

JAI BALAJI INDUSTRIES LIMITED

Ref : JBIL/SE/2017-18 Date: 21st April, 2017

To
The Manager
Listing Department,
National Stock Exchange of India Limited

"EXCHANGE PLAZA", C-1, Block G Bandra - Kurla Complex, Bandra (E)

Mumbai – 400 051 (Scrip Code: JAIBALAJI)

Dear Sir,

Sub: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Kindly find enclosed herewith the Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated 20th April, 2017 jointly issued by the Company i.e Jai Balaji Industries Limited and Registrar & Share Transfer Agent of the Company i.e Maheshwari Datamatics Private Limited for the half year ended 31st March, 2017.

The same is for your kind information and record.

Thanking you.

Yours faithfully,

For JAI BALAJI INDUSTRIES LIMITED

AJAY KUMAR TANTIA Company Secretary

Encl.: as above

cc: The Manager, **BSE Limited**

(Scrip Code: 532976)

cc: The Listing Department,

The Calcutta Stock Exchange Limited

(Scrip Code: 10020253)

CIN - L27102WB1999PLC089755

COMPLIANCE CERTIFICATE UNDER REGULATION 7(3) OF THE SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 31ST MARCH, 2017

We hereby confirm and certify that all the activities in relation to both physical and electronic share transfer facility of the Company, Jai Balaji Industries Limited are maintained by its Registrar & Share Transfer Agent, M/s Maheshwari Datamatics Private Limited, registered with SEBI under Permanent Registration No. INR000000353 as a Category I Registrar & Share Transfer Agent.

For JAI BALAJI INDUSTRIES LIMITED

Ajay Kumar Tantia

Company Secretary & Compliance Officer

Date: 20th April, 2017

Place: Kolkata

For Maheshwari Datamatics Private Limited

S. Rajagopal

Vice President & Compliance Officer

Date: 20th April, 2017

Place: Kolkata