

Anjanee Kumar Lakhotia

B-37, Soami Nagar (South)
First Floor,
New Delhi-110017

Date: 17.04.2017

To

BSE Limited Department of Corporate Services 25 th Floor, PJ Towers Dalal Street <u>Mumbai - 400001</u>	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East) <u>Mumbai - 400051</u>
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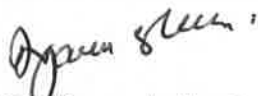
Sir/Madam,

**Subject: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and record.

Thanking You,

For and on behalf of Promoter Group



Anjanee Kumar Lakhotia
Promoter

Encl : a/a

CC:

The Company Secretary
MBL Infrastructure Limited
"DIVINE BLISS", 2/3 JUDGES COURT ROAD
First Floor, Kolkata,
West Bengal - 700027

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MBL INFRASTRUCTURES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anjaneer Kumar Lakhotia, MBL A Capital Limited, Prabhu International Vyapar Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/—disposal under consideration, holding of :	Enclosure as per Annexure	Enclosure as per Annexure	Enclosure as per Annexure
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil

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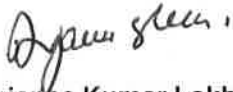
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer.	Enclosure as per Annexure	Enclosure as per Annexure	Enclosure as per Annexure
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:	Enclosure as per Annexure	Enclosure as per Annexure	Enclosure as per Annexure
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)			
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Invocation of shares Pledged		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.02.2017- 12.04.2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 414,546,240 representing 41,454,624 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 414,546,240 representing 41,454,624 Equity Shares of Rs. 10 each		

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Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 414,546,240 representing 41,454,624 Equity Shares of Rs. 10 each
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Note:

For and on behalf of Promoter Group



(Anjanee Kumar Lakhotia)

Place: New Delhi

Date: 17/04/2017

Name of the Target Company :

MBL Infrastructures Limited

Annexure

Sl. No.	MBL	Pre-Transaction		Transaction (Invocation of Pledge)		Post Transaction	
		Number	% w.r.t. Total share capital	Number	% w.r.t. Total share capital	Number	% w.r.t. Total share capital
Sellers							
1	MBL A Capital Limited	4,353,771	10.50%	58894	0.14%	4,294,877	10.36%
2	Anjaneer Kumar Lakhoria	3,390,528	8.18%	895000	2.16%	2,495,528	6.02%
Other entity forming part of Promoter group:							
	Prabhu International Vyapaar Pvt. Ltd.	3,408,316	8.22%	-	-	3,408,316	8.22%
	TOTAL PROMOTER HOLDING	11,152,615	26.90%	953894	2.30%	10,198,721	24.60%

For & on behalf of Promoter Group


Anjaneer Kumar Lakhoria