

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY:NOIDA TOLL BRIDGE COMPANY LIMITED			
SCRIP CODE:	532481	Name of the Scrip:	
Class of Security:			
QUARTER ENDED:	30/09/2015		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>186195002</b>	<b>0</b>	<b>100.00</b>

*Agreed*



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	49095007	49095007	26.37	26.37	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>2</b>	<b>49095007</b>	<b>49095007</b>	<b>26.37</b>	<b>26.37</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>2</b>	<b>49095007</b>	<b>49095007</b>	<b>26.37</b>	<b>26.37</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	4	9334291	9334291	5.01	5.01		
(b)	Financial Institutions /Banks	4	79521	79521	0.04	0.04		
(c)	Central Government / State Government(s) (NEW OKHLA INDUSTRIAL DEVELOPMENT AUTHORITY )	1	10000000	0	5.37	5.37		
(d)	Venture Capital Funds	1	1000	1000	0.00	0.00		
(e)	Insurance Companies	2	7828472	7828472	4.21	4.20		
(f)	Foreign Institutional Investors	2	27027888	27027888	14.52	14.52		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		

NOIDA INDUSTRIAL DEVELOPMENT AUTHORITY  
 (UP)

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES AS a PERCENTAGE (VIII)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=[(VIII)/(IV)*100
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>24</b>	<b>54271172</b>	<b>44271172</b>	<b>29.15</b>	<b>29.15</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	957	11560536	11557336	6.21	6.21		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	77535	34766061	34201435	18.68	18.67		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	589	32980034	32980034	17.72	17.71		
(c)	Any Others							
	CLEARING MEMBERS	59	145038	145038	0.08	0.08		
	NON RESIDENT INDIANS	725	3174634	3174634	1.71	1.71		
	TRUSTS	4	9100	2100	0.00	0.00		
	Directors and their Relatives	3	148345	148345	0.08	0.08		
	Foreign Bodies							
	OCBs							
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total B(2) :</b>	<b>79872</b>	<b>82783748</b>	<b>82208922</b>	<b>44.47</b>	<b>44.46</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>79896</b>	<b>137054920</b>	<b>126480094</b>	<b>73.63</b>	<b>73.61</b>		
	<b>Total (A+B) :</b>	<b>79898</b>	<b>186149927</b>	<b>175575101</b>	<b>100.00</b>	<b>99.98</b>		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	1	45075	45075	0.02	0.02		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>79899</b>	<b>186195002</b>	<b>175620176</b>	<b>100.00</b>	<b>0.02</b>		<b>0.00</b>



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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	Pledge Shares (V)	AS a percentage (VI)=(V)/(III)*100 (VII)	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (VII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)		
	1 IL AND FS TRANSPORTATION NETWORKS LTD	47195007	25.35	0	0.00	0	0.00	0	0.00	0	0.00	25.35
	2 INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD	19000000	1.02	0	0.00	0	0.00	0	0.00	0	0.00	1.02
	<b>TOTAL :</b>	<b>49095007</b>	<b>26.37</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>26.37</b>



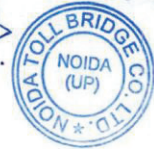
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Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)-(B)+(C) indicated in Statement at para (j)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NEW OKHLA INDUSTRIAL DEVELOPMENT AUTHORITY	10000000	5.37	0	0.00	0	0.00	5.37
2	UTILCO EMERGING MARKETS (MAURITIUS)	9061642	4.87	0	0.00	0	0.00	4.87
3	PPFAS LONG TERM VALUE FUND	8748218	4.70	0	0.00	0	0.00	4.70
4	FIDELITY ASIAN VALUES PLC	6531867	3.51	0	0.00	0	0.00	3.51
5	STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITED	5460000	2.93	0	0.00	0	0.00	2.93
6	LIFE INSURANCE CORPORATION OF INDIA	4507872	2.42	0	0.00	0	0.00	2.42
7	FIDELITY FUNDS - ASIAN SMALLER COMPANIES POOL	3932373	2.11	0	0.00	0	0.00	2.11
8	SANJAY AGARWAL	2100000	1.13	0	0.00	0	0.00	1.13
9	GENERAL INSURANCE CORPORATION OF INDIA	2000000	1.07	0	0.00	0	0.00	1.07
<b>TOTAL :</b>		<b>52341972</b>	<b>28.11</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>28.11</b>


(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NEW OKHLA INDUSTRIAL DEVELOPMENT AUTHORITY	10000000	5.37	0	0.00	0	0.00	5.37
TOTAL :		10000000	5.37	0	0.00	0	0.00	5.37

*Agreed*



(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
<b>TOTAL :</b>		0	0	



(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1	DEUTSCHE BANK TRUST COMPANY AMERICAS	9015	45075	0.00
<b>TOTAL :</b>		<b>9015</b>	<b>45075</b>	<b>0.00</b>





(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
TOTAL :			0	0