

Date: July 3, 2015

The General Manager  
Department of Corporate Relations  
**BSE Limited**  
Sir Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai -400 001

The Vice President,  
Listing Department  
**The National Stock Exchange of India  
Limited**  
Exchange Plaza  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051

**Sub: Qualified Institutions Placement of equity shares of face value Rs. 10 each ("Equity Shares") by IndusInd Bank Limited (the "Bank") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "QIP")**

Dear Sir/ Madam,

We wish to inform you that the Finance Committee of the Bank at its meeting held today, i.e. July 3, 2015, approved the issue and allotment of 5,12,18,640 Equity Shares of face value Rs.10 each to eligible Qualified Institutional Buyers (QIB) at the issue price of Rs.845 per Equity Share, aggregating to Rs.43,279,750,800 (Rupees Four Thousand Three Hundred Twenty Seven crores Ninety Seven Lakhs Fifty Thousand Eight Hundred only).

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Listing Agreement.

Thanking you,

Yours Faithfully,  
**For IndusInd Bank Limited**



**Haresh Gajwani**  
Company Secretary

