

Mafatlal House, 3rd Floor, H. T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400 020, India.

Tel.: +91 22 6657 6100, 6636 4062 Fax +91 22 6636 4060 Website: www.nocil.com CIN No. L99999MH1961PLC012003 Email: finance@nocil.com

PART – I STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2015

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<u> </u>							₹ in Lakhs
			For the Quarter ended on			For the six months ended on	
Sr.	PARTICULARS	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
No		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
a.	Net sales (Net of excise duty)	17,995	18,410	17,428	36,405	35,002	71,602
b	Other operating income	142	191	87	333	181	298
	Total income from operations (net)	18,137	18,601	17,515	36,738	35,183	71,900
2	Expenses						
a)	Cost of materials consumed	8,260	8,148	12,551	16,408	24,131	43,412
b)	Purchases of stock-in-trade	78	99	63	177	159	384
c)	Change in inventories of finished goods, work- In-	1					
	progress and stock-in-trade	861	1,953	(3,603)	2,814	(4,918)	(4,939)
d)	Employee benefits expense	1,432	1,420	1,208	2,852	2,389	4,810
e)	Depreciation and amortisation expense	344	338	338	682	682	1,360
f)	Utilities	1,370	1,313	1,680	2,683	3,191	6,153
g)	Other expenses	2,745	2,578	2,962	5,323	5,401	10,892
	Total expenses	15,090	15,849	15,199	30,939	31,035	62,072
3	Profit from operations before other income and Finance costs (1-2)	3,047	2,752	2,316	5,799	4,148	9,828
4	Other income	40	160	212	200	313	389
5	Profit from ordinary activities before finance costs (3+4)	3,087	2,912	2,528	5,999	4,461	10,217
6	Finance costs	261	311	434	572	851	1615
7	Profit from ordinary activities before tax (5-6)	2,826	2,601	2,094	5,427	3,610	8,566
8	Tax expense	999	927	787	1926	1,295	2,890
9.	Net Profit for the period /year (7-8)	1,827	1,674	1,307	3,501	2,315	5,676
10	Paid up Equity share capital (face value. ₹ 10 each)	16,079	16,079	16,079	16,079	16,079	16,079
11	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	25,263
12	Earnings per share (of ₹ 10/- each)(not annualised)						4
	- Basic	1.14	1.04	0.81	2.18	1.44	3.53
	- Diluted See accompanying notes to the financial results	1.12	1.03	0.81	2.15	1.44	3.50
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₹ in Lakhs

PARTICULARS	For the Quarter ended on			For the six months ended on		For the year ended on	
	30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)	
A PARTICULARS OF SHAREHOLDINGS							
Public Shareholdings							
- Number of Shares	10,04,07,581	10,12,90,201	10,12,90,201	10,04,07,581	10,12,90,201	10,12,90,20	
- Percentage of Shareholding	62.45	63.00	63.00	62.45	63.00	63.00	
2. Promoters and Promoter Group Shareholding	6,03,79,399	5,94,96,779	5,94,96,779	6,03,79,399	5,94,96,779	5,94,96,779	
Pledged / Encumbered							
- Number of Shares	85,36,667	85,36,667	29,16,667	85,36,667	29,16,667	85,36,66	
- Percentage of Shares (as a % of total							
shareholding of promoter and promoter							
group)	14.14	14.35	4.90	14.14	4.90	14.3	
- Percentage of Shares (as a % of the total							
share capital of the Company)	5.31	5.31	1.81	5.31	1.81	5.3	
Non- encumbered							
- Number of Shares	5,18,42,732	5,09,60,112	5,65,80,112	5,18,42,732	5,65,80,112	5,09,60,11	
- Percentage of Shares (as a % of the total							
shareholding of promoter and promoter							
group)	85.86	85.65	95.10	85.86	95.10	85.6	
- Percentage of Shares (as a % of the total							
share capital of the Company)	32.24	31.69	35.19	32.24	35.19	31.69	
	For the		-		*****		
	quarter						
Particulars	ended on						

Particulars

Particulars

ended on 30-09-2015

INVESTORS COMPLAINTS

- Pending at the beginning of the quarter
- Received during quarter
- Disposed off during the quarter
- Remaining unresolved at the end of the



NOCIL LIMITED Standalone Statement of Assets and Liabilities

(e) Other current assets Sub Total - Current assets 1,737 18 23 32,822 37,704			₹ in Lakhs
(1) Shareholders' funds 16,079 16,079 28,764 25,263 Sub Total - Shareholders' Funds 44,843 41,342 (2) Non-current liabilities 3,983 5,050 (b) Deferred tax liabilities (net) 4,329 4,138 (c) Long-term provisions 1,567 1,332 Sub Total - Non-current liabilities 9,879 10,520 (d) Short-term borrowings 2,938 7,548 (d) Short-term borrowings 2,938 7,548 (e) Other current liabilities 7,623 8,929 (e) Other current liabilities 5,056 5,166 (d) Short-term provisions 147 2,209 Sub Total - Current Liabilities 15,764 23,852	Particulars		March 2015
(a) Share capital 16,079 28,764 25,263 Sub Total - Shareholders' Funds 44,843 41,342 (2) Non-current liabilities (a) Long-term borrowings 3,983 5,050 (b) Deferred tax liabilities (net) 4,329 4,138 (c) Long-term provisions 1,567 1,332 (d) Surrent liabilities Sub Total - Non-current liabilities 9,879 10,520 (a) Short-term borrowings 2,938 7,548 (b) Trade payables 7,623 8,929 (c) Other current liabilities 7,623 8,929 (c) Other current provisions 147 2,209 Sub Total - Current Liabilities 5,056 5,166 (d) Short-term provisions 15,764 23,852	A. EQUITY AND LIABILITIES		
(b) Reserves and surplus	(1) Shareholders' funds		
Sub Total - Shareholders' Funds 28,764 25,263	(a) Share capital	16.079	16 070
Sub Total - Shareholders' Funds 44,843 41,342 (2) Non-current liabilities 3,983 5,050 (b) Deferred tax liabilities (net) 4,329 4,138 1,567 1,332 1,567 1,332 (c) Long-term provisions 1,567 1,332 1,567 1,332 (d) Short-term borrowings 2,938 7,548 7,623 8,929 (e) Other current liabilities 5,056 5,166 (d) Short-term provisions 147 2,209 (e) Other current liabilities 5,056 5,166 (d) Short-term provisions 147 2,209 (e) Other current liabilities 15,764 23,852 (e) Other current liabilities 15,764 23,852 (e) Other current liabilities 29,872 29,661 (e) Non-current assets 29,872 29,661 (e) Non-Current linvestments 4,731 4,731 4,731 (e) Long term loans and advances 3,061 3,618 3,618 (e) Other current loans and advances 15,914 18,750 (e) Cash and cash equivalents 472 475 (e) Cash and cash equivalents 472 475 (e) Other current loans and advances 1,266 1,737 (e) Other current assets 32,822 37,704	(b) Reserves and surplus	· I	•
(2) Non-current liabilities (a) Long-term borrowings 3,983 5,050 (b) Deferred tax liabilities (net) 4,329 4,138 (c) Long-term provisions 1,567 1,332 Sub Total - Non-current liabilities 9,879 10,520 (3) Current liabilities 2,938 7,548 (a) Short-term borrowings 2,938 7,548 (b) Trade payables 7,623 8,929 (c) Other current liabilities 5,056 5,166 (d) Short-term provisions 147 2,209 Sub Total - Current Liabilities 70,486 75,714 B. ASSETS 1 Non-current assets 29,872 29,661 (a) Fixed assets 4,731 4,731 (c) Long term loans and advances 3,061 3,618 Sub Total - Non-current assets 37,664 38,010 (2) Current assets 15,914 18,750 (b) Trade receivables 15,152 16,719 (c) Cash and cash equivalents 472 475 (d) Short-term loans and advances 1,266 1,737 (e) Other current assets 1,266 1,737 (e) Other current assets 32,822 37,704	Sub Total - Shareholders' Funds		
(a) Long-term borrowings 3,983 5,050 (b) Deferred tax liabilities (net) 4,329 4,138 (c) Long-term provisions 1,567 1,332 Sub Total - Non-current liabilities (a) Short-term borrowings 2,938 7,548 (b) Trade payables 7,623 8,929 (c) Other current liabilities 5,056 5,166 (d) Short-term provisions 147 2,209 Sub Total - Current Liabilities TOTAL - EQUITY AND LIABILITIES 70,486 75,714 B. ASSETS (1) Non-current assets 29,872 29,661 (a) Fixed assets 29,872 29,661 (b) Non-Current Investments 4,731 4,731 (c) Long term loans and advances 3,061 3,618 Sub Total - Non-current assets (2) Current assets 15,914 18,750 (b) Trade receivables 15,152 16,719 (c) Cash and cash equivalents 472 475 (d) Short-term loans and advances 1,266 1,737 (e) Other current assets 32,822 37,70		11,010	71,042
(b) Deferred tax liabilities (net)		3 083	E 050
C Long-term provisions		· 1	-
Sub Total - Non-current liabilities 9,879 10,520	(c) Long-term provisions	i	·
(a) Current liabilities (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions Sub Total - Current Liabilities TOTAL - EQUITY AND LIABILITIES B. ASSETS (1) Non-current assets (a) Fixed assets (b) Non-Current linvestments (c) Long term loans and advances Sub Total - Non-current assets (a) Inventories (a) Inventories (b) Trade receivables (c) Cash and cash equivalents (d) Short-term loans and advances (e) Other current assets Sub Total - Current assets (a) Example 15,152 (b) Trade receivables (c) Cash and cash equivalents (d) Short-term loans and advances (e) Other current assets Sub Total - Current assets (a) Example 2,938 (b) 7,623 (c) 23,852 (c) 5,056 (c) 1477 (c) 23,852 (c) 23,852 (c) 29,872 (c) 29,661 (d) 4,731 (d) 4,731 (e) 29,661 (e) 3,061 (f) 4,731 (f) 4,731 (f) 5,714 (f) 6,719 (f) 6,719 (f) 7,770	Sub Total - Non-current liabilities		
(b) Trade payables (c) Other current liabilities (d) Short-term provisions (d) Short-term provisions (e) Other current liabilities (d) Short-term provisions (e) Other current Liabilities (e) Other current liabilities (e) Other current liabilities (e) Other current assets	(3) Current liabilities		10,020
(b) Trade payables (c) Other current liabilities (d) Short-term provisions Sub Total - Current Liabilities TOTAL - EQUITY AND LIABILITIES TO,486 T	(a) Short-term borrowings	2.938	7 548
Column C		7,623	, i
147 2,209 15,764 23,852	I .		
TOTAL - EQUITY AND LIABILITIES B. ASSETS (1) Non-current assets (a) Fixed assets (b) Non-Current Investments (c) Long term loans and advances Sub Total - Non-current assets (a) Inventories (a) Inventories (b) Trade receivables (c) Cash and cash equivalents (d) Short-term loans and advances Sub Total - Current assets (a) Inventories (b) Trade receivables (c) Cash and cash equivalents (d) Short-term loans and advances (e) Other current assets TOTAL - EQUITY AND LIABILITIES 70,486 75,714 29,872 29,661 4,731 4,731 4,731 3,618 31,7664 38,010 15,914 18,750 16,719 475 475 475 475 475 475 475 475 476 477 475 477 475 477 476 477 477 477 477 477 477 477 477	`	147	
B. ASSETS	Sub Total - Current Liabilities	15,764	23,852
B. ASSETS	TOTAL - EQUITY AND LIABILITIES	70.406	
(1) Non-current assets 29,872 29,661 (b) Non-Current Investments 4,731 4,731 (c) Long term loans and advances 3,061 3,618 Sub Total - Non-current assets 37,664 38,010 (2) Current assets 15,914 18,750 (a) Inventories 15,152 16,719 (b) Trade receivables 15,152 16,719 (c) Cash and cash equivalents 472 475 (d) Short-term loans and advances 1,266 1,737 (e) Other current assets 32,822 37,704		70,486	75,714
(a) Fixed assets 29,872 29,661 (b) Non-Current Investments 4,731 4,731 (c) Long term loans and advances 3,061 3,618 Sub Total - Non-current assets 37,664 38,010 (2) Current assets (a) Inventories 15,914 18,750 (b) Trade receivables 15,152 16,719 (c) Cash and cash equivalents 472 475 (d) Short-term loans and advances 1,266 1,737 (e) Other current assets 32,822 37,704			
(b) Non-Current Investments (c) Long term loans and advances Sub Total - Non-current assets (a) Inventories (b) Trade receivables (c) Cash and cash equivalents (d) Short-term loans and advances (e) Other current assets (b) Non-Current Investments (c) Long term loans and advances (d) Sub Total - Non-current assets (e) Other current assets (f) Total - Non-current assets (g) 15,914 (g) 18,750 (g) 18,750 (g) 19,661 (h) 7,750 (h) 7,75	• •		1
(c) Long term loans and advances Sub Total - Non-current assets (2) Current assets (a) Inventories (b) Trade receivables (c) Cash and cash equivalents (d) Short-term loans and advances (e) Other current assets Sub Total - Current assets 3,061 3,618 3,618 37,664 38,010 18,750 16,719 472 475 475 472 475 18 23 Sub Total - Current assets 32,822 37,704	, , , , , , , , , , , , , , , , , , , ,	·	
Sub Total - Non-current assets 37,664 38,010		′ 1	·
(2) Current assets 31,000 33,000 (a) Inventories 15,914 18,750 (b) Trade receivables 15,152 16,719 (c) Cash and cash equivalents 472 475 (d) Short-term loans and advances 1,266 1,737 (e) Other current assets 32,822 37,704			
(a) Inventories 15,914 18,750 (b) Trade receivables 15,152 16,719 (c) Cash and cash equivalents 472 475 (d) Short-term loans and advances 1,266 1,737 (e) Other current assets 32,822 37,704	· L	37,004	38,010
(c) Cash and cash equivalents		15.014	10.770
(c) Cash and cash equivalents	(b) Trade receivables	· I	· .
(d) Short-term loans and advances (e) Other current assets 1,266 1,737 18 23 Sub Total - Current assets 32,822 37,704	(c) Cash and cash equivalents	· I	
(e) Other current assets 18	(d) Short-term loans and advances		· · · · · · · · · · · · · · · · · · ·
Sub Total - Current assets 32,822 37,704	(e) Other current assets	·	
	Sub Total - Current assets		
TOTAL - ASSETS 70,486 75.714			01,107
	TOTAL - ASSETS	70,486	75,714



Notes.

- 1. The Company is primarily engaged in the business of manufacture of Rubber Chemicals, which in the context of Accounting Standard (AS 17) on 'Segment Reporting', constitutes a single reportable segment.
- 2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 30 October 2015 and have been subjected to limited review by the statutory auditors of the Company.
- 3. The figures for the corresponding periods/year have been regrouped, wherever necessary.

For and on behalf of the Board,

For NOCIL Limited

(C.R. Gupte)

Managing Director

Place: Mumbai

Date: 30 October 2015.

Deloitte Haskins & Sells LLP

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF NOCIL LIMITED

Chartered Accountants Indiabulls Finance Centre Tower 3, 27th - 32nd Floor Senapati Bapat Marg Elphinstone Road (West) Mumbai - 400 013 Maharashtra, India

Tel: +91 (022) 6185 4000 Fax: +91 (022) 6185 4501/4601

- 1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of NOCIL Limited (the Company) for the Quarter and Six Months ended 30 September 2015 (the Statement), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- 2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints disclosed in Part II Select Information for the Quarter and Six Months Ended 30 September 2015 of the Statement, from the details furnished by the Registrars.

For DELOITTE HASKINS & SELLS LLP Chartered Accountants (Firm's Registration No. 117366W/W-100018)

A. B. Jani

Partner Membership No. 46488

Singapore, dated: 30 October 2015