

ADITYA BIRLA



HINDALCO

3rd November, 2017

BSE Ltd Phiroze Jeejeebhoy Towers Dalal Street MUMBAI 400 001 (Stock Code 500440) Fax No. 22722037/2272 3121	National Stock Exchange of India Ltd Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra Kurla Complex Bandra (East) MUMBAI - 400 051 Tel No. 26598100/26598235
Mr. Daniel Schammo Banque Internationale A Luxembourg Societe Anonyme 69, Route d'Esch L-2953 LUXEMBOURG Fax No. 00 352 4590 2010	

Dear Sir,

Sub: Compliance with Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letter dated 3rd November, 2017 in connection with Unaudited Standalone Financial Results for the quarter ended 30th September, 2017 we are enclosing herewith a certificate pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by IDBI Trusteeship Services Limited, Debenture Trustee for the Non Convertible Debentures listed on WDM segment.

The above is for your information.

Yours Faithfully

For Hindalco Industries Limited

ANIL MALIK

President & Company Secretary

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



Ref. No.6126/ITSL/OPR/17-18

November 03, 2017

To,

Hindalco Industries Ltd.
Century Bhawan, 3rd floor,
Dr. Annie Besant Road, Worli,
Mumbai 400 030

Kind attn.: Mr. Shrikant Turalkar

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures issued by Hindalco Industries Ltd., for the half year ended 30th September, 2017.

Dear Sir,

We are acting as Debenture Trustee for the Secured Redeemable Non-Convertible Debentures issued by Hindalco Industries Limited. ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

Meerrah Iyer

Authorized Signatory

Encl.: As above