



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

May 1, 2015

BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Re: Sale of textile business of the Company and opening the trading window for dealing in shares of the Company

Dear Sir,

This has reference to our letter dated March 14, 2015 regarding sale and transfer of Birla Textile Mills ("BTM").

Pursuant to the audited financial results of the Company for the year 2014-15 and as per the terms approved by the Board of Directors of the Company at its meeting held on March 14, 2015 and the term sheet executed between the Company and Sutlej Textile and Industries Limited ("Sutlej"), the consideration for sale of BTM to Sutlej works out to Rs. 232.63 crore (including net current assets) subject to closing and other adjustments, if any. As indicated earlier, the aforesaid transaction is subject to requisite approvals as may be required.

The parties are currently negotiating and finalizing the terms of the Business Purchase Agreement and the other transaction documents.

Further to our letter dated February 12, 2015, the trading window for dealing in shares of the Company for all the Directors and Designated Employees of the Company will open with effect from May 3, 2015.

This is for your information and record.

Thanking you,

Yours sincerely,
for **Chambal Fertilisers and Chemicals Limited**

Rajveer Singh
Assistant Vice President – Legal &
Company Secretary