

(I)(a) Statement showing Shareholding Pattern

| Name of the Company: J. B. Chemicals & Pharmaceuticals Limited | | | | | |
|---|----------------------------------|---|--|--|--|
| Scrip Code: BSE - 506943 NSE - JBCHEPHARM | | | | | |
| Quarter ended: June 30, 2015 | | | | | |
| Partly paid up shares | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | |
| Held by Promoter/Promoter group | 0 | 0.00 | 0.00 | | |
| Held by Public | 0 | 0.00 | 0.00 | | |
| Total | 0 | 0.00 | 0.00 | | |
| Outstanding Convertible Securities | Number of outstanding Securities | As a % of total No. of outstanding Convertible Securities | As a % of total No. of shares of the Company, assuming full conversion of the convertible Securities | | |
| Held by Promoter/Promoter group | 0 | 0.00 | 0.00 | | |
| Held by Public | 0 | 0.00 | 0.00 | | |
| Total | 0 | 0.00 | 0.00 | | |
| Warrants | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | |
| Held by Promoter/Promoter group | 0 | 0.00 | 0.00 | | |
| Held by Public | 0 | 0.00 | 0.00 | | |
| Total | 0 | 0.00 | 0.00 | | |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities (Rs. 169616450) | | | | | |
| 84808225 equity shares of Rs. 2 each | | | | | |

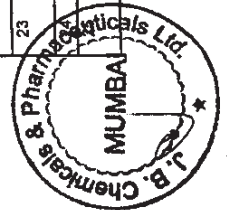


| Category code | Category shareholder | Number of shareholders | Total number of shares | No of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | | Share pledged or otherwise encumbered |
|------------------|--|------------------------|------------------------|--|--|----------------------------|------------------|---------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 36 | 46363520 | 46363520 | 54.66 | 54.66 | 0.00 | 0.00 |
| (b) | Central Government/State Govts | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 3 | 132690 | 132690 | 0.16 | 0.16 | 0.00 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other | | | | | | | |
| | Pallavi Bharat Mehtar/ D. B. Mody / Bharati Shirish Mody (held for Mody Trading Co.) | 1 | 53485 | 53485 | 0.06 | 0.06 | 0.00 | 0.00 |
| | Jyotindra Bhagwanlal Mody /Dinesh Bhagwanlal Mody (held for Mody Bros.) | 1 | 19125 | 19125 | 0.02 | 0.02 | 0.00 | 0.00 |
| | Nirav Shirish Mody/ Shirish Bhagwanlal Mody (as a trustee of Priti Family Trust) | 1 | 225000 | 225000 | 0.27 | 0.27 | 0.00 | 0.00 |
| | Nirav Shirish Mody/ Shirish Bhagwanlal Mody (as a trustee of Deepali Family Trust) | 1 | 225000 | 225000 | 0.27 | 0.27 | 0.00 | 0.00 |
| Sub Total (A)(1) | | 43 | 47018820 | 47018820 | 55.44 | 55.44 | 0.00 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 2 | 286517 | 286517 | 0.34 | 0.34 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Any Other | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub Total (A)(2) | | 2 | 286517 | 286517 | 0.34 | 0.34 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group | | | | | | | |
| | (A)=(A)(1)+(A)(2) | 45 | 47305337 | 47305337 | 55.78 | 55.78 | 0.00 | 0.00 |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No. | Name of the shareholder | Details of shares held | | encumbered shares(*) | | | Details of warrants | | Details of convertible securities | | Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|--------|---|------------------------|-----------------------------------|----------------------|------------------------------------|--|----------------------|--|------------------------------------|--|---|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | Number | As a percentage (VI)=(V)/(iii)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) | No. of warrants held | As a % of total warrants of the same class | No. of convertible securities held | As a % of total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | Jyotindra B. Mody | 5371905 | 6.33 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.33 |
| 2 | Dinesh B. Mody/ Kurnud D. Mody | 300 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | Dinesh B. Mody | 4738832 | 5.59 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.59 |
| 4 | Shirish B. Mody/ Bharati S. Mody | 227550 | 0.27 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.27 |
| 5 | Shirish B. Mody | 4828762 | 5.69 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.69 |
| 6 | Kurnud D. Mody/ Dinesh B. Mody | 104865 | 0.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.12 |
| 7 | Kurnud D. Mody | 4735079 | 5.58 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.58 |
| 8 | Bharati S. Mody | 4743208 | 5.59 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.59 |
| 9 | Bharati S. Mody/ Shirish B. Mody | 219794 | 0.26 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.26 |
| 10 | Pallavi B. Mehtar/ Bharat P. Mehta | 310890 | 0.37 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.37 |
| 11 | Pallavi B. Mehta | 4890317 | 5.77 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.77 |
| 12 | Pranabh Dinesh Mody/ Dinesh B. Mody | 90000 | 0.11 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.11 |
| 13 | Pranabh Dinesh Mody/ Sejal P. Mody | 87325 | 0.10 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.10 |
| 14 | Pranabh D. Mody | 4762847 | 5.62 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.62 |
| 15 | Sejal Pranabh Mody/ Pranabh D. Mody | 50000 | 0.06 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.06 |
| 16 | Nirav Shirish Mody/ Shirish B. Mody | 218500 | 0.26 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.26 |
| 17 | Nirav S. Mody | 4766479 | 5.62 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.62 |
| 18 | Jinali Pranabh Mody | 3000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 19 | Purvi Uday Asher/ Uday M. Asher | 375000 | 0.44 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.44 |
| 20 | Jay Bharat Mehtar/ Shilpi Jay Mehta | 2050 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 21 | Jay Bharat Mehta | 2456558 | 2.90 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.90 |
| 22 | Dinesh Bhagwanlal Mody/ Jyotindra B. Mody (held for D B Mody HUF) | 502500 | 0.59 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.59 |
| 23 | Uday M. Asher/ Purvi U. Asher | 120900 | 0.14 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.14 |
| | Uday Madhavdas Asher | 14100 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.02 |
| | Kantaben Vinaychandra Gosalia | 19420 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.02 |



| | | | | | | | | | | | | | | | | |
|----|---|-----------------|--------------|----------|-------------|-------------|-------------|----------|-------------|----------|-------------|----------|-------------|----------|-------------|--------------|
| 26 | Kantaben Vinaychandra Gosalia / Bhakti Ashok Patel | 6460 | 0.01 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 27 | Rajen D. Shah | 10000 | 0.01 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 28 | Bharat P. Mehta/ Pallavi B. Mehta | 171810 | 0.20 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.20 |
| 29 | Bharat P. Mehta | 2485549 | 2.93 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.93 |
| 30 | Vibha Anupam Mehtar/ Anupam P. Mehta | 9500 | 0.01 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 31 | Anupam Pravinchandra Mehta | 5000 | 0.01 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 32 | P. D. Mody (held for P D Mody HUF) | 7000 | 0.01 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 33 | Jyotindra Bhagwanlal Mody /Dinesh Bhagwanlal Mody (held for Mody Bros.) | 19125 | 0.02 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.02 |
| 34 | Pallavi Bharat Mehta/ D. B. Mody / Bharati Shirish Mody (held for Mody Trading Co.) | 53465 | 0.06 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.06 |
| 35 | Nirav Shirish Mody/ Shirish Bhagwanlal Mody (as a trustee of Priti Family Trust) | 225000 | 0.27 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.27 |
| 36 | Nirav Shirish Mody/ Shirish Bhagwanlal Mody (as a trustee of Deepal Family Trust) | 225000 | 0.27 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.27 |
| 37 | Synit Drugs Pvt Ltd | 750 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 38 | Namples Chemicals Private Ltd. | 123110 | 0.15 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.15 |
| 39 | Boxcare Packagings Pvt. Ltd. | 8830 | 0.01 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 40 | Nisha Vinaychandra Gosalia/ Kantaben Vinaychandra Gosalia | 2420 | 0.00 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 41 | Nirmala Zaveri/ Narendra B. Zaveri. | 4500 | 0.01 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 42 | Rajinben Zaveri | 11600 | 0.01 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 43 | Ila Parekh/ Dipak Hiralal Parekh | 9800 | 0.01 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 44 | Bharat K. Doshi | 25402 | 0.03 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.03 |
| 45 | Nitin K. Doshi | 261115 | 0.31 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.31 |
| | TOTAL | 47305337 | 55.78 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 55.78 |



(i) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr. No. | Name of the shareholder | Number of Shares held | Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above] | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|----------------------|--|------------------------------------|---|--------------|--|
| | | | | No. of warrants held | As a % of total number of warrants of the same class | No. of convertible securities held | % w.r.t. total number of convertible securities of the same class | | |
| 1 | Ashish Dhawan | 8179608 | 9.64 | 0 | 0.00 | 0 | 0.00 | 9.64 | |
| 2 | Franklin India Smaller Companies Fund | 1364793 | 1.61 | 0 | 0.00 | 0 | 0.00 | 1.61 | |
| 3 | ICI Lombard General Insurance Company Ltd | 1082343 | 1.28 | 0 | 0.00 | 0 | 0.00 | 1.28 | |
| 4 | General Insurance Corporation of India | 901000 | 1.06 | 0 | 0.00 | 0 | 0.00 | 1.06 | |
| | TOTAL | 11527744 | 13.59 | 0 | 0.00 | 0 | 0.00 | 13.59 | |

(i) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of Shares | Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above] | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|---|---------------------|--|------------------------------------|---|-------------|--|
| | | | | No. of warrants | As a % of total number of warrants of the same class | No. of convertible securities held | % w.r.t. total number of convertible securities of the same class | | |
| 1 | Ashish Dhawan | 8179608 | 9.64 | 0 | 0.00 | 0 | 0.00 | 9.64 | |
| | TOTAL | 8179608 | 9.64 | 0 | 0.00 | 0 | 0.00 | 9.64 | |



(I)(d) Statement showing details of locked-in shares

| Sr.No. | Name of the shareholder | Number of locked-in shares | Locked-in Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Promoter/ Promoter Group / Public |
|--------|-------------------------|----------------------------|---|-----------------------------------|
| 1 | | NIL | | |
| | TOTAL | | | |

(II)(a) Statement showing details of Depository Receipt (DRs)

| Sr.No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|--------|---|---------------------------|---|--|
| 1 | | NIL | | |
| | TOTAL | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter group' are in excess of 1% of the total number of shares.

| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|--------|-----------------------|---|---|--|
| 1 | | NIL | | |
| | TOTAL | | | |



III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Category code | Category of shareholder | Number of Voting Rights held in each class of securities | | | | Total Voting Rights (III+IV+V) (VI) | Total Voting Rights (VI) | |
|---------------|---|--|--------------|-------------|--------------|-------------------------------------|--------------------------|--------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | Class Z (VI) | | As a % of (A+B) (VII) | As a % of (A+B+C) (VIII) |
| (A) | Promoter and Promoter Group | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (1) | Indian | | | | | | | |
| | (a) Individuals/Hindu Undivided Family | | | | | | | |
| | (b) Central/State Government(s) | | | | | | | |
| | (c) Bodies Corporate | | | | | | | |
| | (d) Financial Institutions/Banks | | | | | | | |
| | (e) Any Other (specify) | | | | | | | |
| | Sub-Total (A) (1) | | | | | | | |
| (2) | Foreign | | | | | | | |
| | (a) Individuals (Non Resident/Foreign) | | | | | | | |
| | (b) Bodies Corporate | | | | | | | |
| | (c) Institutions | | | | | | | |
| | (d) Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2) | | | | | | | |
| (B) | Public Shareholding | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (1) | Institutions | | | | | | | |
| | (a) Mutual Funds/UTI | | | | | | | |
| | (b) Financial Institutions/Banks | | | | | | | |
| | (c) Central/State Government(s) | | | | | | | |
| | (d) Venture Capital Funds | | | | | | | |
| | (e) Insurance Companies | | | | | | | |
| | (f) Foreign Institutional Investors | | | | | | | |
| | (g) Foreign Venture Capital Investors | | | | | | | |
| | (h) Any Other (specify) | | | | | | | |
| | Sub-Total (B) (1) | | | | | | | |



