets in accordance with the useful life specified in the schedule II to the Companies Act 2013 or re-assessed by the company based on a Chartered Engineer's report. Accordingly an amount of Rs 59.98 lacs has been charged to Profit & loss account over & above the normal depreciation in respect of assets which have remaining useful life as at 01.04.2014 and amount of Rs 61.47 lacs has been charged to retained earnings (general reserve) in respect of assets where remaining useful life is NIL.
- 6) In respect of the shares granted during the year under the Company's Employee Stock Option Scheme, 2012, the total cost of Rs. 60.20 Lacs being the excess of the market price of the share over the exercise price of the option on the grant Date is treated as discount and accounted as employee compensation cost over the vesting period on straight line basis. Accordingly Rs. 9.17 lacs has been accounted as employee compensation cost for the year. During the year 33,333 options under ESOP scheme were exercised.
- 7) Pursuant to change in the terms of redemption w.e.f. 01.01.2015 of the Investment in Non-cumulative Preference Shares of wholly owned subsidiary, exchange loss of Rs 431.41 has been shown under Foreign Currency Translation Reserve A/c under Reserves & Surplus.
- 8) The figures of last Quarter are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current financial year.

For and on behalf of Board of Directors
Batliboi Ltd.


Nirmal Bhogil
Chairman & Managing Director

Place : Mumbai
Date : 09 May, 2015

Batliboi Ltd.

■ **The Listing Department**
Bombay Stock Exchange Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 023.

Legal & Secretarial Department

Regd. & Corporate Office :

Bharat House, 5th Floor,
104, Bombay Samachar Marg,
Mumbai - 400 001. India

Scrip Code: 522004

Phone : +91 (22) 6637 8200
Fax : +91 (22) 2267 5601
E-mail : legal@batliboi.com
Web : www.batliboi.com
CIN : L52320MH1941PLC003494



■ 9th May, 2015

Dear Sir / Madam,

**Subject: Additional Information -- Audited Consolidated Results for the
Financial Year ended 31st March, 2015.**

Further to our letter of even date, we are attaching herewith the Consolidated Audited Financial Results of the Company for the quarter and year ended 31st March, 2015, which were reviewed, by the Audit Committee and approved and taken on record by the Board at the same meeting held on 9th May, 2015.

These are being given as and by way of additional information.

Yours faithfully,
For **Batliboi Ltd.**


Puneet Kapur
Company Secretary.

BATLIBOI LTD.

Regd. Office: Bharat House, 5th Floor, 104, B.S. Marg, Mumbai-400001
CIN: L52320MH1941PLC003494

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 ST MARCH, 2015

Rs. In Lakhs

PARTICULARS	CONSOLIDATED				
	Quarter Ended			Year Ended	Year Ended
	31.03.2015 (Audited)	31.12.2014 (Un-audited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
INCOME FROM OPERATIONS					
Net Sales/Income from Operations (Net of Excise duty)	7,275.86	6,151.86	7,172.06	26,568.22	26,702.95
TOTAL INCOME FROM OPERATIONS (NET)	7,275.86	6,151.86	7,172.06	26,568.22	26,702.95
EXPENSES					
(a) Cost of Materials Consumed	3,201.81	3,600.20	4,476.27	14,045.00	13,745.03
(b) Purchase of Stock in Trade	1,053.27	381.71	277.98	2,202.83	1,367.19
(c) Changes in inventories of finished goods, work in progress and stock in trade	383.00	(20.95)	(319.46)	(174.56)	(26.19)
(d) Employees benefits expenses	1,251.24	1,276.26	1,528.52	5,226.50	5,678.88
(e) Depreciation & Amortisation expenses	97.10	190.81	162.86	671.77	715.45
(f) Other expenses	908.52	1,301.57	1,036.14	5,397.23	5,239.27
TOTAL EXPENSES	6,894.94	6,729.60	7,162.31	27,368.77	26,719.62
PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COST & EXCEPTIONAL ITEMS	380.92	(577.74)	9.75	(800.55)	(16.67)
Other Income	125.74	26.80	4.72	178.99	554.92
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS & EXCEPTIONAL ITEMS	506.66	(550.94)	14.47	(621.56)	538.25
Finance Costs	256.83	182.44	178.61	776.99	735.73
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS	249.83	(733.38)	(164.14)	(1,398.55)	(197.48)
Exceptional Items - (Expense)/Income	-	-	-	-	-
PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	249.83	(733.38)	(164.14)	(1,398.55)	(197.48)
Tax Expenses	(113.17)	(50.17)	(57.80)	(196.91)	89.80
NET PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	363.00	(683.21)	(106.34)	(1,201.64)	(287.28)
Extraordinary Items	-	-	-	-	-
NET PROFIT / (LOSS) BEFORE MINORITY INTEREST	363.00	(683.21)	(106.34)	(1,201.64)	(287.28)
Minority Interest	-	-	-	-	-
NET PROFIT/(LOSS) FOR THE PERIOD	363.00	(683.21)	(106.34)	(1,201.64)	(287.28)
Paid-up Equity Share Capital (Face Value Rs.5/- per share)	1,435.79	1,434.13	1,434.13	1,435.79	1,434.13
Reserves Excl'dg. Revaluation Reserves (As per Balance Sheet of Previous Accounting period)				2,153.74	3,705.74
Basic & Diluted EPS for the Period (Rs. Per Share) (not annualized for the quarter)	1.26	(2.38)	(1.75)	(4.18)	(1.00)
PARTICULARS OF SHAREHOLDING					
Aggregate of Public shareholding:					
a) Nos. of Shares	5,273,316	5,239,983	5,239,983	5,273,316	5,239,983
b) Percentage of Shareholding	18.36%	18.27%	18.27%	18.36%	18.27%
Promoters and promoter group Shareholding					
a) Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL
- Number of Shares					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a % of the total shareholding of the company)					
b) Non-Encumbered	23,442,567	23,442,567	23,442,567	23,442,567	23,442,567
- Number of Shares					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total shareholding of the company)	81.64%	81.73%	81.73%	81.64%	81.73%

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED					
Particulars	Quarter Ended			Year Ended	Year Ended
	31.03.2015 (Audited)	31.12.2014 (Un-audited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
PRIMARY SEGMENT					
1. Segment Revenue					
Textile Engineering	4,225.06	3,779.64	4,053.54	16,313.88	13,231.61
Machine Tools	3,015.88	2,291.88	3,040.20	9,958.36	13,179.53
Add: Other unallocable Sales & Income	34.93	80.34	78.32	295.98	291.82
Net Sales/Income from Operations	7,275.87	6,151.86	7,172.06	26,568.22	26,702.95
2. Segment Results					
Profit/(Loss) before interest and tax					
Textile Engineering	633.21	(165.89)	338.94	594.97	625.55
Machine Tools	(121.93)	(498.62)	(335.10)	(1,455.45)	(694.08)
Total Segment Results	511.28	(664.51)	3.84	(860.48)	(68.54)
Less: Finance Cost	(256.83)	(182.44)	(178.61)	(776.99)	(735.73)
Add: Other unallocable Income net of unallocable expenses	(4.63)	113.56	10.63	238.92	606.78
Total Profit/(Loss) before Tax	249.82	(733.39)	(164.14)	(1,398.55)	(197.48)
3. Segment wise Capital Employed (Segment Assets Less Segment Liabilities)					
Textile Engineering	(194.62)	(772.66)	(257.72)	(194.62)	(257.72)
Machine Tools	6,053.13	6,418.16	5,964.73	6,053.13	5,964.73
Add: Unallocable assets less unallocable liabilities	1,785.80	2,375.18	3,098.23	1,785.80	3,098.23
Net Capital Employed	7,644.31	8,020.68	8,805.25	7,644.31	8,805.25
SECONDARY SEGMENT					
The Geographical Segments:					
Revenue:					
Within India	3,932.69	2,515.80	4,048.29	12,955.84	14,363.20
Outside India	3,343.17	3,636.07	3,123.77	13,612.38	12,339.76
Total	7,275.86	6,151.87	7,172.06	26,568.22	26,702.95
Addition to Fixed Assets & Intangible Assets					
In India	29.91	7.57	45.36	57.80	75.87
Outside India	87.28	44.77	7.50	233.28	156.31
Total	117.19	52.34	52.86	291.08	232.17
Carrying Amount of Segment Assets					
In India	14,917.71	14,941.90	15,349.25	14,917.71	15,349.24
Outside India	6,004.15	5,949.35	6,902.99	6,004.15	6,902.99
Total	20,921.86	20,891.25	22,252.24	20,921.86	22,252.24

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Statement of Assets and Liabilities		
Particulars	Year Ended	Year Ended
	31.03.2015 (Audited)	31.03.2014 (Audited)
EQUITY AND LIABILITIES		
Shareholders' Funds:		
(a) Share Capital	2,128.27	2,126.61
(b) Reserves and Surplus	2,268.49	3,822.14
Sub total - Shareholders' funds	4,396.76	5,948.75
Non current liabilities		
(a) Long term borrowings	1,996.93	1,712.09
(b) Deferred tax liabilities (net)	-	37.38
(c) Other long term liabilities	1,111.07	1,657.32
(d) Long term provisions	597.70	607.38
Sub total - Non current liabilities	3,705.70	4,014.16
Current liabilities		
(a) Short term borrowings	3,326.96	2,345.79
(b) Trade Payables	5,531.84	5,583.19
(c) Other current liabilities	3,603.69	4,001.69
(d) Short term provisions	356.91	358.65
Sub total - Current liabilities	12,819.40	12,289.33
TOTAL EQUITY AND LIABILITIES	20,921.86	22,252.24
ASSETS		
Non current assets		
(a) Fixed assets	7,584.91	8,467.88
(b) Goodwill on Consolidation	1,409.05	1,721.22
(c) Non current investments	196.99	196.99
(d) Deferred Tax Assets	120.50	-
(e) Long term loans and advances	366.09	317.82
(f) Other non current assets	308.99	319.85
Sub total - Non current assets	9,986.53	11,023.76
Current assets		
(a) Current Investment	139.70	10.63
(b) Inventories	4,163.58	4,213.99
(c) Trade receivables	5,247.69	4,918.11
(d) Cash and cash equivalents	714.85	1,556.87
(e) Short term loans and advances	669.51	528.90
Sub total - Current assets	10,935.33	11,228.50
TOTAL ASSETS	20,921.86	22,252.24

Notes:

1)	Particulars	CONSOLIDATED				
		Quarter Ended			Year Ended	Year Ended
		31.03.2015 (Audited)	31.12.2014 (Un-audited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
	Gross Value of Total Business Handled (Including Agency Business)	13,835.36	11,269.37	14,222.53	50,492.81	52,292.13

- 2) The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors of the Company at its meeting held on 09th May, 2015.
- 3) In view of losses, no provision for current tax is made for the year ended 31st March, 2015.
- 4) Figures of the previous periods have been regrouped & reclassified wherever necessary and feasible, in order to make them comparable.
- 5) With effect from 01.04.2014, the company has revised depreciation rate on certain fixed assets in accordance with the useful life specified in the schedule II to the Companies Act 2013 or re-assessed by the company based on a Chartered Engineer's report. Accordingly an amount of Rs 59.98 lacs has been charged to Profit & loss account over & above the normal depreciation in respect of assets which have remaining useful life as at 01.04.2014 and amount of Rs 61.47 lacs has been charged to retained earnings (general reserve) in respect of assets where remaining useful life is NIL.
- 6) In respect of the shares granted during the year under the Company's Employee Stock Option Scheme, 2012, the total cost of Rs. 60.20 Lacs being the excess of the market price of the share over the exercise price of the option on the grant Date is treated as discount and accounted as employee basis. Accordingly Rs. 9.17 lacs has been accounted as employee compensation cost for the year. During the year 33,333 options under ESOP scheme were exercised.
- 7) The figures of last Quarter are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current financial year.

For and on behalf of Board of Directors
Batliboi Ltd.



Nirmal Bhogilal
Chairman & Managing Director

Place : Mumbai
Date : 09 May, 2015