



**विजया बैंक**

(भारत सरकार का उपक्रम)

**VIJAYA BANK**

(A Govt. of India Undertaking)

प्रधान कार्यालय Head Office

41/2, एम जी रोड M G Road

बेंगलूर Bangalore – 560 001

विभाग : मंडल सचिवालय

Dept. : Board Secretariat (Shares Division)

ई-मेल

Email : boardsectt@vijayabank.co.in

वेब Web : [www.vijayabank.com](http://www.vijayabank.com)

फोन Phone : 080-25584066 विस्तार Extn.-514

फैक्स Fax : 080-25594737

SDIGC/HO/ 296/2017

04.09.2017

To

**The Manager**

**BSE Limited**

Phiroze Jhejhebhoj Towers

Dalal Street, Mumbai – 400 001

Fax- 022-22722037/39/2041/2061/

3121/1557/1278/3354/3577

Security code no.: 532401

**The Manager**

Listing Department

**National Stock Exchange of India Ltd**

Exchange Plaza, Bandra-Kurla Complex

Bandra (E), Mumbai -400 051

Fax- 022-26598237/238/26598347/348

Security ID: VIJAYABANK

**Subject: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Vijaya Bank (the “Bank”) under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the “SEBI ICDR Regulations”) (the “QIP”)**

Dear Sir/ Madam,

We wish to inform you that the QIP Committee (the “Committee”) of the Bank at its meeting held today, i.e. 04<sup>th</sup> September, 2017, approved the issue and allotment of 111,022,997 Equity Shares to eligible QIBs at the issue price of Rs. 63.05 per Equity Share (including a premium of Rs. 53.05 to the face value of Rs. 10 per Equity Share) at a discount of 5% on the floor price of Rs. 66.36 per Equity Share, aggregating to Rs. 6,999,999,961 (Rupees Six Thousand Nine Hundred Ninety Nine Million Nine Hundred Ninety Nine Thousand Nine Hundred and Sixty One only).

Pursuant to the allotment of Equity Shares in the QIP, the paid-up equity share capital of the Company stands increased to Rs. 11,098,683,370 comprising of 1,109,868,337 Equity Shares.

The meeting of the Committee commenced at 07.00 PM and the meeting was concluded at 07.45 PM

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

K Renu  
Company Secretary





विजयाबँक VIJAYA BANK

भारतसरकारकाउपक्रम

(A Government of India Undertaking)

(A friend you can bank upon)

प्रधानकार्यालय ; Head Office,

No.41/2, M.G. Road,

बँगलूर BANGALORE – 560 001

वेबसाइट Web site: www.vijayabank.com

फ़ोन Phone: 080-25584066 (20 Lines)

टेलीफैक्स Tele-Fax: 080-25584665

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE QIP COMMITTEE MEETING HELD ON 04<sup>th</sup> SEPTEMBER 2017 AT THE HEAD OFFICE BENGALURU**

**ALLOTMENT OF 11,10,22,997 EQUITY SHARES UNDER THE QIP ISSUE:**

“RESOLVED THAT subject to the Vijaya Bank Shares and Meeting Regulations 2003, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (the “SEBI ICDR Regulations”) and the provisions of all other applicable laws, rules and regulations, guidelines, circulars, and notifications and pursuant to the resolutions of the Board of Directors of the Bank dated July 22, 2017 authorizing this Committee, the special resolution passed by the shareholders of the Bank on June 23, 2017, the Placement Agreement dated 28th August 2017 and the Placement Document dated 31st August 2017 and pursuant to the applications received from eligible qualified institutional buyers (“QIBs”) in the Qualified Institutions Placement under Chapter VIII of the SEBI ICDR Regulations (the “Issue”), the consent and approval of the Committee be and it is hereby accorded for the issue and allotment of 11,10,22,997 equity shares of face value Rs.10 each of the Bank (the “Equity Shares”) be allotted to the successful QIBs, at a price of Rs. 63.05 per Equity Share (including share premium of Rs. 53.05 per Equity Share) at a discount of 5% to the floor price of Rs. 66.36 per Equity Share, against receipt of full payment of application monies in the escrow account opened for the Issue, aggregating to Rs. 6999.99 million, in accordance with the details specified in the confirmation of allocation note dated 31st August 2017:

“RESOLVED FURTHER that the Equity Shares allotted as above, subject to the provisions of Vijaya Bank Shares and Meeting Regulations 2003, shall rank *pari passu* with the existing Equity Shares of the Bank and shall be entitled to such dividends and corporate benefits, if any, declared by the Bank after the allotment.”

“RESOLVED FURTHER THAT the above Equity Shares be issued to the allottees in dematerialized form and be credited to their respective demat accounts as detailed in their respective application forms.”

“RESOLVED FURTHER THAT the names of the allottees as shown in the allotment statement, which is placed on the table of the meeting, be entered in the Register of Members of the Bank as the members of the Bank.”



**“RESOLVED FURTHER THAT** the consent and approval of the Committee be and is hereby accorded for disclosing names of the allottees who have been allotted Equity Shares equal to or more than 5% of the Issue size, a list of which was duly initialed by the MD & CEO for the purpose of identification, be and is hereby adopted and approved for filing with the BSE Limited and the National Stock Exchange of India Limited where the Equity Shares of the Bank allotted pursuant to the Issue are proposed to be listed.

**“RESOLVED FURTHER THAT** applications for final listing and trading approvals be made with the BSE Limited and the National Stock Exchange of India Limited for the Equity Shares, which are to be listed on the Stock Exchanges, allotted in the Issue pursuant to the aforesaid resolution.”

**“RESOLVED FURTHER THAT** application be made to the National Securities Depository Limited / Central Depository Services (India) Limited for admission of the said allotted Equity Shares.”

**“RESOLVED FURTHER THAT** Shri B S Rama Rao Executive Director, Shri Nageswara Rao Y Executive Director and the Company Secretary be and are hereby severally authorized and empowered to sign and submit the letter of application and other deeds, documents, instruments and writings in connection with the listing and trading of such Equity Shares on the BSE Limited and the National Stock Exchange of India Limited and to do all regulatory filings, as required, and to do all such acts, deeds and things as may be necessary or desirable to give effect to the above resolutions.”

**“RESOLVED FURTHER THAT** the Company Secretary is authorized to certify the true copy of the aforesaid resolution and Placement Document and forward the same to the BSE Limited, the National Stock Exchange of India Limited and/or other concerned authorities for their record and necessary action.”

प्रमाणित सत्य प्रतिलिपि  
**Certified True Copy**

कंपनी सचिव **Company Secretary**  
विजया बैंक, प्र.का., बेंगलूर - 1  
**Vijaya Bank, H.O., Bangalore-1**