



December 14, 2017

The Company Secretary,
Neo Corp International Ltd.,
220, Mahavir Industrial Estate,
Opposite Mahakali Caves Road,
Andheri (E),
Mumbai – 400093.

VLS SECURITIES LTD.

13, 2nd Floor, Sant Nagar,
East of Kailash,
New Delhi - 110065, India
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Fax : +91-11-46656699
Email : vlssec@vlssecurities.com
: vls@vlssecurities.com
Web : www.vlssecurities.com
CIN : U74899DL1994PLC062123

Sub. : Disclosure of sale of shares u/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

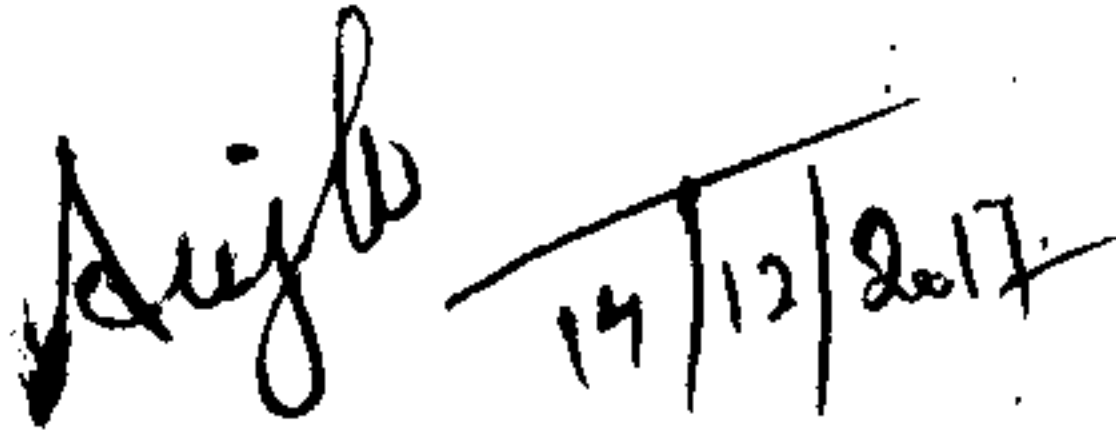
Dear Sir/Madam,

This is to notify in terms of subjected regulations that we have acquired 37,12,515 (thirty seven lacs twelve thousand five hundred fifteen) equity shares of your Company, in aggregate, constituting about 9.764% of paid up capital of the company from VLS Finance Ltd. at the market price through off market transaction.

We are hereby enclosing the required information in the format prescribed under the aforesaid regulations.

Please take note of it.

Thanking you,
for VLS Securities Ltd.


(IJS Aujla)

Company Secretary
M. No. A34144

Encl: a.a.

Copy to: 1) BSE Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	:	NEO CORP INTERNATIONAL LIMITED	Share
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	:	VLS FINANCE LTD.	0
		VLS CAPITAL LTD	0
		SADHANA MEHROTRA	1000508
		VLS SECURITIES LTD.	0
		Total	1000508
Whether the acquirer belongs to Promoter/Promoter group	:	No	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	:	BSE Limited Bourse de Luxembourg (Luxembourg stock Exchange)	
Details of the acquisition / disposal as follows	:	Number	% w.r.t. total share/voting capital wherever applicable (*) % w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a)	Shares carrying voting rights	1000508	2.631%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL
c)	Voting rights (VR) otherwise than by shares	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL
e)	Total (a+b+c+d)	1000508	2.631%
Details of-acquisition/sale			
a)	Shares carrying voting rights acquired/sold	3712515	9.764%
b)	VRs acquired /sold otherwise than by shares	NIL	NIL
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL
d)	Shares encumbered/ invoked/ released by the acquirer	NIL	NIL
e)	Total (a+b+c+/-d)	3712515	9.764%
After the acquisition/sale, holding of:			
a)	Shares carrying voting rights	4713023	12.395%
b)	Shares encumbered with the acquirer	NIL	NIL
c)	VRs otherwise than by shares	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL
e)	Total (a+b+c+d)	4713023	12.395%
Mode of acquisition /-sale-(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	:	Off market	
Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	:	14-12-2017	
Equity share capital / total voting capital of the TC before the said acquisition /-sale	:	Rs. 38,02,21,980 (Total paid-up capital) 3,80,22,198 Equity shares (Total Voting capital)	
Equity share capital/ total voting capital of the TC after the said acquisition /-sale	:	Rs. 38,02,21,980 (Total paid-up capital) 3,80,22,198 Equity shares (Total Voting capital)	
Total diluted share/voting capital of the TC after the said acquisition/sale-	:	Rs. 38,02,21,980 (Total paid-up capital) 3,80,22,198 Equity shares (Total Voting capital)	

*Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for VLS Securities Limited

Post acquisition/Sale holding position is as under:

VLS FINANCE LTD.	0
VLS CAPITAL LTD.	0
SADHANA MEHROTRA	1000508
VLS SECURITIES LTD. (Purchaser)	3712515
Total	4713023

IJS Aujla
Company Secretary
M. No. A34144

Place: New Delhi
14-12-2017