

# JK Cement LTD.

CIN: L17229UP1994PLC017199

ISO 9001:2000 & ISO 14001 CERTIFIED COMPANY

Phone : +91-512-2371478 to 81  
Fax (Office) : +91-512-2399854  
Telefax (Direct) : +91-512-2332665  
E-mail : shambhu.singh@jkcement.com  
Website : www.jkcement.com

Registered & Corporate Office :  
Kamla Tower, Kanpur-208 001 (U.P.) INDIA

Re: JKCL/CS/2017-18/35/47/Takeover/

Date: 12/09/2017

Through: Online

<p><b>The Bombay Stock Exchange Ltd.,</b> Corporate Relationship Deptt. 1<sup>st</sup> floor New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, <b>MUMBAI-400001</b> Fax No.:022-2272 3121/2272 2037/2272 2041 2272 2061/2272 2039/2272 3719 Kind Attn: Mr. Sydney Miranda (AGM) Scrip Code: 532644 (INE823G01014)</p>	<p><b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Bandra- Kurla Complex, Bandra (E) <b>MUMBAI-400051</b> Fax No.022- 26598237/38/26598347/48/26598120 Kind Attn: Mr. Hari K. (Asstt. V.P.) Scrip Code: JKCEMENT (INE 823G01014)</p>
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Dear Sirs

**Sub: Disclosures under Regulation 10(6) & 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the 'SEBI SAST Regulations')**

Please find herewith following Disclosures under the various regulations the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as amended (the 'SEBI SAST Regulations') :-

- 1) Disclosure under Regulation 10(6) of the SEBI SAST Regulations received from M/s Yadu International Limited, Promoter (Acquirer) in respect of acquisition of 2,50,000 Equity Shares of the Company;
- 2) Disclosure under Regulation 29(2) of the SEBI SAST Regulations received from M/s Yadu International Limited, Promoter (Acquirer) in respect of acquisition of 2,50,000 Equity Shares of the Company;
- 3) Disclosure under Regulation 29(2) of the SEBI SAST Regulations received from M/s J.K. Traders Limited, belongs to Promoter Group (Seller) in respect of disposal of 30,000 Equity Shares of the Company;
- 4) Disclosure under Regulation 29(2) of the SEBI SAST Regulations received from Shri Yadupati Singhania, Promoter-Chairman & Managing Director (Seller) in respect of disposal of 2,20,000 Equity Shares of the Company;

Please note that the attached disclosures have already been submitted to BSE & NSE today by the Acquirers and Sellers with a copy to the Company.

Kindly acknowledge the same and request to take the same on record.

Yours faithfully,

For J.K. Cement Ltd.

(Shambhu Singh)

Asst. Vice President & Company Secretary.

Encls: As Above



UNITS: J. K. Cement Works, Nimbahera  
J. K. Cement Works, Mangrol  
J. K. Cement Works, Gotan  
J. K. Cement Works, Muddapur

J. K. Cement Works, Jharli  
J. K. White Cement Works, Gotan  
J. K. White, Katni  
J. K. Power, Bamania



# Yadu

## INTERNATIONAL LTD.

The Bombay Stock Exchange Ltd.

Thru e-mail

11.09.2017

Corporate Relationship Deptt.

1<sup>st</sup> Floor, New Trading Ring,

Rotunga Building,

P.J. Towers,

Dalal Street, Fort,

**Mumbai – 400 001**

e-mail- corp.relations@bseindia.com

The National Stock Exchange Ltd.

Exchange Plaza,

Bandra Kurla Complex

Bandra (E)

**Mumbai – 400 051**

e-mail- takeover@nse.co.in; cc\_nse@nse.co.in

The Company Secretary,

J.K. Cement Ltd.

Kamla Tower

**Kanpur.**

e-mail- Shambhu.Singh@jkcement.com

J.K. CEMENT LTD.  
RECEIVED-C.S. OFFICE  
Date..... 11/9/17  
Time.....  
Shambhu Singh

Re : Disclosures under SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 and SEBI (Prohibition of Insider Trading) Regulations, 2015

**Name of the Target Company : J.K. Cement Ltd.**  
**Scrip Code- NSE:JKCEMENT; BSE-532644**

Dear Sir,

As required in terms of Regulations 10(6) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7 (2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, we are hereby sending, a disclosure of details of acquisition of 2,50,000 equity shares of Rs. 10/- each of the company by us on 08.09.2017 in prescribed form.

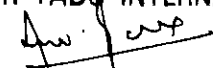
Hope you will find the same in order.

Please acknowledge the receipt of disclosure.

Thanking You,

Yours faithfully,

For Yadu International Limited  
**FOR YADU INTERNATIONAL LTD.**

  
Director/Authorised Signatory

Din-..... 00134884

Encl. : - a/a

CIN : U36993UP1995PLC017694 E-mail : taxation@jkcement.com

Regd. Office : Kamla Tower, Kanpur-208 001 INDIA • Phone : 91-512-2371478-79 • Fax : 91-512-2347682

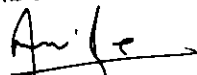
**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	J. K. CEMENT LIMITED	
2.	Name of the acquirer(s)	YADU INTERNATIONAL LIMITED	
3.	Name of the stock Exchange where shares of the TC are/were listed	The Bombay Stock Exchange Ltd The National Stock Exchange Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	ACQUISITION UNDER REG. 10(1)(a)(ii) Consolidation of holding by main promoter company.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	YES  Disclosure was made within the timeline specified  01.09.2017	
7.	Details of acquisition	Disclosures required to be made under regulation 10(6)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / sellers	1. SHRI YADUPATI SINGHANIA 2. J. K. TRADERS LTD.	YES
	b. Date of acquisition	08.09.2017	YES
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		
		1. SHRI YADUPATI SINGHANIA	2,20,000
		2. J. K. TRADERS LTD.	30,000
	d. Total shares actually acquired as a % of diluted share capital of TC	0.36 %	0.36 %
	e. Price at which shares are proposed to be acquired / actually acquired -	-----	----- <b>FOR YADU INTERNATIONAL LTD.</b>
	Proposed price	-----	Not to be higher than Rs. 1245.84/-
	Actual price	Rs. 1010.00/-	-----

  
**DIRECTOR**

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t Total Share capital of TC
	a Each Acquirer / Transferee(*)	2,99,49,518	42.83	3,01,99,518	43.19
	Each Seller / Transferor-				
	1. SHRI YADUPATI SINGHANIA	1,22,84,198	17.57	1,20,64,198	17.25
	b 2. J. K. TRADERS LTD.	2,11,254	0.30	1,81,254	0.26

For YADU International Limited

  
Director/ Authorised Signatory

Place : Kanpur  
Date : 11.09.2017

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	J. K. CEMENT LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	YADU INTERNATIONAL LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Ltd. and The National Stock Exchange Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	2,99,49,518	42.83	42.83
b) Voting rights (VR) otherwise than by shares	Not Applicable	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Not Applicable	0	0
Total (a+b+c)	2,99,49,518	42.83	42.83
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	2,50,000	0.36	0.36
b) VRs acquired /sold otherwise than by shares	Not Applicable	0	0
c) Warrants/convertible securities/any other instrument	Not Applicable	0	0

FOR YADU INTERNATIONAL LTD.

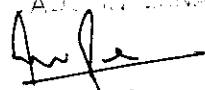


DIRECTOR

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	2,50,000	0.36	0.36
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	3,01,99,518	43.19	43.19
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Not Applicable	0	0
	Not Applicable	0	0
Total (a+b+c)	3,01,99,518	43.19	43.19
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	INTER-SE TRANSFER		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.09.2017		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 69,92,72,500/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 69,92,72,500/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 69,92,72,500/-		

(\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR TANK INTERNATIONAL LTD.

  
**Signature of the Acquirer / Authorised Signatory**

DIRECTOR  
DIN - 00134884

Place: Kanpur

Date: 11.09.2017

# J. K. TRADERS LIMITED

Registered Office: Kamla Tower, Kanpur - 208001  
Phone: (0512) 2371478 to 2371479 • Fax: (0512) 2347682

The Bombay Stock Exchange Ltd.  
Corporate Relationship Deptt.  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunga Building,  
P.J. Towers,  
Dalal Street, Fort,  
**Mumbai – 400 001**  
e-mail- corp.relations@bseindia.com

Thru e-mail

11.09.2017

The National Stock Exchange Ltd.  
Exchange Plaza,  
Bandra Kurla Complex  
Bandra (E)  
**Mumbai – 400 051**  
e-mail- takeover@nse.co.in; cc\_nse@nse.co.in

**J.K. CEMENT LTD.**  
**RECEIVED-C.S. OFFICE**

Date.....11/9/17.....  
Time.....

*Shambhu Singh*

The Company Secretary,  
J.K. Cement Ltd.  
Kamla Tower  
**Kanpur.**  
e-mail- Shambhu.Singh@jkcement.com

Re : Disclosures under SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 and SEBI (Prohibition of Insider Trading) Regulations, 2015

**Name of the Target Company : J.K. Cement Ltd.**  
**Scrip Code- NSE:JKCEMENT; BSE-532644**

Dear Sir,

As required in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7 (2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, we are hereby sending, a disclosure of details of disposal of 30,000 equity shares of Rs. 10/- each of the company by us on 08.09.2017 in prescribed form.

Hope you will find the same in order.

Please acknowledge the receipt of disclosure.

Thanking You,

Yours faithfully,

For J. K. Traders Limited

*Shambhu Singh*

Director                      Director  
Din- 09.09.17

Incl. :- a/a



5

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	J. K. CEMENT LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	J. K. TRADERS LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Ltd. and The National Stock Exchange Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	2,11,254	0.30	0.30
b) Voting rights (VR) otherwise than by shares	Not Applicable	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Not Applicable	0	0
Total (a+b+c)	2,11,254	0.30	0.30
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	30,000	0.04	0.04
b) VRs acquired /sold otherwise than by shares	Not Applicable	0	0
c) Warrants/convertible securities/any other instrument	Not Applicable	0	0

For J. K. Traders Ltd.

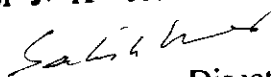
*S. K. Sharma*  
Director



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	30,000	0.04	0.04
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,81,254	0.26	0.26
b) VRs otherwise than by shares			0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Not Applicable	0	0
	Not Applicable	0	
Total (a+b+c)	1,81,254	0.26	0.26
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	INTER-SE TRANSFER		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.09.2017		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 69,92,72,500/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 69,92,72,500/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 69,92,72,500/-		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For J. K. Traders Ltd.



Director

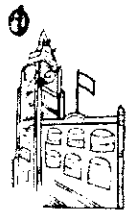
Signature of the seller / Authorised Signatory

Place: Kanpur

Date: 11.09.2017



**YADUPATI SINGHANIA**



**KAMLA TOWER  
KANPUR**

The Bombay Stock Exchange Ltd.  
Corporate Relationship Deptt.  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunga Building,  
P.J. Towers,  
Dalal Street, Fort,  
**Mumbai – 400 001**  
e-mail- corp.relations@bseindia.com

**Thru e-mail**

11.09.2017

**J.K. CEMENT LTD.**  
**RECEIVED-C.S. OFFICE**  
Date.....11/9/17.....  
Time.....  
Shambhu Singh

The National Stock Exchange Ltd.  
Exchange Plaza,  
Bandra Kurla Complex  
Bandra (E)  
**Mumbai – 400 051**  
e-mail- [takeover@nse.co.in](mailto:takeover@nse.co.in); [cc\\_nse@nse.co.in](mailto:cc_nse@nse.co.in)

The Company Secretary,  
J.K. Cement Ltd.  
Kamla Tower  
**Kanpur.**  
e-mail- [Shambhu.Singh@jkcement.com](mailto:Shambhu.Singh@jkcement.com)

Re : Disclosures under SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 and SEBI (Prohibition of Insider Trading) Regulations, 2015

**Name of the Target Company : J.K. Cement Ltd.**  
**Scrip Code- NSE:JKCEMENT; BSE-532644**

Dear Sir,

As required in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7 (2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, I am hereby sending, a disclosure of details of disposal of 2,20,000 equity shares of Rs. 10/- each of the company by me on 08.09.2017 in prescribed form.

Hope you will find the same in order.

Please acknowledge the receipt of disclosure.

Thanking You,

Yours faithfully,

*Y.P. Singhania*

(Yadupati Singhania)

Encl. : - a/a

PHONE : 2371478-79-80-81-83 . Fax : 2399854

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	J. K. CEMENT LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	YADUPATI SINGHANIA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Ltd. and The National Stock Exchange Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,22,84,198	17.57	17.57
b) Voting rights (VR) otherwise than by shares	Not Applicable	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Not Applicable	0	0
Total (a+b+c)	1,22,84,198	17.57	17.57
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	2,20,000	0.31	0.31
b) VRs acquired /sold otherwise than by shares	Not Applicable	0	0
c) Warrants/convertible securities/any other instrument	Not Applicable	0	0

*HP Singhania*

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	2,20,000	0.31	0.31
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,20,64,198	17.26	17.26
b) VRs otherwise than by shares			0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Not Applicable	0	0
	Not Applicable	0	
Total (a+b+c)	1,20,64,198	17.26	17.26
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	INTER-SE TRANSFER		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.09.2017		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 69,92,72,500/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 69,92,72,500/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 69,92,72,500/-		

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*HP Singhania*

**Signature of the seller / Authorised Signatory**

Place: Kanpur

Date: 11.09.2017